

Mesoblast Limited ABN 68 109 431 870

Corporate Headquarters Level 38 55 Collins Street Melbourne, Victoria 3000 AUSTRALIA

т +61 3 9639 6036 г +61 3 9639 6030

United States Operations

505 Fifth Avenue Third Floor New York, NY 10017 USA τ +1 212 880 2060

F +1 212 880 2061

Asia 20 Biopolis Way #05-01 Centros Biopreneur 3 SINGAPORE 138668

T +65 6570 0635 **F** +65 6570 0176

info@mesoblast.com www.mesoblast.com

26 June 2019

Manager Market Announcements Office ASX Limited Exchange Centre 20 Bridge Street Sydney NSW 2000

Dear Sir or Madam

Release of shares from voluntary escrow

Mesoblast Limited (ASX Code: MSB) gives notice in accordance with ASX Listing Rule 3.10A that 8,474,576 ordinary shares, which are subject to voluntary escrow arrangements, will be released from escrow on 10 July 2019.

Yours sincerely

Matter

Charlie Harrison Company Secretary