



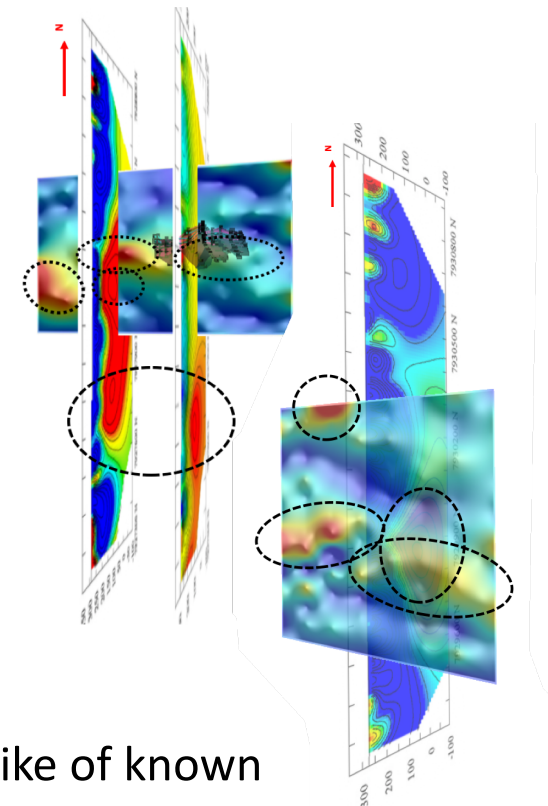
ASX: PKO

East Kimberley Copper Exploration

Investor Presentation - June 2019

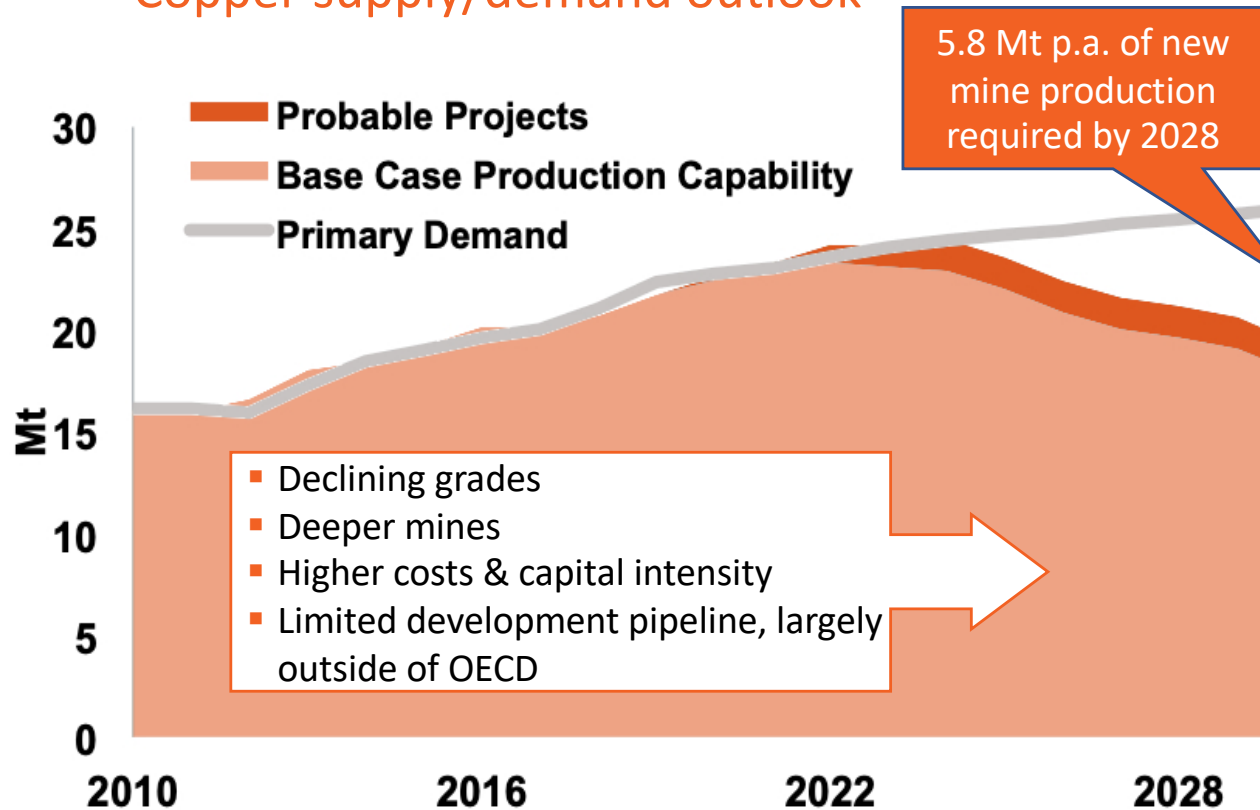
East Kimberley VHMS Copper Strategy

- Peakco has developed a strategic land position in the emerging East Kimberley volcanic hosted massive sulphide copper province
- Looming copper supply gap
- High grade / low capex copper projects will be the first to be brought forward to production; thus VHMS projects will have high value
- Cutting edge IP unlocks exploration potential
 - **Q3 2019 drill testing** of compelling blind targets along-strike of known VHMS mineralisation
 - **Eastman:** 12m @ 3.2% Cu, 5.7% Zn, 1.86% Pb, 26.5 g/t Ag & 0.41g/t Au¹
 - **Landrigan:** 9.6m @ 2.7% Cu, 1.5% Zn, 0.3% Pb, 12.6 g/t Ag and 1.5 g/t Au¹
 - **Exploration pipeline** with numerous untested target candidates for IP



Near-term copper supply gap

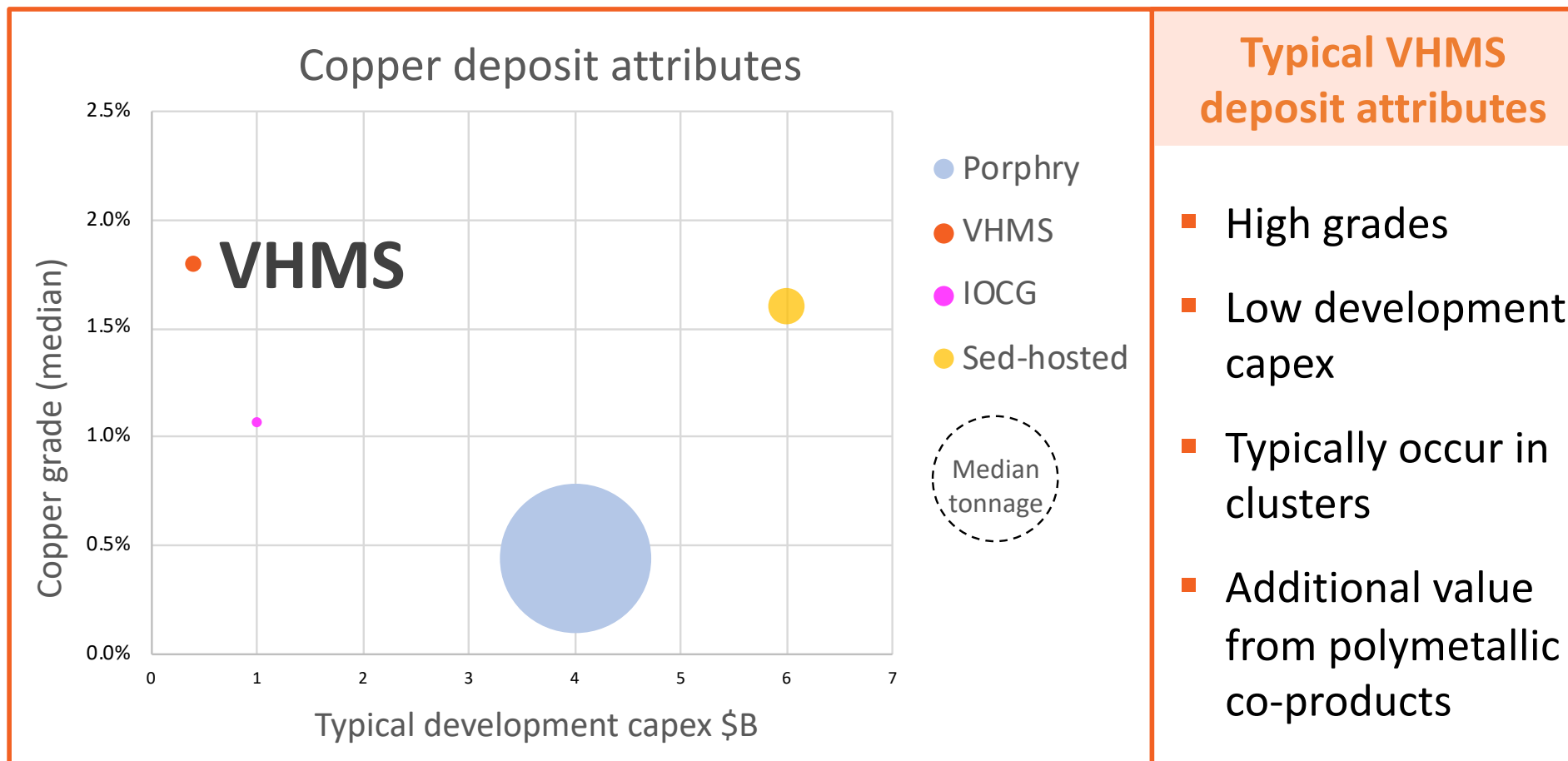
Copper supply/demand outlook¹



Increasing global copper intensity

- 75% of copper is used in the generation, transfer & utilization of electrification²
- Copper demand driven by accelerating electrification
 - Proportion of final energy sourced from electrification is projected to increase from ~20% to 50% in next 30 years²
 - Copper demand from Electric Vehicles to increase 900% by 2027³

High grades + low capex offer first to production advantage



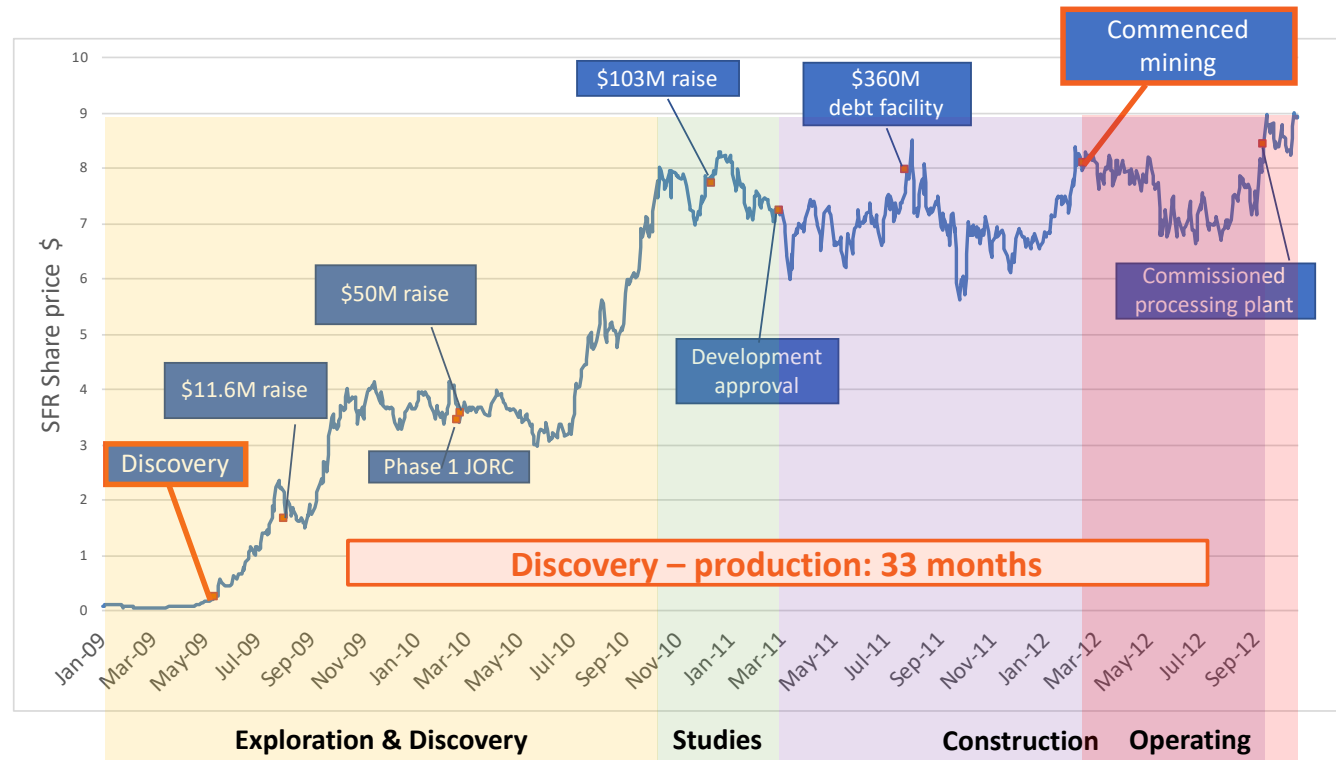
High grades + low capex uniquely positions VHMS to meet near-term copper supply gap

VHMS value creation: A case study

DeGrussa Cu-Au Mine Sandfire Resources



- Low Capex to bring project into development (USD400M)
- Produced 438,000 tonnes Cu & 254,000 ounces Au to date
- Low running costs (C1 cash operating cost USD0.93/lb)



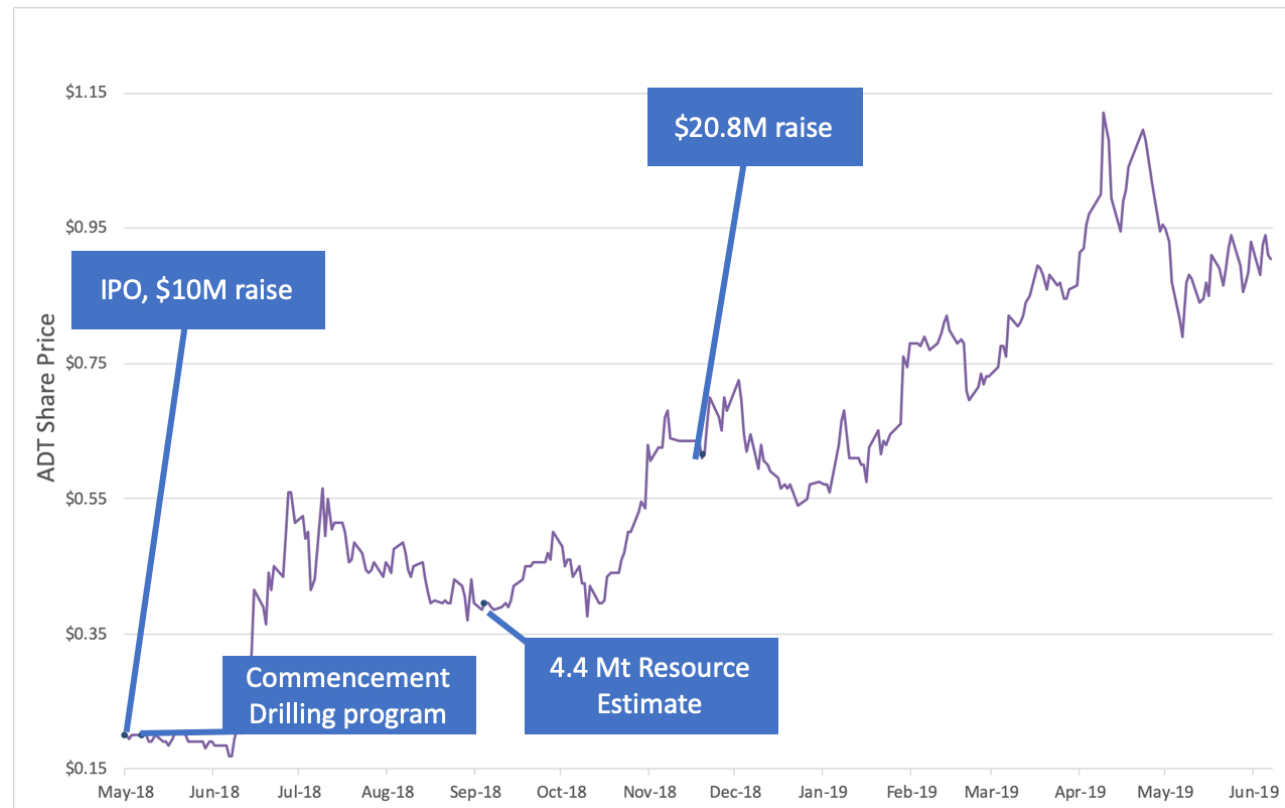
- Blind target in a province which did not have any major historic production.
- Mineralisation hosted in mafic volcanics and recognised to be prospective for VHMS base metal deposits.
- Nearby Red Bore gossan discovered and explored 1960-70s – no modern exploration / geophysics

VHMS value creation: A second case study

Rupice & Veovaca Zn-Pb-Cu-Au system Adriatic Metals



- No significant exploration since 1980s
- Numerous anomalies detected by high-powered IP surveys
- 2017 drilling (8 holes for 1,458m) defined high grade thick mineralised trend of precious and base metals



- 400% capital growth in 12 months from listing
- Drilling since IPO has prioritised exploration and growth of resource base at both Veovaca and Rupice, underpinned by deployment of IP

Australian Proterozoic Provinces

East Kimberley a de-risked, fertile and underexplored copper province

Halls Creek Orogeny
Peako Tenements.
Immature exploration
terrane. Known VHMS
occurrences.

Paterson Province
Hosting Nifty Sediment
Hosted Cu Mine and
Telfer Au Mine
Tenements tightly held

**Bryah/Yerrida/
Eariaheedy Basins**
Hosting DeGrussa VHMS
Cu/Au Mine
Moderate exploration
maturity

McArthur Basin
Hosting McArthur
Zn/Ag sediment
hosted Mine
Mature exploration
terrane

Mount Isa Inlier
Hosting Mount Isa and
George Fisher SEDEX
mines and Ernest
Henry Mine IOCG.
Mature exploration
terrane and tightly held

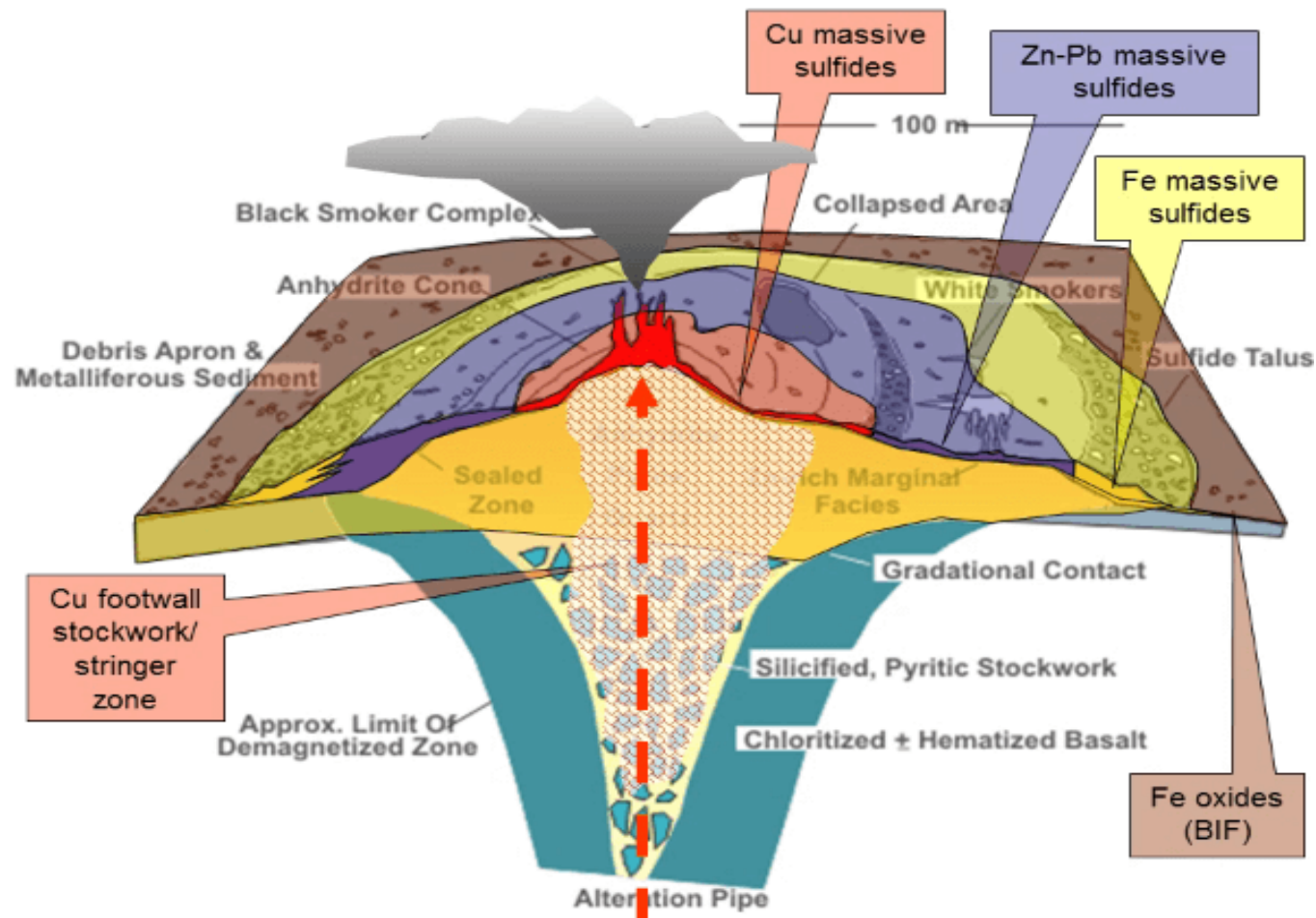
Stuart Shelf
Hosting Olympic Dam
IOCG Mine.
Mature exploration
terrane and tightly held

Dundas Mineral Field
Cambrian Age VHMS field
hosting Rosebury Mine
Mature exploration terrane.



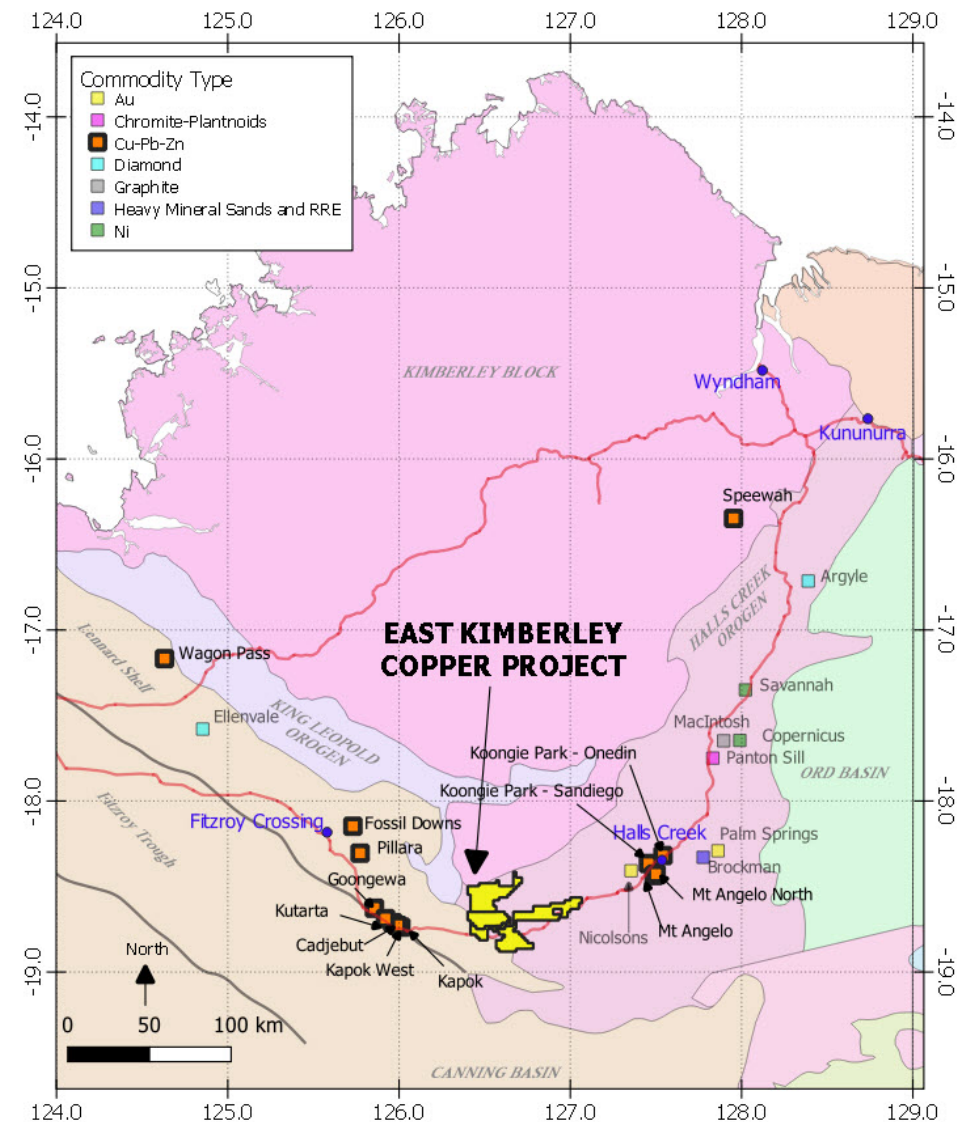
VHMS: Volcanic Hosted Massive Sulphides

VHMS Mineralisation Model



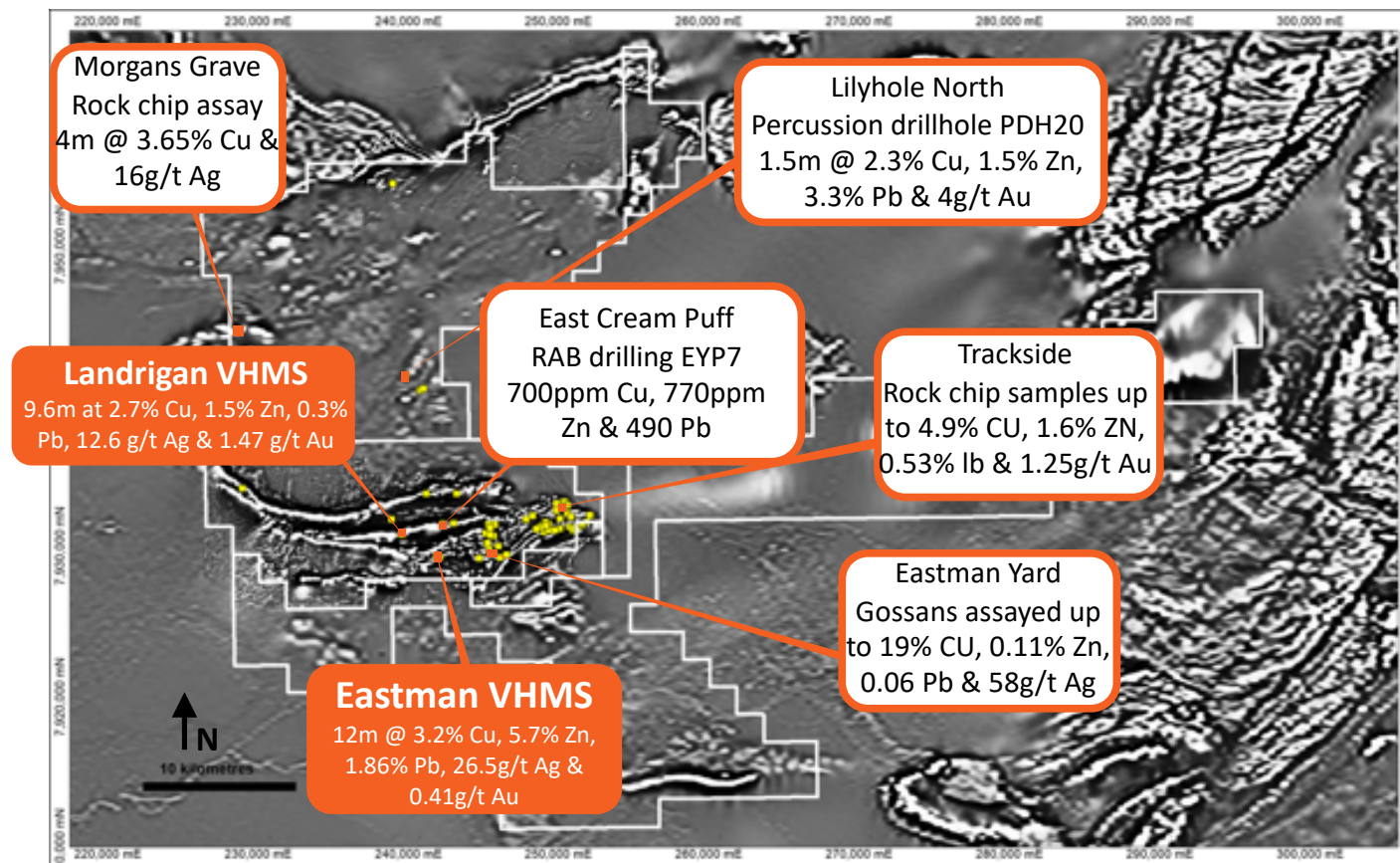
East Kimberley Tenement Package

- Large belt scale tenement holding $\sim 1,260\text{km}^2$ over the Halls Creek Mobile Zone
- Under explored base and precious metals province
- Significant geological datasets compiled from previous explorers
- Effectiveness of historical exploration curtailed by lack of geophysical method



East Kimberley Copper Project

- Proven VHMS deposit style
- Ineffective historical exploration targeting areas of outcrop
- Numerous targets identified and yet to be tested

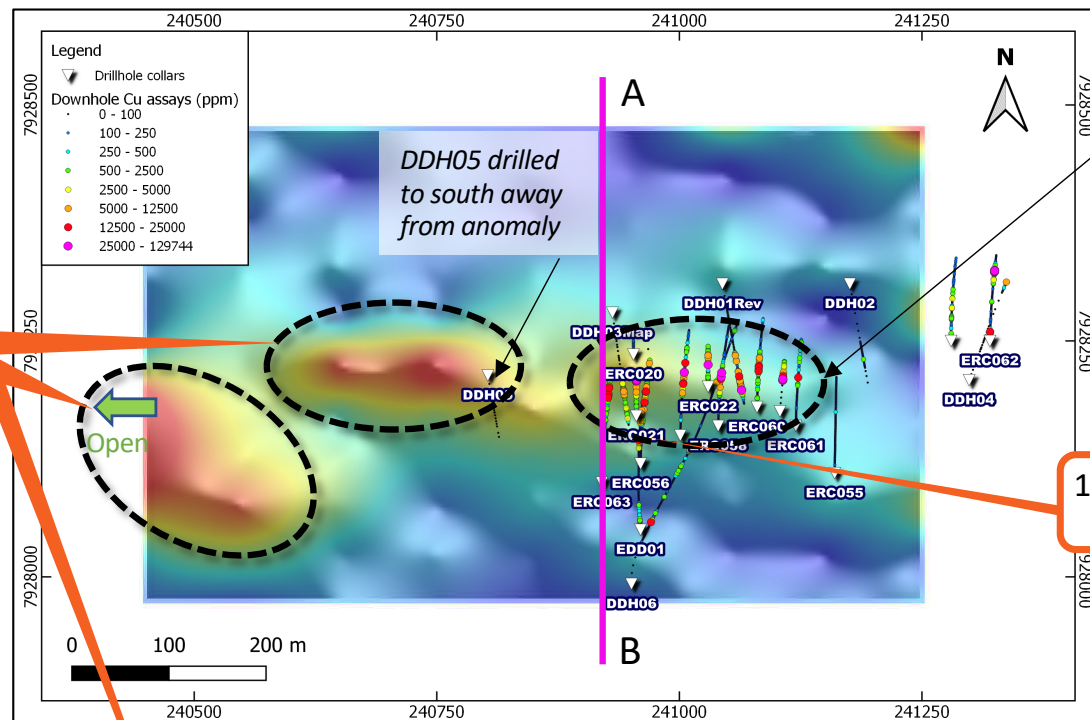


Magnetics map at East Kimberley Copper Project with mineral prospects from work completed by previous explorers¹

Compelling new targets revealed by application of cutting-edge geophysical techniques

Eastman VHMS targets

Untested
blind
geophysical
targets²

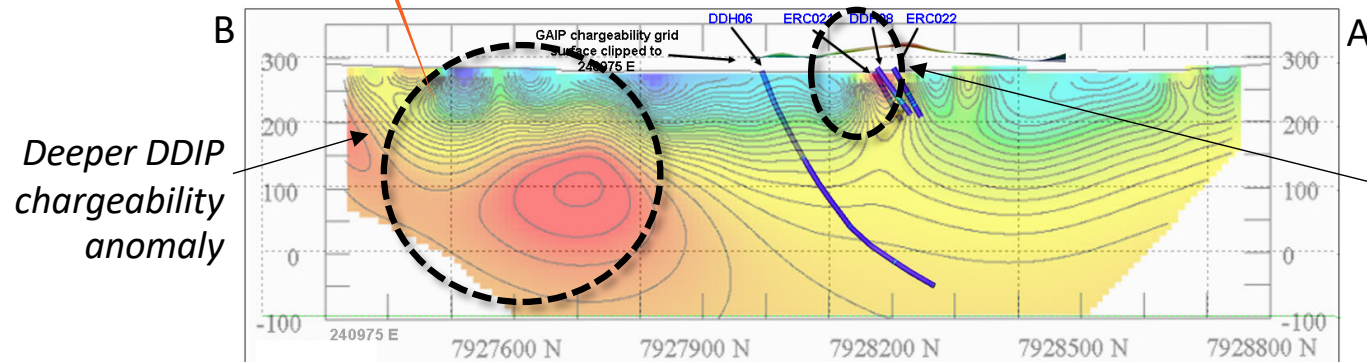


Eastman GAIP survey with chargeability anomalies and existing drilling

Eastman Mineralisation

All historic drilling targeted outcropping mineralisation or surface geochemical anomalies

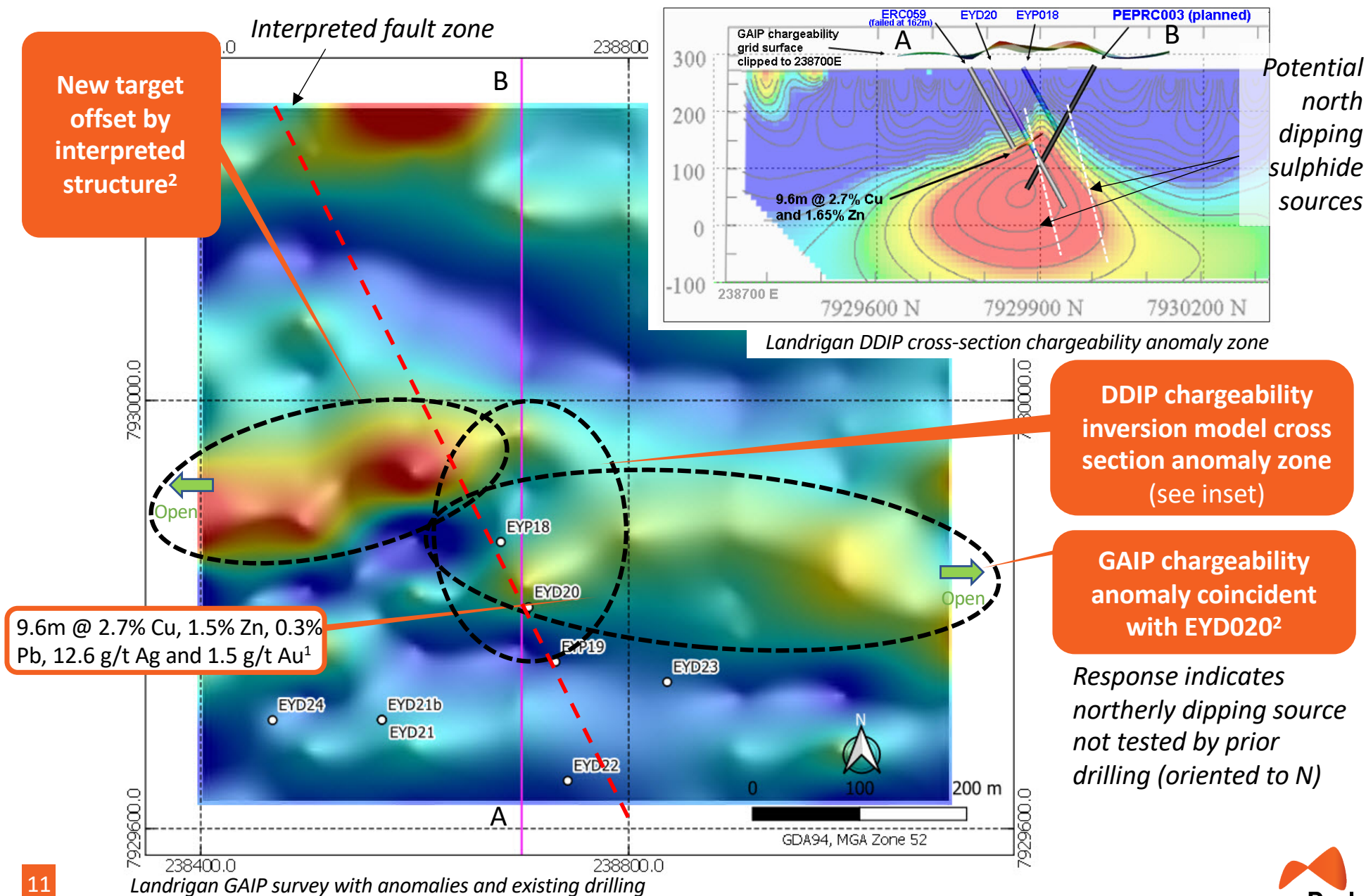
12m @ 3.2% Cu, 5.7% Zn, 1.86% Pb, 26.5 g/t Ag & 0.41g/t Au¹



Eastman DDIP cross-section A-B chargeability inversion model with existing drilling

Shallow DDIP chargeability anomaly associated with Eastman mineralisation

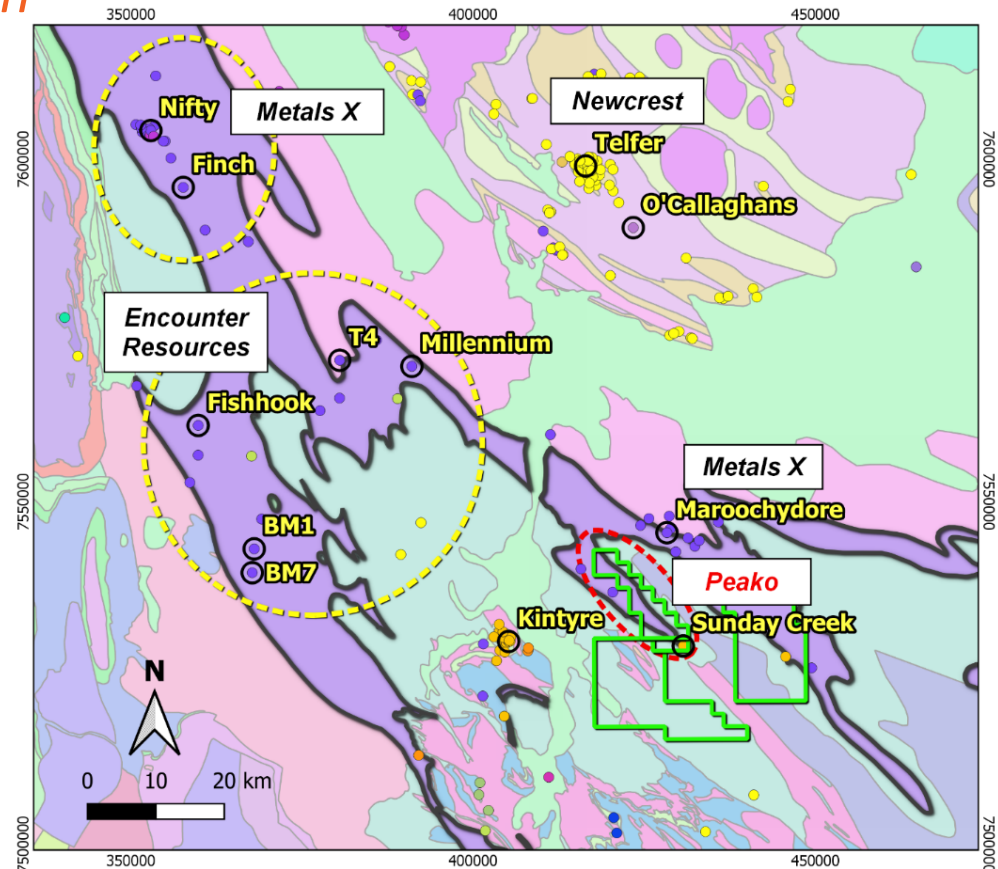
Landrigan VHMS prospect



Broadhurst Tenement¹, Paterson Province

Sediment-hosted copper exploration

- Prospective for Cu-Co and Pb-Zn mineralisation occurring within the Broadhurst Formation shales and carbonate interbeds.
 - Nifty, Maroochydore and Warrabarty base metal deposits hosted by the Broadhurst Formation elsewhere in the Paterson Province
- Prior uranium-focussed exploration did not adequately test the Broadhurst Formation shales within the tenement
- Broad geochemical anomalies not yet systematically evaluated
- Exploration to focus on data compilation, extending the geochemical coverage, geological mapping to generate drill targets



Bedrock geology and mineral deposits in region of Broadhurst Project

Focussed Exploration Program

	2H 2019	1H 2020
Eastman & Landrigan Prospects		
Drilling		
1,800m		
Down-hole geophysics		
POW approved		
Supported by \$150,000 EIS grant		
VHMS Exploration Pipeline		
Sampling & fieldwork		
Target Ranking		
Geophysics		
Drilling		
Broadhurst Tenement		
Data compilation		

Corporate Overview

TICKER
ASX:PKO

SHARES ON ISSUE
73 million

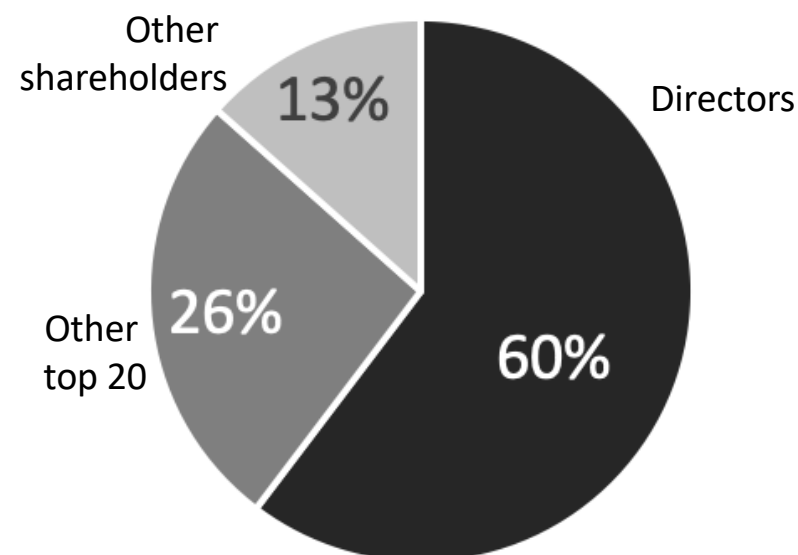
UNLISTED OPTIONS
6 million
(option breakdown below)

MARKET CAP
\$1.4 million
(undiluted at A\$0.02)

Team

Geoff Albers	Chairman
Darryl Clark	Technical Director
Rae Clark	Director
Rob Wright	Chief Financial Officer
Jayson Meyers <i>Resource Potentials</i>	Principal Consultant, Geology & Geophysics
Ian Shackleton <i>Resource Potentials</i>	Principal Consulting Geologist
Logan Barber <i>Resource Potentials</i>	Senior Geologist
Mufaro Hillary Mutika <i>Resource Potentials</i>	Technical Officer
Giuseppe Lo Grasso	Consultant Exploration Geologist

Shareholder Breakdown



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Competent Person Statement: The information in this report that relates to Exploration Results is based on information compiled by Dr Daryl Clark who is a Fellow of the Australasian Institute of Mining and Metallurgy (AusIMM) . Dr Clark is a director of and consultant to Peako Limited and has sufficient experience which is relevant to the style of mineralisation and type of deposits under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2012 Edition of the Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves. Dr Clark consents to the inclusion in this presentation of the matters based on information provided by him and in the form and context in which it appears.

Appendix 1 Selected Mineral Prospects from work completed by previous explorers

Prospect	Reference
Eastman Yard	DMIRS Minedex database S0027126
Trackside	DMIRS Minedex database S0024081
East Cream Puff	EYP07, The Broken Hill Proprietary Co. Ltd Report on Exploration at Eastman Yard Kimberley Region W.A. 1977-78, Handley, White, Hall & Irvine, May 1979 page 25 WAMEX reference 8425
Lilyhole North	PDH20, Geotechnics (Aust) Pty Ltd Geological Reepport on the Louisa Downs Coppers Prospects for Newmont Pty Ltd, 1969 Hector J Ward, page 8 WAMEX reference A1462
Morgans Grave	DMIRS Minedex database S0024134

Peako cautions that these Exploration Results are historic and attract a commensurate level of confidence.