

1 July 2019

ASX / TSXV: JRV

Addendum to Notice of General Meeting

Jervois Mining Limited (“Jervois” or the “Company”) advises an Addendum to the Notice of Meeting and an updated Proxy Form for the General Meeting of the Company that will be held at Level 18, 101 Collins Street, Melbourne, Victoria, Australia on 18 July 2019 at 1100 (AEST), will be sent to shareholders shortly.

The Addendum relates to the successful, oversubscribed A\$16.5 million financing (the “Financing”) announced on 28 June 2019. BW Equities acted as lead manager on the raise.

The Addendum seeks approval for the share issuance associated with the Financing, together with investment approvals for Jervois Directors. Jervois principals co-cornered the raise alongside leading institutional investors, contributing A\$2.765 million.

To secure the executive team following the completion of the merger with M2 Cobalt, Jervois will issue 12.5 million options. These options will also have an exercise price of A\$0.20/share and shall vest only after three (3) years, subject to continued employment at time of vesting.

Resolutions and information related to the issue of these options have also been included in the Addendum.

Copies of the Addendum to the Notice of Meeting and the updated Proxy Form are available on the Company’s website at www.jervoismining.com.au.

For further information, please contact:

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