



ASX RELEASE

VIAGOLD CAPITAL LIMITED – NON-RENOUNCEABLE RIGHTS ISSUE – TIMETABLE UPDATE

10 JULY 2019

The Offer

On 8 July 2019, Viagold Capital Limited ("**VIA**") announced the launch of a non-renounceable entitlement offer ("**the Offer**") to Eligible Shareholders.

On 9 July 2019, VIA advised the market of an amendment to the timetable relating to the Offer, and noted that it would update the market in due course.

Revised Offer Timetable*

VIA wishes to advise Shareholders that the revised Offer timetable is as follows.

Event	Date
Announcement of Offer and lodgement of Appendix 3B	Monday 8 July 2019
Lodgement of OIS with ASIC and copies to ASX	Prior to 10:00am on Monday 8 July 2019
Notice sent to Shareholders Timetable available on Company's website	Tuesday 9 July 2019
"Ex" date	Friday 12 July 2019
Record Date (date for determining Entitlements of Eligible Shareholder(s) to participate in the Offer)	Monday 15 July 2019

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VIAGOLD

C A P I T A L L I M I T E D

Offer Opening Date	Wednesday 17 July 2019
OIS and personalised Entitlement and Acceptance Forms dispatched to Shareholders	
Announcement that OIS and Entitlement and Acceptance Forms dispatched to Shareholders	
Offer Closing Date (date for lodgement of Entitlement Forms and Acceptance Monies)	Friday 26 July 2019
Deferred settlement trading commences	Monday 29 July 2019
Notify ASX of under subscriptions	Wednesday 31 July 2019
Issue date of New Shares	Friday 2 August 2019
Deferred Settlement trading ends	
Dispatch of shareholding statements	
Normal trading of New Shares expected to commence	Monday 5 August 2019
Last date to issue Additional New Shares under the Shortfall Offer	Friday 25 October 2019

*VIA, subject to the Corporations Act, the ASX Listing Rules and other applicable laws, has the right to vary any of the dates without notice in its discretion. The commencement of quotation of New Shares in relation to the Offer is subject to confirmation from ASX.

For further information, please contact: +61 2 9283 3933 or +86 756 3320271

Peter Leung
Company Secretary

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