



## ASX ANNOUNCEMENT (ASX: CVT)

10 July 2019

### DATAGLOBAL TRANSACTION

- **Prospectus marketing and Offer period commences**
- **Shareholder call scheduled**

Covata Limited [ASX:CVT] (**the Company or CVT**) is pleased to announce that the equity offer under the prospectus lodged by CVT on 26 June 2019 (**Prospectus**) is open and applications are now being accepted. The Prospectus is to raise capital to fund the dataglobal transaction and is part of the requirements for the Company's re-compliance under ASX Listing Rules.

The Company will hold a shareholder call at **10am Sydney time on Wednesday 17 July 2019** to provide a shareholder update and information regarding the Prospectus. The intention is to provide a summary of the transactions and timetable consistent with the detail contained in the Prospectus.

Dial in details:

**Meeting ID:** 669 514 346

Sydney	+61 (0) 2 8015 6011
Perth	+61 (0) 8 7150 1149

Additional international dial in numbers are available here:  
<https://zoom.us/join>

Any shareholders who have specific questions are invited to forward them to [steven.bliim@covata.com](mailto:steven.bliim@covata.com) and we will endeavour to cover those matters during the call.

The Prospectus contains an offer for the issue of ordinary shares and is available in the investor relations section on CVT's website, or by request to the Company.

Offers of shares under the equity offer will only be made in, or accompanied by, a copy of the Prospectus and investors should consider the Prospectus in deciding whether to acquire securities in CVT. Investors who want to acquire shares in the Company will need to complete an application form which will be in, or will accompany, the Prospectus.

-Ends-



### **About Covata**

Covata is a leading provider of software solutions that enable continuous identification, classification and secure management of unstructured data across enterprise and the cloud and consolidates control into one place for companies to securely manage their data to be compliant, reduce risk, reduce costs and improve productivity.

Our Data Security Console empowers businesses to discover, protect and control sensitive information across multiple platforms and repositories with industry best security for Microsoft SharePoint & Office 365, Secure Enterprise File Sharing & Collaboration, and Access Security Broker capabilities through our API translator.

With offices and resources in the US, UK, Europe and Australia and coverage in all other regions, our customers & partners span the public sector and defence, aerospace, technology, automotive, manufacturing, finance, media and sports industries.

### **Further information**

For further information, please visit [covata.com](https://covata.com).

### **Covata investor relations contacts:**

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