

Form 604

Corporations Act 2001

Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme

IMPRESSION HEALTHCARE LIMITED

ACN/ARSN

096 635 246

1. Details of substantial holder(1)

Name

REFER TO SECTION 1 OF ANNEXURE 'A' TO THIS FORM

ACN/ARSN (if applicable)

There was a change in the interests of the substantial holder on

11, 7, 19

The previous notice was given to the company on

22/11/18

The previous notice was dated

22/11/18

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

| Class of securities (4) | Previous notice | | Present notice | |
|-------------------------|-----------------|------------------|----------------|------------------|
| | Person's votes | Voting power (5) | Person's votes | Voting power (5) |
| FPO SHARES | 29309248 | 6.23% | 40160457 | 6.52% |
| | | | | |

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

| Date of change | Person whose relevant interest changed | Nature of change (6) | Consideration given in relation to change (7) | Class and number of securities | Person's votes affected |
|----------------------|--|---|---|--------------------------------|------------------------------|
| 16/1/19-20/6/19 | EZR SYSTEMS | VARIOUS TRADES | \$29581 | -450000 | DECREASE FROM 6.23% to 6.13% |
| 31/1/19 | EZR SYSTEMS | PLACEMENT | - \$56345.43 | +5634543 | INCREASE FROM 6.13% to 7.33% |
| 30/4/19 | EZR SYSTEMS | CONV OF PERFORMANCE RIGHTS | N/A | +5000000 | INCREASE FROM 7.33% to 8.39% |
| 30/4/19 | VALPLAN | CONV OF PERFORMANCE RIGHTS | N/A | +666666 | INCREASE FROM 8.39% to 8.54% |
| REFER ANNEXURE 2 'A' | | DECREASE IN VOTING POWER DUE TO ISSUE OF SHARES | N/A | 40160457 | DECREASE FROM 8.54% to 6.52% |

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

| Holder of relevant interest | Registered holder of securities | Person entitled to be registered as holder (8) | Nature of relevant interest (6) | Class and number of securities | Person's votes |
|-----------------------------|---------------------------------|--|---------------------------------|--------------------------------|----------------|
| REFER | SECTION 2 | OF ANNEXURE 'A' | TO THIS FORM | | |

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

| Name and ACN/ARSN (if applicable) | Nature of association |
|---|-----------------------|
| REFER TO SECTION 3 OF ANNEXURE 'A' TO THIS FORM | |

6. Addresses

The addresses of persons named in this form are as follows:

| Name | Address |
|---|---------|
| REFER TO SECTION 4 OF ANNEXURE 'A' TO THIS FORM | |

Signature

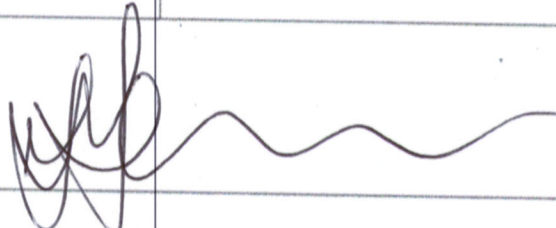
print name

capacity

AUTH REP

sign here

date 11 '07' 2019


 JULIAN JARMAN

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

Notice of change of interests of substantial holder

Annexure A

Entity: **Impression Healthcare Limited**

ACN: **096 635 246**

1. Substantial Holders

- (a) EZR Systems Pty Ltd (ACN 79 116 501 583) (**EZR**)
- (b) Ekirtson Nominees Pty Ltd (ACN 137 521 825) as trustee for the GFCR Investments Trust (**Ekirtson**)
- (c) Tranaj Nominees Pty Ltd (ACN 137 521 843) as trustee for the FT Family Trust (**Tranaj**)
- (d) Valplan Pty Ltd (ACN 135 296 169) as trustee for the Troy R Valentine Family S/F Account (**Valplan**)
- (e) Alignment Capital Pty Ltd (ACN 167 124 754) (**Alignment**)
- (f) Cityside Pty Ltd (ACN 112 375 354) (**Cityside**)
- (g) Julian Jarman (**Jarman**)
- (h) Troy Valentine (**Valentine**)

2 Present Relevant Interests

| Holder of relevant interest | Registered holder of securities | Person entitled to be registered (8) | Nature of relevant interest (6) | Class and number of securities | Person's votes |
|-----------------------------|--|--|---------------------------------|--|----------------|
| EZR | EZR, Ekirtson, Tranaj, Valplan, Alignment and Cityside | EZR, Ekirtson, Tranaj, Valplan, Alignment and Cityside | Holder of FPO Shares | 40,160,457 FPO Shares comprising: EZR – 20,384,543 FPO Shares Ekirtson – 625,000 FPO Shares Tranaj – 1,766,666 FPO Shares Valplan – 3,000,000 FPO Shares Alignment – 11,194,248 FPO Shares Cityside – 3,190,000 FPO Shares | 6.52% |
| Ekirtson | As above | As above | As above | As above | As above |
| Tranaj | As above | As above | As above | As above | As above |
| Valplan | As above | As above | As above | As above | As above |
| Alignment | As above | As above | As above | As above | As above |
| Cityside | As above | As above | As above | As above | As above |
| Jarman | As above | As above | As above | As above | As above |
| Valentine | As above | As above | As above | As above | As above |

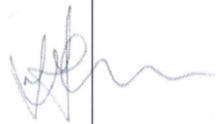
3. Changes in Associations

| Name | Nature of association |
|------|--|
| EZR | EZR is an associate with the other substantial holders by virtue of: <ul style="list-style-type: none"> • Jarman being: <ul style="list-style-type: none"> ○ a director of EZR, Ekirtson and Alignment; ○ a beneficiary of the GFCR Investments Trust and the FT Family Trust; and a ○ a 100% shareholder in EZR ○ a 50% shareholder in Alignment; and • Valentine being: <ul style="list-style-type: none"> ○ a director of Tranaj, Valplan, Cityside and Alignment; ○ a beneficiary of the GFCR Investments Trust and the FT Family Trust; and the Troy R Valentine Family S/F Account ○ a 100% shareholder in Cityside ○ a 50% shareholder in Alignment |

| | |
|-----------|----------|
| Ekirtson | As above |
| Tranaj | As above |
| Valplan | As above |
| Alignment | As above |
| Cityside | As above |
| Jarman | As above |
| Valentine | As above |

4. **Addresses**

| Name | Address |
|-----------|---|
| EZR | 205, 757 Bourke Street, Melbourne, Victoria, 3008 |
| Ekirtson | As above |
| Tranaj | As above |
| Valplan | As above |
| Alignment | As above |
| Cityside | As above |
| Jarman | As above |
| Valentine | As above |



Signature:

Name: Julian Jarman
Capacity: Authorised Rep
Date: 11/07/2019