



Notification of dividend / distribution

Update Summary

Entity name

CHARTER HALL EDUCATION TRUST

Security on which the Distribution will be paid

CQE - UNITS FULLY PAID

Announcement Type

Update to previous announcement

Date of this announcement

Tuesday July 16, 2019

Reason for the Update

Advising of DRP Issue Price.

Refer to below for full details of the announcement

Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

CHARTER HALL EDUCATION TRUST

1.2 Registered Number Type

ABN

Registration Number

58102955939

1.3 ASX issuer code

CQE

1.4 The announcement is

Update/amendment to previous announcement

1.4a Reason for update to a previous announcement

Advising of DRP Issue Price.

1.4b Date of previous announcement(s) to this update

Friday June 21, 2019

1.5 Date of this announcement

Tuesday July 16, 2019

1.6 ASX +Security Code

CQE



ASX +Security Description

UNITS FULLY PAID

Part 2A - All dividends/distributions basic details

2A.1 Type of dividend/distribution

Ordinary

2A.2 The Dividend/distribution:

relates to a period of one quarter

2A.3 The dividend/distribution relates to the financial reporting or payment period ending ended/ending (date)

Sunday June 30, 2019

2A.4 +Record Date

Friday June 28, 2019

2A.5 Ex Date

Thursday June 27, 2019

2A.6 Payment Date

Friday July 19, 2019

2A.7 Are any of the below approvals required for the dividend/distribution before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required before business day 0 of the timetable for the dividend/distribution.

No

2A.8 Currency in which the dividend/distribution is made ("primary currency")

AUD - Australian Dollar

2A.9 Total dividend/distribution payment amount

per +security (in primary currency) for all dividends/distributions notified in this form	Estimated or Actual?
	Actual

AUD 0.04000000

2A.10 Does the entity have arrangements relating to the currency in which the dividend/distribution is paid to securityholders that it wishes to disclose to the market?

No

2A.11 Does the entity have a securities plan for dividends/distributions on this +security?

We have a Dividend/Distribution Reinvestment Plan (DRP)



2A.11a If the +entity has a DRP, is the DRP applicable to this dividend/distribution?

Yes

2A.11a(i) DRP Status in respect of this dividend/distribution

Full DRP

2A.12 Does the +entity have tax component information apart from franking?

Yes

Part 3A - Ordinary dividend/distribution

3A.1 Is the ordinary dividend/distribution estimated at this time?

No

3A.1a Ordinary dividend/distribution estimated amount per +security

AUD

3A.1b Ordinary Dividend/distribution amount per security

AUD 0.04000000

3A.2 Is the ordinary dividend/distribution franked?

No

3A.3 Percentage of ordinary dividend/distribution that is franked

0.0000 %

3A.4 Ordinary dividend/distribution franked amount per +security

AUD 0.00000000

3A.5 Percentage amount of dividend which is unfranked

100.0000 %

3A.6 Ordinary dividend/distribution unfranked amount per +security excluding conduit foreign income amount

AUD 0.04000000

3A.7 Ordinary dividend/distribution conduit foreign income amount per security

AUD 0.00000000

Part 3E - Other - distribution components / tax

3E.1 Please indicate where and when information about tax components can be obtained (you may enter a url).

<https://www.charterhall.com.au/investor/all-funds/cqe/investor-centre> on 16 July 2019.

Part 4A - +Dividend reinvestment plan (DRP)

4A.1 What is the default option if +security holders do not indicate whether they want to participate in the DRP?

Do not participate in DRP (i.e. cash payment)



4A.2 Last date and time for lodgement of election notices to share registry under DRP

Tuesday July 2, 2019 17:00:00

4A.3 DRP discount rate

1.5000 %

4A.4 Period of calculation of reinvestment price

Start Date

Tuesday July 2, 2019

End Date

Monday July 15, 2019

4A.5 DRP price calculation methodology

Based on the average of the daily volume weighted average market price of all sales of CQE units recorded on the ASX from 2 July 2019 to 15 July 2019.

4A.6 DRP Price (including any discount):

AUD 3.67000

4A.7 DRP +securities +issue date

4A.8 Will DRP +securities be a new issue?

Yes

4A.8a Do DRP +securities rank pari passu from +issue date?

Yes

4A.9 Is there a minimum dollar amount or number of +securities required for DRP participation?

No

4A.10 Is there a maximum dollar amount or number of +securities required for DRP participation?

No

4A.11 Are there any other conditions applying to DRP participation?

No

4A.12 Link to a copy of the DRP plan rules

<https://educationtrust.folkestone.com.au/wp-content/uploads/2019/03/CQE-DRP-12-2018.pdf>

4A.13 Further information about the DRP

Part 5 - Further information

5.1 Please provide any further information applicable to this dividend/distribution

5.2 Additional information for inclusion in the Announcement Summary