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Our ref MW:STT:1040112



26 July 2019

By e-lodgement

Market Announcements Office
ASX Limited
Level 40, Central Park
152 – 158 St Georges Terrace
Perth WA 6000

Dear Sir / Madam

Notice of initial substantial holder

On behalf of the Broad Peak Group, please see attached a notice of initial substantial holder.

Yours sincerely
Gilbert + Tobin

A blue ink handwritten signature, appearing to be 'S Turner', with a long horizontal flourish extending to the right.

Sarah Turner
Partner
+61 8 9413 8433
sturner@gtlaw.com.au

Form 603
Corporations Act 2001
Section 671B

Notice of initial substantial holder

To Company Name/Scheme Bellamy's Australia Limited

ACN/ARSN ACN 124 272 108

1. Details of substantial holder (1)

Name Fort Canning Investments Pte Ltd and each of the associate entities listed in Annexure A ("Broad Peak Group")

ACN/ARSN (if applicable) N/A

The holder became a substantial holder on 24/07/2019

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
Ordinary Shares	7,871,732	7,871,732	6.94%

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
Fort Canning Investments Pte Ltd	Relevant interest under sections 608(1)(b) and (c) of the <i>Corporations Act 2001</i> (Cth) (Act).	7,871,732 ordinary shares
Broad Peak Group (other than Fort Canning Investments Pte Ltd)	Each Broad Peak Group entity other than Fort Canning Investments Pte Ltd has a relevant interest in all shares under sections 608(3)(a) and (b) of the Act	7,871,732 ordinary shares

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
Fort Canning Investments Pte Ltd and each of the other Broad Peak Group entities	HSBC Custody Nominees (Australia) Limited – GSI EDA	Fort Canning Investments Pte Ltd	7,871,732 ordinary shares

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
Refer to Annexure B				

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Broad Peak Group	Each Broad Peak Group entity is controlled or owned by the same ultimate beneficial owner.

7. Addresses

The addresses of persons named in this form are as follows:

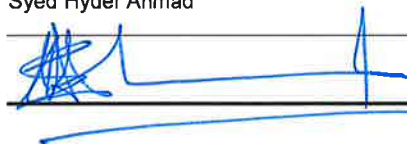
Name	Address
Refer to Annexure A	

Signature

print name Syed Hyder Ahmad

capacity Director

sign here



date 26 July 2019

This is Annexure B of 1 page referred to in form 603 Notice of initial substantial shareholder



26 July 2019


Syed Hyder Ahmad
Director

Date

5. Consideration

Holder of Relevant Interest	Date of Acquisition	Cash Consideration (AUD)	Class	Number of Securities
Fort Canning Investments Pte Ltd	25/03/2019	1,304,859.57	Ord	120,499
Fort Canning Investments Pte Ltd	26/03/2019	776,785.78	Ord	72,194
Fort Canning Investments Pte Ltd	27/03/2019	1,917,023.56	Ord	172,792
Fort Canning Investments Pte Ltd	28/03/2019	1,861,516.46	Ord	169,238
Fort Canning Investments Pte Ltd	01/04/2019	2,902,325.00	Ord	250,000
Fort Canning Investments Pte Ltd	02/04/2019	477,227.65	Ord	42,542
Fort Canning Investments Pte Ltd	03/04/2019	2,338,469.64	Ord	213,222
Fort Canning Investments Pte Ltd	04/04/2019	2,101,986.71	Ord	190,878
Fort Canning Investments Pte Ltd	05/04/2019	911,297.08	Ord	83,692
Fort Canning Investments Pte Ltd	15/05/2019	417,813.57	Ord	44,036
Fort Canning Investments Pte Ltd	16/05/2019	1,152,236.28	Ord	118,331
Fort Canning Investments Pte Ltd	17/05/2019	1,587,560.90	Ord	162,555
Fort Canning Investments Pte Ltd	20/05/2019	1,403,660.61	Ord	146,673
Fort Canning Investments Pte Ltd	21/05/2019	1,161,412.82	Ord	123,594
Fort Canning Investments Pte Ltd	22/05/2019	1,313,928.72	Ord	140,377
Fort Canning Investments Pte Ltd	19/06/2019	1,216,821.69	Ord	151,748
Fort Canning Investments Pte Ltd	23/07/2019	447,084.00	Ord	45,000
Fort Canning Investments Pte Ltd	24/07/2019	20,264,236.61	Ord	2,026,494
Fort Canning Investments Pte Ltd	25/07/2019	1,279,784.06	Ord	125,760
Fort Canning Investments Pte Ltd	26/07/2019	790,991.62	Ord	78,118

This is Annexure A of 1 page referred to in form 603 Notice of initial substantial shareholder

 26 July 2019

Syed Hyder Ahmad Date

Director

List of entities comprising the Broad Peak Group (other than Fort Canning Investments Pte Ltd)

Broad Peak Master Fund II Ltd

Broad Peak Investment Advisers Pte Ltd

Broad Peak Investment Management Pte Ltd

Syed Hyder Ahmad

7. Addresses

Name	Address
Fort Canning Investments Pte Ltd	103 Penang Road, #06-07 Visioncrest Commercial, Singapore 238467
Broad Peak Master Fund II Ltd	Maples Corporate Services Limited PO Box 309 Ugland House, Grand Cayman, Cayman Islands KY1-1104
Broad Peak Investment Advisers Pte Ltd	103 Penang Road, #06-07 Visioncrest Commercial, Singapore 238467
Broad Peak Investment Management Pte Ltd	Maples Corporate Services Limited PO Box 309 Ugland House, Grand Cayman, Cayman Islands KY1-1104
Syed Hyder Ahmad	c/o Broad Peak Investment Advisers Pte Ltd 103 Penang Road, #06-07 Visioncrest Commercial, Singapore 238467