

Your ref:

Our ref: WL:EZ:1900189

D: (03) 8672 7903

Writer: Winston Lay, Director

Email: wlay@evovelawyers.com.au

29 July 2019

**By Fax: 1300 135 638**

ASX Market Announcements Office  
Level 4, North Tower, Rialto  
525 Collins Street  
Melbourne Victoria 3000

Dear Sir / Madam

**Jervois Mining Limited (ASX: JRV) Form 605 – Notice of ceasing to be a substantial holder**

We act for Robert Henry Masterman and 327th P. & C. Nominees Pty. Ltd. ACN 007 180 645 in its capacity as trustee for the Masterman Superannuation Fund (**Affected Persons**) in relation to the above matter.

For the purposes of section 671B(1)(a) of the *Corporations Act 2001* (Cth), please find attached the following in respect of the Affected Persons:

- form 605 – notice of ceasing to be a substantial holder; and
- annexure A to form 605 – notice of ceasing to be a substantial holder.

A copy of the above documents has also been given to Jervois Mining Limited.

Yours faithfully



Winston Lay  
Director  
Evolve Lawyers Pty Ltd

**Form 605**Corporations Act 2001  
Section 671B**Notice of ceasing to be a substantial holder**To: Company Name/Scheme **JERVOIS MINING LIMITED**ACN/ARSN **007626575****1. Details of substantial holder(1)**Name **ROBERT HENRY MASTERMAN; AND**ACN/ARSN (if applicable) **327TH P.&C. NOMINEES PTY.LTD. ACN 007 180 645 ATF MASTERMAN  
SUPERANNUATION FUND**The holder ceased to be a  
substantial holder on **24/07/2019**The previous notice was given to the company on **14/12/2017**  
the previous notice was dated **14/12/2017****2. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change(s)	Class (5) and number of securities affected	Person's votes affected
REFER TO ANNEXURE A					

**3. Changes in association**

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
NOT APPLICABLE	

**4. Addresses**

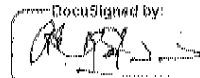
The addresses of persons named in this form are as follows:

Name	Address
ROBERT HENRY MASTERMAN; 327TH P.&C. NOMINEES PTY.LTD.	65 COCHRANE STREET, BRIGHTON VIC 3186 AS ABOVE
ACN 007 180 645 ATF MASTERMAN SUPERANNUATION FUND	

**Signature**print name **Robert Henry Masterman** capacity **Director**

sign here

DocuSigned by:

date **29-07-2019 | 16:45 AEST**

**DIRECTIONS**

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 4 of the form.
- (2) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (3) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (4) Include details of:
  - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
  - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (5) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (6) The voting shares of a company constitute one class unless divided into separate classes.
- (7) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

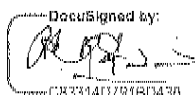
**THIS IS ANNEXURE A OF 1 PAGE REFERRED TO IN FORM 605 'NOTICE OF CEASING TO  
BE A SUBSTANTIAL HOLDER' LODGED ON 29 JULY 2019 IN RELATION TO JERVOIS  
MINING LIMITED ACN 007 626 575**

**2. Changes in relevant interests**

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change (5)	Class (6) and number of securities affected	Person's votes affected
24/07/2019	327th P.&C. Nominees Pty.Ltd. ACN 007 180 645 ATF Masterman Superannuation Fund	Dilution due to new issue of shares for the purchase of the issued capital of eCobalt Solutions Inc.	N/A	15,350,000 (fully paid ordinary shares)	15,350,000

**Signature and date**

This Annexure was signed by:

DocuSigned by:  
  
CB3314D7918D438

Robert Henry Masterman  
29 July 2019