



WattleHealth[®]

EGM July 2019



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WATTLE HEALTH, WORKING TO BECOME AUSTRALIA'S LEADING ORGANIC DAIRY PRODUCT SUPPLIER

WattleHealth®



Organic Milk Supply

Exclusive supply agreement with Organic Dairy Farmers of Australia (ODFA).



Spray Dryer

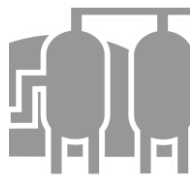
Corio Bay Dairy Group (CBDG) capable of converting up to 60 million litres of liquid to powder annually.



Packaging Plant

Blend and Pack(B&P) CNCA accredited manufacturing and packing facility.





ORGANIC DAIRY FARMERS OF AUSTRALIA (ODFA)

Australia's largest producer of certified organic milk

- Total milk production in Australia for FY19 was approx. 7.9 billion litres of milk.* Less than 1 % of this milk is organic.**
- Thanks to this partnership, Wattle now has access to the largest pool of organic milk in Australia.
- 100% co-operative owned by 50+ Australian organic dairy farmers.
- Committed to low human intervention farming with free range, organic pasture, no antibiotics, no pesticides and GMO free environment.
- Manufacturer of a wide range of certified organic dairy products.
- Support current farmers and farmers transitioning to organic (3 year journey).

WattleHealth®

**Family farms, Healthy Soil,
Happy Cows... Remarkable Milk**

True  **Organic®**



*Dairy Australia, Milk Production Report May 2019. **KPMG Global Milk Production Market Report 2018.



CORIO BAY DAIRY GROUP (CBDG)

Australia's first organic nutritional milk spray dryer

- High solids Mechanical Vapour Recompression (MVR) evaporator and Multi Staged Dryer (MSD) spray dryer.
- Construction has commenced and expected to be completed in the first half of 2020.
- Can process 60 million litres of milk annually, with capabilities to increase to 120 million litres.
- Opportunities to provide Australian Organic milk powder to both domestic and international brands.



BLEND & PACK

Blend and Pack is Australia's premier OEM Nutritional Blending and Canning facility.

- Largest independent blending and packing facility by volume in Australia.
- One of the first facilities to receive CNCA accreditation in Australia.
- Long history of profitability.
- Manufacturer of leading brands both domestically and internationally.
- One of the fastest canning lines in Australia.
- Traceability and full IT reporting systems.



BLEND AND PACK





BLEND & PACK

Dairy Nutritionals and Infant Formula specialists.

We formulate:

- Infant Nutrition (Bovine & Goat) including Infant Formula (0-6 months), Follow-on Formula (6-12 months) and Toddler Milk Drink (12 months – 36 months).
- Children / Student Formulations - Formulations with bioactive ingredients for children from 36 months to teenagers.
- Mothers Formulations - Formulations for expecting and lactating mothers.
- Seniors Formulations - Specialty Fortified formulations for the elderly.
- Goat Full Cream Milk Powder.
- Fortified Milk Powder with Lactoferrin (Beneficial for gut health).
- Instant Full Cream & Fortified Milk Powders (Probiotics).



- China CNCA Accreditation
- China WIT Certified Organic Product
- China and SGS HACCP System Certification
- DAWR registered Manufacturer
- Australian Dairy Products Registered
- Australian DFSV Certificates
- Australian Export registered facilities
- NASAA Certified Organic

DIVERSE REVENUE STREAMS WILL LEAD TO SUCCESS

WattleHealth®



- Guaranteed supply chain.
- Essential traceability needed for export certification.
- Underpins superior provenance assurance
- Increased product and services offering.



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Thank you

