



Blend & Pack Acquisition Update

1st August 2019: Wattle Health Australia Limited (**WHA or Company**) advises that following shareholder approval at the Extraordinary General Meeting held yesterday (**EGM**) for the proposed acquisition of 75% interest in Blend & Pack (**B&P**) from Mason Holdings Pte Ltd (**Mason**) (**Acquisition**), the Company is now working towards completion of the Acquisition.

As previously announced to the ASX on 2nd July 2019, the Company reached an agreement with Mason to extend the completion date to 31st July 2019.

As the Company has now obtained shareholder approval for the Acquisition, the Company and Mason have agreed to further extend the completion date to 31st August 2019. This extension will allow time for all parties involved in the Acquisition to complete the required steps to give effect to the Acquisition and satisfy the pre-conditions in relation to the Acquisition. It is noted that the Acquisition involves multiple jurisdictions hence the higher level of complexity which leads to the length of the time required for the completion. A further update will be provided to the market regarding the status of the Acquisition in due course.

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For further information, contact:

Corporate Affairs & International Investor Relations

Peter Nesveda

Email: peter.n@wattlehealth.com.au

Tel: +61 412 357 375

About Wattle Health Australia Limited

Wattle Health aspires to become a company globally recognised for offering superior quality, organic and sustainable products which promote health and wellness at all stages of life.

Wattle Health uses natural ingredients derived from Australia's pure water, clean air and organically fertile soils. We carefully prepare and pack in ways designed to preserve nutrients. Wherever possible, we source certified organic ingredients which are totally free of fertiliser or pesticide residues. Our pristine Australian provenance and quality-assured supply chain guarantees the highest possible standards of purity.

We support Australian farmers who embrace these soil management practices. We translate consumer demand for pure organic nutrition into a reward for maintaining soil biodiversity, to produce naturally superior products that can be enjoyed for generations to come. Ultimately, our aim is to make the sustainable Australian goodness of certified organic health and wellness products widely available to families across the globe.