



**ASX ANNOUNCEMENT (ASX: CVT)**

1 August 2019

**COVATA LIMITED – EXTENSION OF CLOSE DATE**

Covata Limited (**the Company**) wishes to advise that it has extended the Closing Date for the offer period under its Prospectus (dated 26 June 2019 and lodged with ASIC on that date) to 8 August 2019.

The extension was the subject of a Supplementary Prospectus lodged with ASIC today. The Supplementary Prospectus as lodged with ASIC has been released as an announcements to ASX.

The revised timetable for the Offers is set out in the table below:

Date of the Shareholder Meeting	7 August 2019
Offer Period closes	8 August 2019
Issue of New Shares	16 August 2019
Dispatch of holding statements	19 August 2019
Re-quotation of Shares on ASX	23 August 2019

*The above dates are indicative only and may change without notice. The Company, in consulting with the Joint Lead Managers, reserves the right to extend or shorten the Equity Offer Period or close the Offers in its absolute discretion without prior notice by way of a market announcement lodged with ASX. The Company reserves the right not to proceed with all or part of the Offers prior to the issue of New Shares.*

If you have any questions please contact the Company on +61 2 8412 8200.

-Ends-



### **About Covata**

Covata is a leading provider of software solutions that enable continuous identification, classification and secure management of unstructured data across enterprise and the cloud and consolidates control into one place for companies to securely manage their data to be compliant, reduce risk, reduce costs and improve productivity.

Our Data Security Console empowers businesses to discover, protect and control sensitive information across multiple platforms and repositories with industry best security for Microsoft SharePoint & Office 365, Secure Enterprise File Sharing & Collaboration, and Access Security Broker capabilities through our API translator.

Our customers & partners span the public sector and defence, aerospace, technology, automotive, manufacturing, finance, media and sports industries.

### **Further information**

For further information, please visit [covata.com](http://covata.com).

### **Covata investor relations contacts:**

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