

5 AUGUST 2019

**NOTICE FOR CUSTODIANS AND OTHER INTERMEDIARY INVESTORS IN RESPECT OF THE JUNE 2019 QUARTER DISTRIBUTION**

Arena REIT Management Limited (**Arena**), as responsible entity of Arena REIT No. 1 (**ARF1**) and Arena REIT No. 2 (**ARF2**) (the **Trusts**), declares that the Trusts are withholding managed investment trusts for the purposes of Subdivision 12-H of Schedule 1 of the Taxation Administration Act 1953, in respect of the distribution declared for the period from 1 April 2019 to 30 June 2019.

Record date	28 June 2019
Payment date and DRP issue date	8 August 2019
Distribution per stapled security	3.375 cents

The Trusts are attribution managed investment trusts (AMITs) for Australian taxation purposes in respect of the income year ending 30 June 2019.

The components of the distribution are provided solely for the purposes of managed investment trust non-resident withholding tax under Subdivisions 12-H and 12A-B of the Taxation Administration Act 1953, and should not be used for any other purpose. The components of the distribution are as follows:

	ARF1 (cents per security)	ARF2 (cents per security)	Total ARF (cents per security)
Other Australian taxable income	1.9608	0.1938	2.1546
Capital gains (discount method) on – TAP (Doubled as required by section 12-405)	0.1648	-	0.1648
<b>Fund payment</b>	<b>2.1256</b>	<b>0.1938</b>	<b>2.3194</b>
Australian interest income	0.0110	0.0012	0.0122
AMIT cost base net adjustment - excess	0.7996	0.2438	1.0434
<b>Total distribution</b>	<b>2.9362</b>	<b>0.4388</b>	<b>3.3750</b>

This information is provided to assist custodians, nominees and other managed investment trusts and, in general, not Australian resident individual investors. Australian resident investors should not rely on this notice for the purpose of completing their income tax returns.

Arena REIT Limited (ACN 602 365 186)

Arena REIT Management Limited (ACN 600 069 761 AFSL No. 465754) as responsible entity of Arena REIT No. 1 (ARSN 106 891 641) and Arena REIT No. 2 (ARSN 101 067 878)

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**About Arena REIT**

Arena REIT is an ASX300 listed property group that owns, manages and develops social infrastructure properties across Australia. Our current portfolio of social infrastructure properties is leased to a diversified tenant base in the growing early learning and healthcare sectors. To find out more, visit [www.arena.com.au](http://www.arena.com.au).