



DuluxGroup Limited

ABN 42 133 404 065

6 August 2019

## FEDERAL COURT APPROVES SCHEME

DuluxGroup Limited (**DuluxGroup**) announces that the Federal Court of Australia (**Court**) has made orders approving the scheme of arrangement between DuluxGroup and its shareholders, pursuant to which Nippon Paint Holdings Co., Ltd. will acquire all issued shares in DuluxGroup (**Scheme**).

DuluxGroup expects to lodge a copy of the Court orders with the Australian Securities and Investments Commission later today, at which time the Scheme will become legally effective.

### **Scheme Consideration**

DuluxGroup shareholders on the share register on the Scheme Record Date (being 7:00pm (AEST) on 14 August 2019) will be entitled to receive the Scheme Consideration of \$9.37 per DuluxGroup share.

The Scheme Consideration is expected to be paid on 21 August 2019.

### **For further information, please contact:**

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