



DuluxGroup Limited

ABN 42 133 404 065

6 August 2019

SCHEME BECOMES EFFECTIVE

Further to its announcement earlier today, DuluxGroup Limited (**DuluxGroup**) announces that it has lodged with the Australian Securities and Investments Commission a copy of the orders of the Federal Court of Australia (**Court**) approving the scheme of arrangement between DuluxGroup and its shareholders, pursuant to which Nippon Paint Holdings Co., Ltd. will acquire all issued shares in DuluxGroup (**Scheme**).

A copy of the Court orders is **attached**.

As a result, the Scheme is now effective and quotation of DuluxGroup shares on ASX will be suspended from the close of trading today.

DuluxGroup shareholders on the share register on the Scheme Record Date (being 7:00pm (AEST) on 14 August 2019) will be entitled to receive the Scheme Consideration of \$9.37 per DuluxGroup share.

The Scheme Consideration will be paid on 21 August 2019.

For further information, please contact:

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ENDS



Federal Court of Australia
District Registry: Victoria
Division: General

No: VID 577/2019

DULUXGROUP LIMITED (ACN 133 404 065)
Plaintiff

ORDER

JUDGE: JUSTICE O'BRYAN


DATE OF ORDER: 06 August 2019

WHERE MADE: Melbourne

THE COURT ORDERS THAT:

1. Pursuant to sub-section 411(4)(b) of the *Corporations Act 2001* (Cth) (the **Act**), the scheme of arrangement between the plaintiff, DuluxGroup Limited (**DuluxGroup**), and Scheme Shareholders (as defined in the Scheme Booklet which is Exhibit 1 in this proceeding) (**Scheme**), which is Annexure B to the orders made 14 June 2019, be approved.
2. Pursuant to sub-section 411(12) of the Act, DuluxGroup be exempt from compliance with sub-section 411(11) of the Act in relation to the Scheme.

Date that entry is stamped: 6 August 2019


Registrar