

SUPPLEMENTARY PROSPECTUS

COVATA LIMITED [ACN 120 658 497]

IMPORTANT NOTICE

This Second Supplementary Prospectus is dated 8 August 2019 and was lodged with the Australian Securities and Investments Commission (**ASIC**) on that date. This Second Supplementary Prospectus supplements the Prospectus dated 26 June 2019 (**Prospectus**) and the Supplementary Prospectus dated 1 August 2019 (**First Supplementary Prospectus**) issued by Covata Limited and lodged with ASIC on those dates.

This Second Supplementary Prospectus must be read in conjunction with the Prospectus and the First Supplementary Prospectus.

ASIC and ASX Limited (**ASX**) take no responsibility for the contents of this Second Supplementary Prospectus, the First Supplementary Prospectus or the Prospectus.

Terms used in this Second Supplementary Prospectus have the same meaning as in the Prospectus unless otherwise defined or the contrary intention appears.

EXTENSION OF THE CLOSING DATE

The Closing Date of the offer period has been extended to 13 September 2019.

All references to the close of the Offers in the Prospectus (including references to the Closing Date) are replaced with the date "13 September 2019".

All references to the close of the Offers in the First Supplementary Prospectus (including references to the Closing Date) are replaced with the date "13 September 2019".

The revised indicative timetable for the remaining dates of the Offers are as set out in the table below:

Offer Period closes	13 September 2019
Issue of New Shares	17 September 2019
Dispatch of holding statements	18 September 2019
Re-quotation of Shares on ASX	23 September 2019

The above dates are indicative only and may change without notice. The Company, in consultation with the Joint Lead Managers, reserves the right to extend or shorten the Equity Offer Period or close the Offers in its absolute discretion without prior notice by way of a market announcement lodged with ASX. The Company reserves the right not to proceed with all or part of the Offers prior to the issue of New Shares.

DIRECTORS' CONSENT

Each of the Directors and proposed Director of Covata Limited has consented to the lodgement of this Second Supplementary Prospectus with ASIC.

This Second Supplementary Prospectus is intended to be read in conjunction with the Prospectus dated 26 June 2019 and the First Supplementary Prospectus dated 1 August 2019 lodged by Covata Limited.