

Market Announcement

9 August 2019

First Au Limited (ASX: FAU) - Trading Halt

Description

The securities of First Au Limited ('FAU') will be placed in trading halt at the request of FAU, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Tuesday, 13 August 2019 or when the announcement is released to the market.

Issued by

Todd Lewis

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First Au Limited

(ASX: FAU)



9 August 2019

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Dear Sir

REQUEST FOR TRADING HALT

First AU Limited (ASX:FAU) (the **Company**) requests an immediate halt to the trading of the Company's ordinary shares quoted on the Australian Securities Exchange (**ASX**) in accordance with ASX Listing Rule 17.1.

The trading halt is requested pending an announcement to be made by the Company to the market in relation to a potential capital raising ("purpose").

In accordance with ASX Listing Rule 17.1, the Company provides the following information in relation to the request:

- 1. The trading halt is necessary to assist the Company in managing its continuous disclosure obligations as the Company expects to make a material announcement to the market in relation to the stated purpose above.
- 2. The Company requests that the trading halt remains in place until the earlier of commencement of normal trading on Tuesday, 13 August 2019, or when the announcement regarding the proposed announcement is made.
- 3. The Company is not aware of any reason why the trading halt should not be granted or of any further information necessary to inform the market about the trading halt.

Please contact me if you require any further information concerning this matter.

Yours sincerely, FIRST AU LIMITED

David McBain

Company Secretary

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