

Supplementary Prospectus

GBM Gold Limited

ACN 119 956 624

Important Information

This is a supplementary prospectus (**Supplementary Prospectus**) which shall be read with the prospectus dated 15 May 2019 (**Prospectus**) and issued by GBM Gold Limited (**Company**).

This Supplementary Prospectus is dated 8 August 2019 and was lodged with the Australian Securities and Investments Commission (**ASIC**) on that day. Neither ASIC nor ASX (and their respective officers) take any responsibility as to the contents of this Supplementary Prospectus.

Other than as set out below, all details in relation to the Prospectus remain unchanged. To the extent of any inconsistency between this Supplementary Prospectus and the Prospectus, this Supplementary Prospectus will prevail. Unless otherwise indicated, terms defined and used in the Prospectus have the same meaning in this Supplementary Prospectus.

This is an important document and should be read in its entirety. If you do not understand it, you should consult your professional advisors without delay.

1 PURPOSE OF THIS SUPPLEMENTARY PROSPECTUS

The Company advises that the Directors of the Company have resolved to withdraw the Offer as set out in the Prospectus due to the termination by Nex Kiwi Group Holdings Limited of its underwriting agreement with the Company. This Supplementary Prospectus formally withdraws the Offer.

2 TREATMENT OF ANY LODGED APPLICATION FORMS

The Company advises that the Offer is closed and that the timetable for the Offer, as set out in the Prospectus, is no longer in effect. None of the applications received have been or will be processed, accordingly, no securities will be issued, and the Company will not be accepting any applications.

In accordance with *the Corporations Act 2001* (Cth), all application monies received by the Company pursuant to the Prospectus, will now be refunded to the Applicants immediately.

3 DIRECTORS' RESPONSIBILITY AND CONSENT

This Supplementary Prospectus is issued by the Company and its issue has been authorised by a resolution of the Directors.

In accordance with section 720 of the Corporations Act, each Director has consented to the lodgement of this Supplementary Prospectus with the ASIC and has not withdrawn that consent.

Dated: 8 August 2019



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Signed for and on behalf of GBM Gold Limited

By Eric JP Ng

Non-Executive Chairman