

13 August 2019

Manager
 Company Announcements Office
 Australian Securities Exchange
 Level 4,
 North Tower, Rialto
 525 Collins Street
 MELBOURNE VIC 3000

Dear Sir or Madam

Transurban Group – Notice under Section 708A and Section 1012DA of the Corporations Act 2001 (Cth) each as modified by ASIC Corporations (Sale Offers That Do Not Need Disclosure) Instrument 2016/80 and ASIC Corporations (Disregarding Technical Relief) Instrument 2016/73

Transurban Holdings Limited (ACN 098 143 429) (“**THL**”), Transurban International Limited (ACN 121 746 825) (“**TIL**”) and Transurban Infrastructure Management Limited (ACN 098 147 678; AFSL 246585) (“**TIML**”), as the responsible entity of Transurban Holding Trust (ARSN 098 807 419) (“**THT**”), (together, “**Transurban**”) have today issued 34,013,606 Transurban stapled securities (each comprising a unit in THT, a share in THL and a share in TIL) to certain professional and sophisticated investors pursuant to the placement announced on 7 August 2019.

TIML gives notice under section 1012DA(5)(e) of the *Corporations Act 2001 (Cth)* as modified by ASIC Corporations (Sale Offers That Do Not Need Disclosure) Instrument 2016/80 and ASIC Corporations (Disregarding Technical Relief) Instrument 2016/73 (“**Act**”), and each of THL and TIL give notice under section 708A(5)(e) of the Act that:

- (a) TIML issued 34,013,606 ordinary units in THT without a product disclosure statement;
- (b) THL and TIL issued 34,103,606 ordinary shares in THL and TIL (respectively) without disclosure to investors under Part 6D.2 of the Act;
- (c) as a disclosing entity, Transurban is subject to regular reporting and disclosure obligations;

Classification

Public

Transurban Group

Transurban International Limited
 ABN 90 121 746 825

Transurban Holdings Limited
 ABN 86 098 143 429

Transurban Holding Trust
 ABN 30 169 362 255

ARSN 098 807 419

corporate@transurban.com
 www.transurban.com

Level 23
 Tower One, Collins Square
 727 Collins Street
 Docklands
 Victoria 3008 Australia
 Telephone +613 8656 8900
 Facsimile +613 9649 7380

- (d) as at the date of this notice, Transurban has complied with:
- (i) the provisions of Chapter 2M of the Act as they apply to Transurban; and
 - (ii) section 674 of the Act, as it applies to Transurban; and
- (e) as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7), 708A(8), 1012DA(7) and 1012DA(8) of the Act that is required to be set out in this notice under section 708A(6)(e) or 1012DA(6)(f).



Amanda Street
Company Secretary

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