

ASX ANNOUNCEMENT

DATE: 14 August 2019

Retirement of Board Director, Peter Margin

Pact Group Holdings Ltd ('Pact' ASX: PGH) advises that Mr Peter Margin has notified the Company of his retirement from the Board of Directors effective immediately.

Mr Margin commenced his position as a Director of Pact's Board on 26 November 2013 and has been the Chairman of the Audit, Business Risk and Compliance Committee and a member of the Nomination and Remuneration Committee.

Pact's Chairman, Mr Raphael Geminder, said, "Peter has been a highly valued and respected member of our Board, who has brought a wealth of knowledge and experience, and we are very sorry to see him leave. However, we understand in light of his expanding executive duties with Asahi Group Holdings that it would be difficult for him to continue to commit the time required as an independent Director. We thank him for over 5 years of outstanding service and wish Peter the very best in his future endeavours."

For further information, contact:

Anita James
GM Finance & Investor Relations
T +61 3 8825 4116

PACT GROUP HOLDINGS LTD

ABN 55 145 989 644

Building 3, 658 Church Street, Cremorne VIC 3121 Australia
T +61 3 8825 4100 F +61 3 9815 8388 W pactgroup.com.au