



14th August 2019

Australian Securities Exchange
10th Floor, 20 Bridge Street
SYDNEY NSW 2000

via e-lodgement

Dear Sir/Madam

SHORTFALL ISSUANCE CLOSED

MEC Resources Limited (**MEC**) advises that the final date for the placement of Shortfall Shares to issued under the terms of the non-renounceable entitlements issue announced on 9th April 2019 was the 10th August 2019. MEC advises that since its previous App 3B announcement on 6th August 2019, it received additional applications for a total of 21,019,960 shares with a value of \$105,100.

These shares will be issued as Shortfall Shares under the terms of the Entitlements Issue.

Investor Enquiries

Andrew Bald
info@mecresources.com.au
08 9245 6187

MEC Resources Ltd

ACN 113 900 020

Level 7, 92 Pitt Street, Sydney NSW 2000

T: +61 8 9245 6187 F: +61 8 6160 5901

info@mecresources.com.au www.mecresources.com.au