



ASX ANNOUNCEMENT (ASX: CVT)

15 August 2019

COMPLETION OF CONSOLIDATION

Covata Limited (**Covata** or the **Company**) (ASX: CVT) is pleased to advise that the consolidation of its capital as approval by shareholders at the EGM held on 7 August 2019 has been completed.

The Company now has 39,147,331 shares (inclusive of employee share loan plan shares), 1,168,211 listed options, 2,774,265 unlisted options and 12,235,322 unlisted warrants.

New holding statements are in the process of being dispatched to holders to advise them of their holdings in the securities of the Company on a post-consolidation basis.

-Ends-

About Covata

Covata is a leading provider of software solutions that enable continuous identification, classification and secure management of unstructured data across enterprise and the cloud and consolidates control into one place for companies to securely manage their data to be compliant, reduce risk, reduce costs and improve productivity.

Our Data Security Console empowers businesses to discover, protect and control sensitive information across multiple platforms and repositories with industry best security for Microsoft SharePoint & Office 365, Secure Enterprise File Sharing & Collaboration, and Access Security Broker capabilities through our API translator.

Our customers & partners span the public sector and defence, aerospace, technology, automotive, manufacturing, finance, media and sports industries.

Further information

For further information, please visit covata.com.

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