



22 August 2019

The Manager

Market Announcements Office

ASX Limited

Notice under section 633(4) Corporations Act 2001 (Cth)

Pursuant to section 633(4) of the *Corporations Act 2001 (Cth)* (**Corporations Act**), Gandel Metals Pty Ltd gives notice that 9.00 am (Melbourne time) on 23 August 2019 is the date which has been set, in accordance with sections 633(2) and 633(3) of the Corporations Act for the purpose of determining the persons to whom its bidder's statement (**Bidder's Statement**) in relation to its off-market takeover bid for all of the issued ordinary shares in Alliance Resources Limited is to be sent.

Yours sincerely

A handwritten signature in black ink, appearing to read 'Ian Gandel', written in a cursive style.

Ian Gandel

Director, Gandel Metals Pty Ltd

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Southbank VIC 3006
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ABN 69 493 120 953



Gandel Metals Pty Ltd

ACN 102 347 955

Notice under section 633(2) Corporations Act 2001 (Cth) - Notice of date for determining holders of securities

To: Alliance Resources Limited ACN 063 293 336

For the purposes of section 633(2) of the *Corporations Act 2001 (Cth)* (**Corporations Act**), Gandel Metals Pty Ltd gives notice that it has set 9.00 am (Melbourne time) on 23 August 2019 as the time and date for determining the people to whom information is to be sent under item 6 and 12 of section 633(1) of the *Corporations Act* in relation to its off-market takeover bid for all the issued ordinary shares in Alliance Resources Limited.

Date: 22 August 2019

Signed for and on behalf of

Gandel Metals Pty Ltd

by

Ian Gandel
Director

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