

COMPANY PRESENTATION

Investor and shareholder meetings in Sydney and Melbourne this week

Melbourne, Australia and Amsterdam, Netherlands, 26 August 2019: TYMLEZ Group Limited (ASX:TYM) (**TYMLEZ** or the **Company**), a leader in enterprise software and technology solutions utilising commercial grade blockchain technology, is pleased advise that the Company's CEO, Michael Reh will be meeting with shareholders and other investors, brokers and analysts in Sydney and Melbourne this week, to update them on the Company's progress.

The Company Presentation which will be used for those meetings is **attached** and can also be found on the Company's website.

– ENDS –

ABOUT TYMLEZ

TYMLEZ is an ASX listed enterprise software and technology company with a highly scalable, enterprise-grade solution, utilising the key features of the blockchain combined with open source software and TYMLEZ's proprietary intellectual property. The TYMLEZ technology enables smart contract blockchain platforms customised for businesses and which can be deployed in minutes and or implemented via partners within an enterprise or across a consortium. The TYMLEZ technology meets key enterprise requirements of scale, robustness and security and can retrieve data from the customer's legacy systems. This scalable platform which enables accelerated development, management, and deployment of enterprise blockchain applications.

TYMLEZ technology is currently deployed with a number of customers across Europe, Asia and Africa, including Grant Thornton and Save the Kids. There are also a growing number of highly credentialled industry partners working with TYMLEZ to drive sales and support the rollout, including Hewlett Packard enterprise; SUSE, the world's largest integrator of SAP solutions; Plantation, a Boston Consulting Group division.; and CGI. Today, TYMLEZ is building a number of use cases for customers to leverage across asset tracking, secure document handling, KYC and HR onboarding, Market Settlement, and Loyalty Programmes.

CONTACTS

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Company Presentation

26 August 2019

Blockchain Designed for Business

Michael Reh, CEO

ASX:TYM

Disclaimer

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Our Vision

- To be the gold standard provider of enterprise blockchain technology

Our Mission

- To bring commercial-grade blockchain technology to enterprises in all markets

We achieve this by

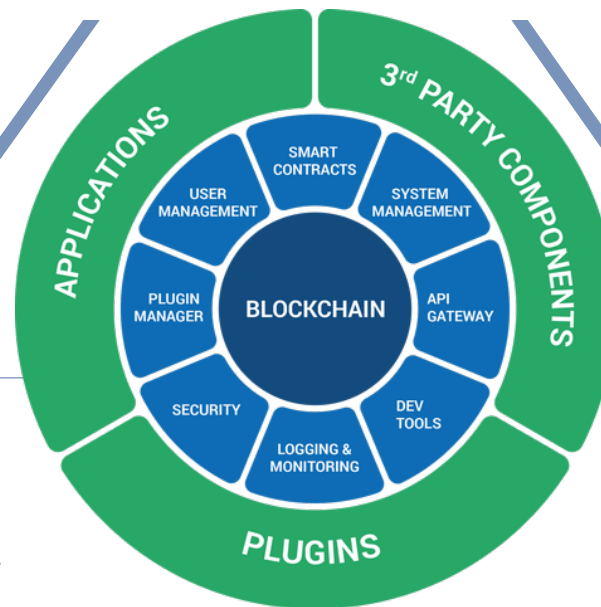
- Providing **scalable** blockchain **technology solutions** which are **commercially validated** and supported by **established global partners**



Blockchain is the next technology revolution

Value

Enables a **unique asset** to be **transferred** over the Internet **without a middle centralised agent**



Trust

Creates a **permanent, unalterable and secure record**. Advanced cryptography, preserves **information integrity**

Reliability

Decentralised network – **no single point of failure** which could bring the entire system down



Introduction to TYMLEZ

- **Revenue stage software technology company** specialising in **commercial grade enterprise solutions** utilising **the blockchain**
- **Blockchain** is the **next wave of technology innovation** - Enormous market opportunity
 - Gartner estimates **US\$176B** by **2025**
- **TYMLEZ Blockchain Solutions Platform or TBSP** validated and installed
 - Highly scalable, secure and robust
 - Retrieves data form all existing systems
- **> 30 Use cases:** KYC, HR on-boarding, tracking and tracing, audit and verification
- **Key technology partnerships** to support broader adoption and sales process
 - **Google** – partner status in Google Cloud Technology Partner programme
 - **SUSE** – collaboration with largest App provider for SAP
 - **Hewlett Packard enterprise** – Blockchain in a Box
- **Early revenue with attractive SaaS model**
 - Licence fee on perpetual or subscription basis and consulting income
 - Pay-per-use model for future deployments
- **Experienced founders** and senior management



Google Cloud Platform



**Hewlett Packard
Enterprise**



Experienced Founders and Board



Michael Reh

CEO & Co-Founder

- Over 30 years of executive experience in software
- Executive VP at SAP (13 years), Executive VP and Global Head for Finacle at Infosys, CEO and board member at Edgeverve (8,000+ employees)



Reinier van der Drift

Executive Director & Co-Founder

- Tech entrepreneur with over 30 years of experience in authentication technology
- Founded Authasas B.V. which sold software to DFAT and later sold to the parent of SUSE



Rodney Hannington

Non-Executive Chairman

- Extensive international consulting experience across Asia, Europe, Africa and the Middle East
- Current Chairman of ASX-listed Lifespot Health, Non-Executive Director of ASX-listed Eagle Health



Daniel Dickens

Non-Executive Director

- 20 years of experience in technology consultancy
- Current Chief Technology Officer at Cromwell Property Group, an ASX 200 listed fund manager



Technology – Version 2.0

Built by one of the most experienced teams in the world, **TYMLEZ** offers



A curated software suite that utilises a combination of **open-source software** and **TYMLEZ IP**



An **intuitive development and run-time platform** which helps organisations develop new distributed applications (dApps)



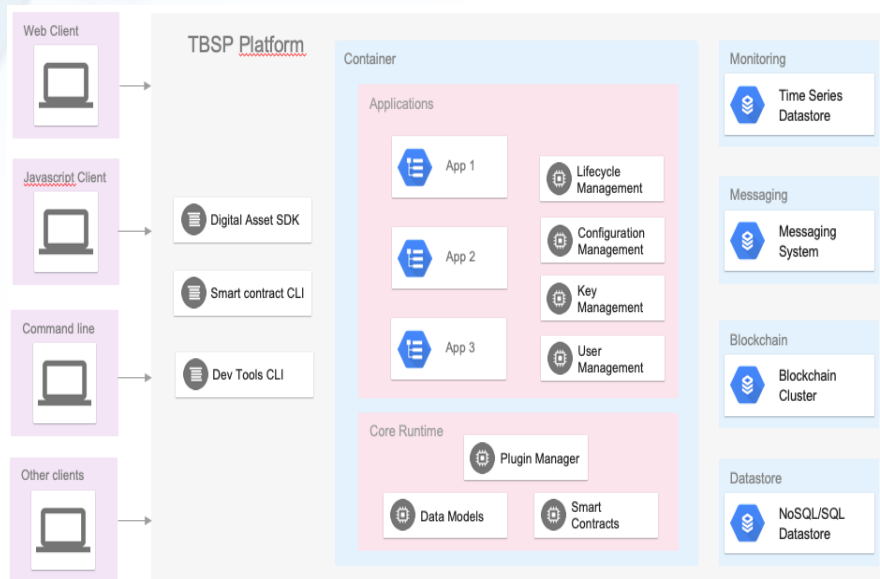
A platform that **enables legacy systems** to leverage the benefits that blockchain technology provides



A **visual drag-drop-deploy environment** to compose applications



Technology - Summary



- **Customisable distributed ledger technology** for end-to-end enterprise solutions
 - **‘Drag-and-drop’** function - seamless data transfer and error free applications
 - **Immutable audit trail** with added layer of authentication security
- Provides a **completely secure environment**, role-based access, multifactor authentication
 - Signature plugins include user / identity management, authorisations, public key infrastructure (**PKI**), logging and tracking
- **Readily integrated** with existing ERM software
 - Communicates natively to **SAP (R3 & Hana), MSSQL and Salesforce**



Technology – Proof of Concept to full Deployment

TYMLEZ Platform

- Development to Proof of Concept (MVP)
- MVP into full deployment

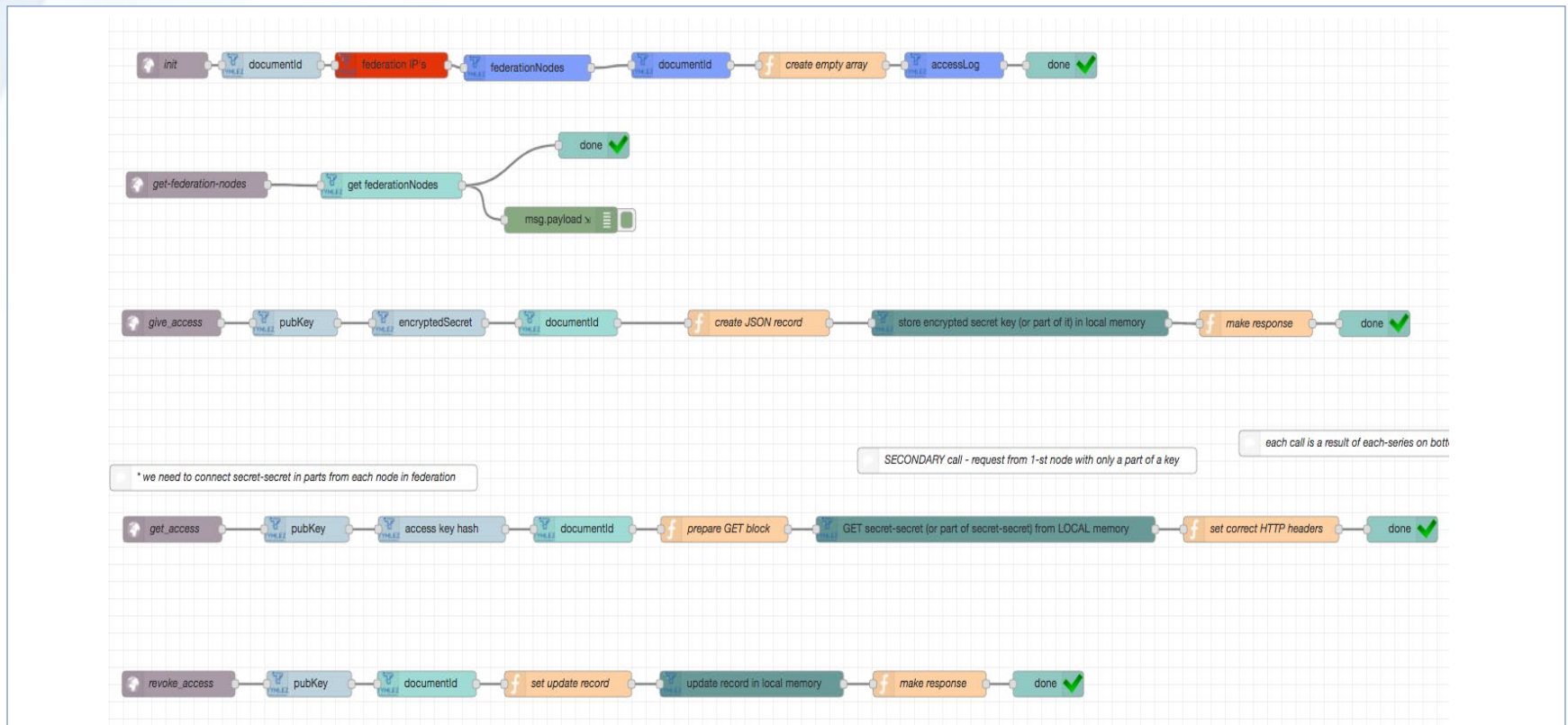


IMAGE: TYMLEZ Tbsp visual Smart Contract authoring tool

Commercialisation

Business Model

We are selling



- A customised enterprise platform solution for organisations through **direct engagements**
- Application accelerators or plug-ins for delivering tailored solutions through **marketplaces and partner ecosystem**
- **Consulting services** for the education, exploration and deployment of enterprise blockchain applications

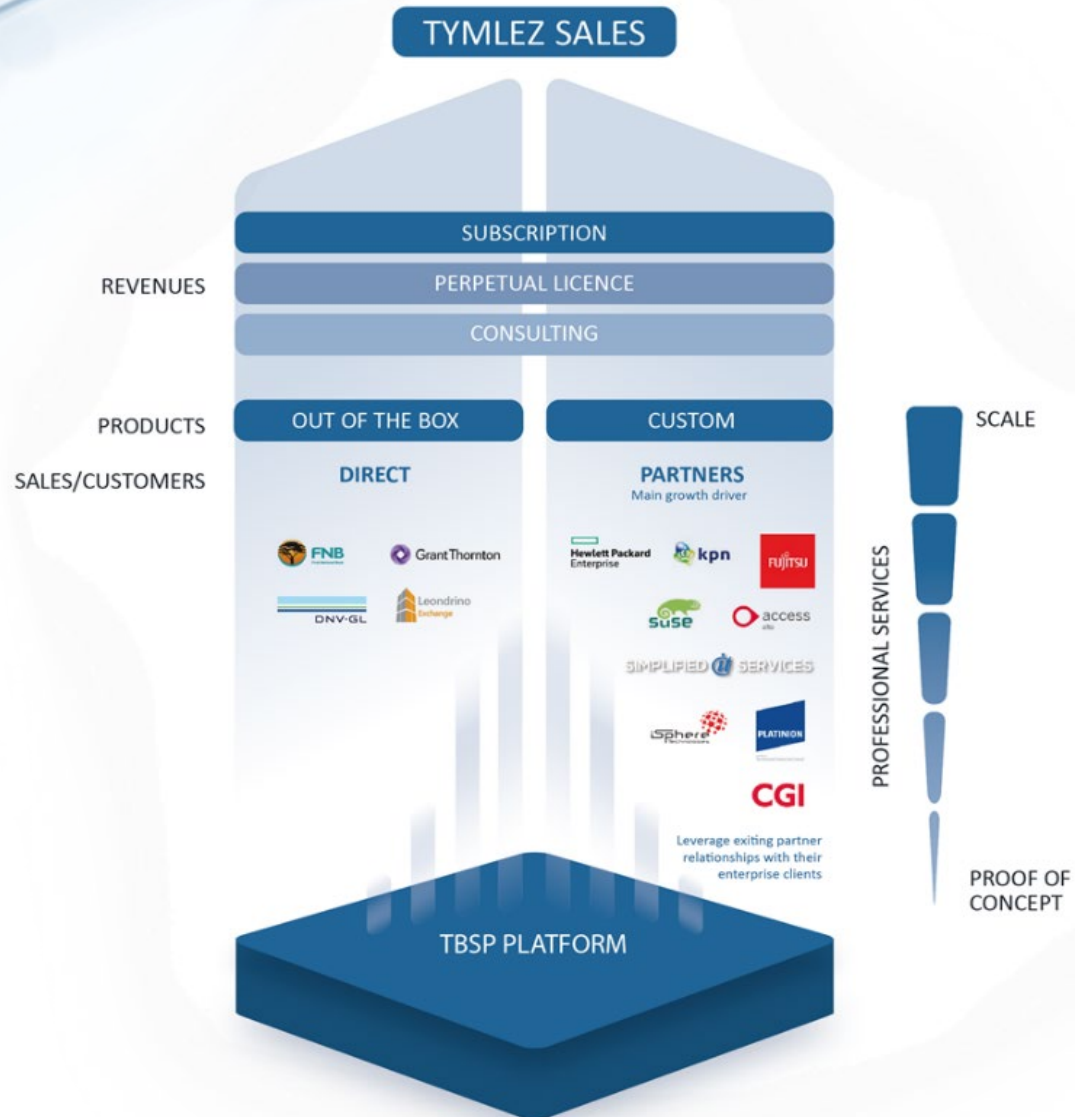
We are NOT selling








- To the Developer community
- 100% plug-and-play solution
- Development platform without consultancy and technical support services



Revenue model & Target customers



> 30 Use Cases

Use Case	Vertical Focus
Asset Tracking Compliance	 Transportation & Logistics Government Manufacturing
Secure Document Handling & Sharing	 Transportation & Logistics Insurance Government Legal Healthcare Utilities
KYC HR Onboarding	 NGO Hospitality Insurance Government
Market Settlement	 Energy Trading
Loyalty & Rewards (Token)	 Hospitality Retail Exchange



Case Studies



Grant Thornton

BUSINESS CASE

Grant Thornton wanted to automate and have immutable records of their audit process to meet regulatory compliance. They needed a secure document transfer and tracking solution.

TYMLEZ BLOCKCHAIN PLATFORM

TYMLEZ developed a secure document sharing blockchain solution enabling smart contract rules to be applied to document approvals, multiple sign offs and authorizations.

BUSINESS BENEFITS

- Automation reduced timelines, overhead and processing costs
- Secure and encrypted document exchange between individuals
- Improves operating efficiencies and customer experience
- Increased trust due to an immutable proof of compliance



Save the Children.

BUSINESS CASE

Needed to create a digital GDPR compliant and secure recruitment and onboarding process which would provide:

- Better collaboration of skills
- Reductions in overhead costs and process timelines
- Improvements in risk assessment and operational efficiencies

TYMLEZ BLOCKCHAIN PLATFORM

TYMLEZ's blockchain solution met all these requirements utilizing the visual modelling and smart contract capabilities plus API integration with HR systems and biometric devices

BUSINESS BENEFITS

- User permission driven process for data collection and sharing
- Secure and transparent data protected with by private keys
- Secure online credentials checking onboarding to capture details
- Secure communication between Governments and outside agencies



Nico-lab

BUSINESS CASE

Nico.lab StrokeViewer® supports the complex process of clinical decision-making. Within 3 minutes, StrokeViewer® informs the physician with a detailed biomarker report and allows remote image viewing on any device, therefore enabling direct transfer of imaging data between stroke care centers within seconds.

TYMLEZ BLOCKCHAIN PLATFORM

Blockchain technology used to guarantee patient data confidentiality

BUSINESS BENEFITS

- Secure transportation of data, where access and encryption of data is governed by the blockchain and full GDPR compliant data exchange between parties in the consortium
- Brain scans uniquely fingerprinted and the integrity of the dataset is governed by the blockchain
- High speed processing and logging of data to ensure it always stays within the 3 minute time limit.



Leondrino Exchange

BUSINESS CASE

Leondrino chose the TYMLEZ Blockchain Enterprise Architecture to enable the fast paced development of exchange functionality and to use its application lifecycle management.

TYMLEZ BLOCKCHAIN PLATFORM

TYMLEZ provided the Digital Asset Management (tokenization) tools using blockchain technology to meet the requirements for scalability, security, privacy, governance and interoperability

BUSINESS BENEFITS

- TYMLEZ Blockchain Enterprise Architecture enables the fast paced development of exchange functionality and application lifecycle management
- This exchange makes it possible to do trading of company branded currencies



Inspectie Leefomgeving en Transport
Ministerie van Infrastructuur en Milieu

BUSINESS CASE

The Dutch Ministry of Transportation (ILT) is responsible for the safe transportation of hazardous goods. It's current process is a time-consuming and costly paper based process shared between transporters, countries and processors.

TYMLEZ BLOCKCHAIN PLATFORM

ILT chose TYMLEZ to leverage the secure document sharing application combined with smart contracts capability.

BUSINESS BENEFITS

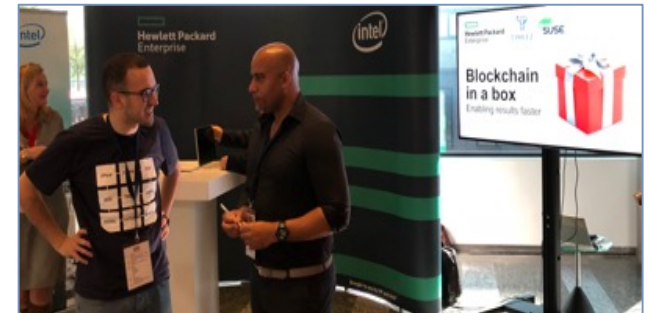
- Replaced paper based process
- Reduced overhead costs and processing timelines
- Improved tracking and safety in transportation



Key Commercial relationships

■ HP Enterprise & SUSE Lab

- Joint commercial collaboration for **Blockchain in a Box**
- TYMLEZ platform is core software – development licence fees
- Funded by HPe – sales channels and resources
- *SUSE operates 75% of SAP system solutions - 80% of business transaction worldwide are processed through SAP systems*

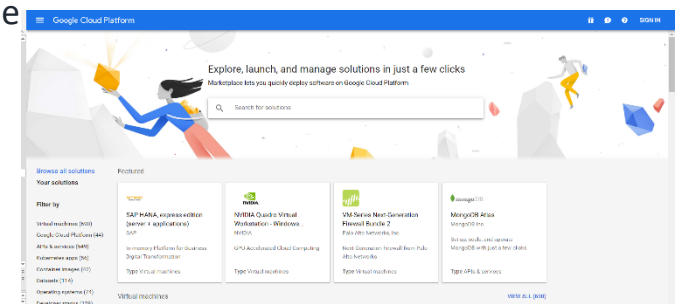


■ Google Cloud Platform

- Partner status in Google Cloud Technology Partner programme secured March 2019
- Working to strengthen Google relationship and access

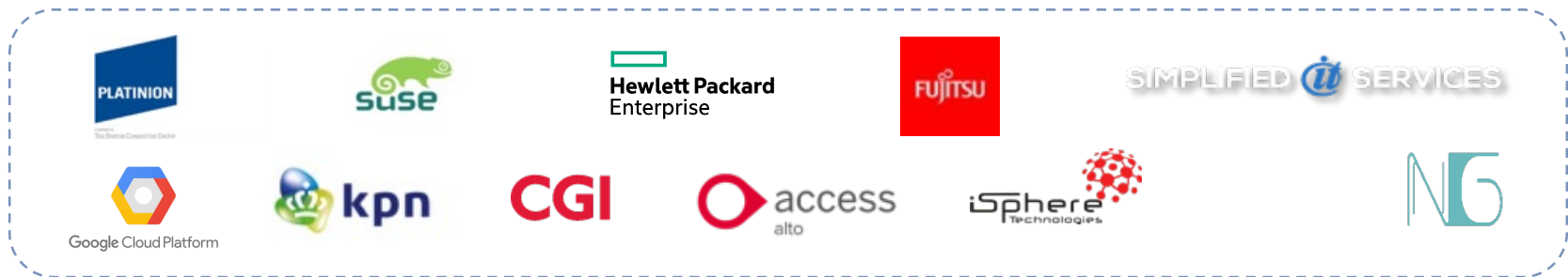


Google Cloud Platform



Market Reach via Partner Network

	South Africa	Benelux	Central Europe	United Kingdom	United States	Middle East	Asia Pacific
Software Suppliers (Technology Vendors)	3	5	4	3	2	2	1
Value Added Re-sellers	8	5	1	2	1	1	
System Integrators	3	1					
Use cases	2	8		5			1



Future Product in Development

Blockchain in a Box

- Late stage development with HPE and SUSE
- Commercialised through HPE sales channels
- Designated HPE sales team appointed – training
- Early bird customers onboarding currently underway

TBSP Version 2.1

- Features new database support for PostgreSQL
- Controlled Availability release scheduled for Q3 2019
- Powerful enhancement that lowers total cost of ownership for operating TBSP
- Development team in Russia and Germany

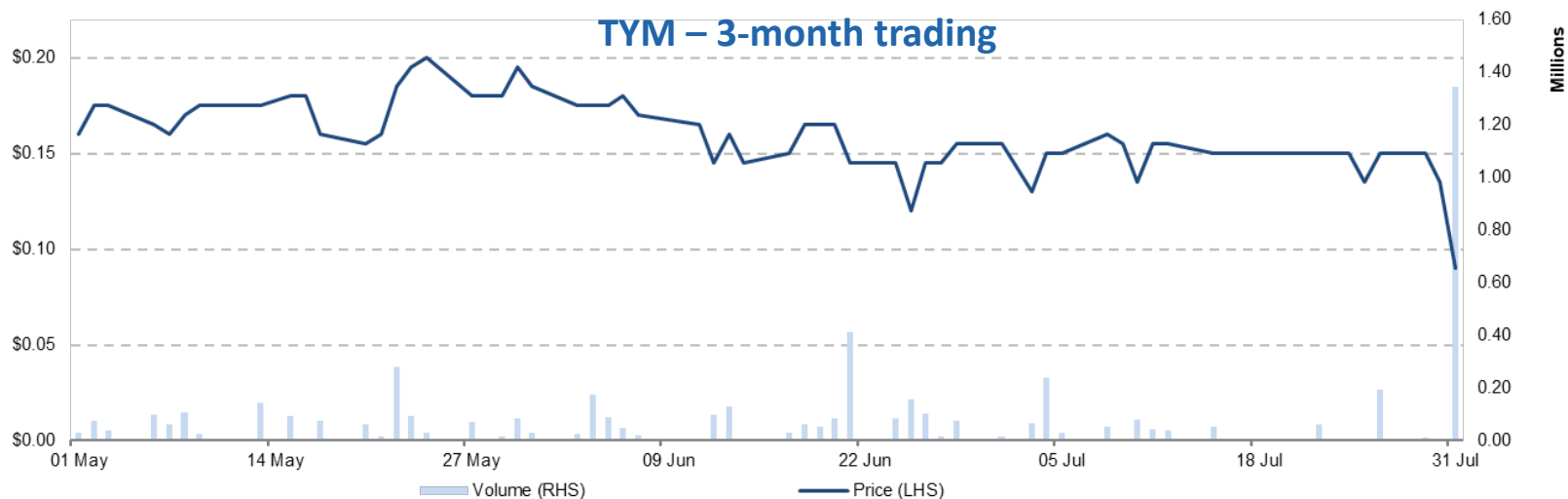


Corporate & Financials

Corporate Snapshot

Share & Trading Statistics (Closing Price on 31 July 2019)

Share Price	\$0.09 per share (12mo \$0.09 - \$0.39)
Total Shares On Issue	130.7 million (73.8m are in escrow)
Options Issued	3.4 million
Market Cap	~\$11.8 million
Founding Investors	Michael Reh, CEO + Reineir van der Drift (50.4%)
Substantial Investors	Whitcombe family (5.0%)



Financial Overview

■ Pricing structure

- Exploration licence ~ A\$0.2m + Consulting
- Perpetual / Production licence \$A\$15k pm

FY 2018	
Revenue	\$0.4m
Cash Receipts	\$0.5m
Gross Margin	100%

■ Cash on Hand

- \$2.1m reported at 30 June 2019
- Seeking to strengthen Balance Sheet

1H 2019	
Revenue	\$0.2m
Cash Receipts	\$0.2m
Gross Margin	100%





TYMLEZ

Appendix

Blockchain & Markets

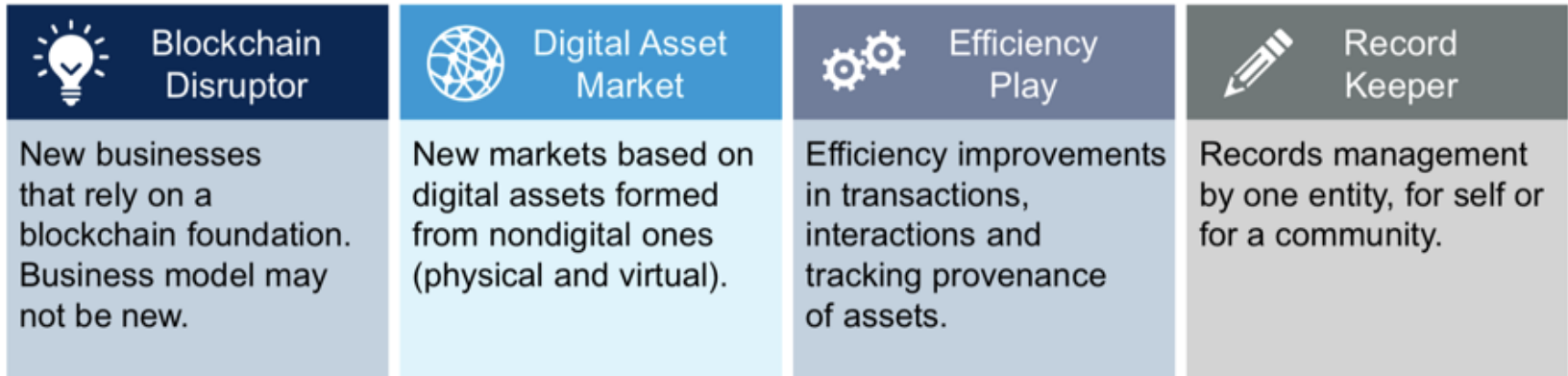
Blockchain Explained

- Blockchain is a distributed computing technology that **removes the need for the trusted third party** in a business process, a business to consumer process or in a consortium
- Blockchain is anticipated to be **highly disruptive** to some of the largest global sectors
- Bitcoin, Ether and Ripple are types of unregulated digital currencies, while blockchain is the **underpinning technology** that maintains the transaction ledger
- Public blockchain networks are completely open and anyone can join and participate in the network (e.g. Bitcoin), whereas participants **need an invitation to join** a private blockchain network
- The highly scalable Tymlez Enterprise Blockchain Architecture is **optimised to establish trust and smart automation in an enterprise consortium**



Four Types of Blockchain initiatives in the Enterprise

Four Types of Blockchain Initiatives



Business model impact



Gartner.

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Blockchain Types

Public

A public blockchain is a blockchain that anyone in the world can read, anyone in the world can send transactions to and expect to see them included if they are valid, and anyone in the world can participate in the consensus process – the process for determining what blocks get added to the chain and what the current state is.



Private

A fully private blockchain is a blockchain where write permissions are kept centralized to one organization. Read permissions may be public or restricted to an arbitrary extent.



Consortium

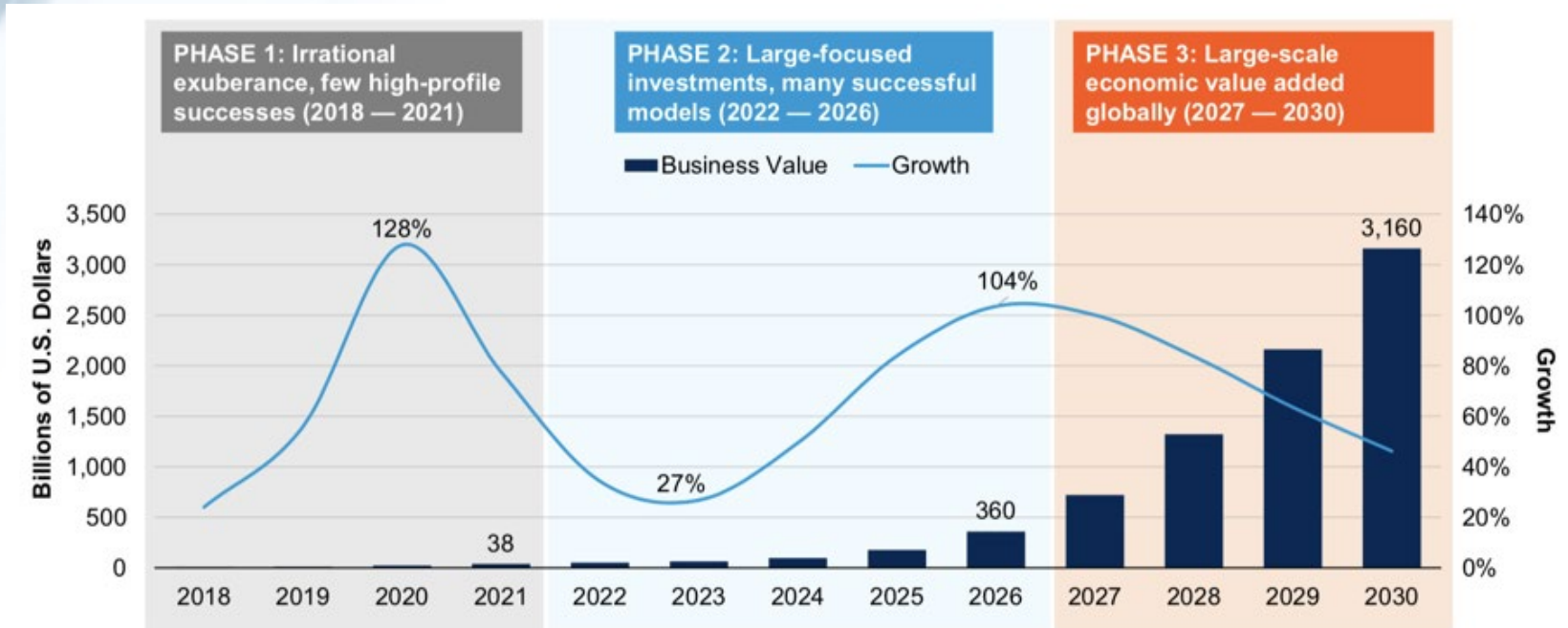
A consortium blockchain is a blockchain where the consensus process is controlled by a pre-selected set of nodes; for example, one might imagine a consortium of 15 financial institutions, each of which operates a node and of which 10 must sign every block in order for the block to be valid. The right to read the blockchain may be public, or restricted to the participants.



Source: Ethereum blog by Vitalik Buterin



Blockchain Will Add Over \$3 Trillion in Value to the World Economy by 2030, But ...



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