

# Appendix 3B

## New issue announcement, application for quotation of additional securities and agreement

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 01/07/96 Origin: Appendix 5 Amended 01/07/98, 01/09/99, 01/07/00, 30/09/01, 11/03/02, 01/01/03, 24/10/05, 01/08/12, 04/03/13

Name of entity

Integral Diagnostics Limited (the **Company**)

ABN

55 130 832 816

We (the entity) give ASX the following information.

### Part 1 - All issues

*You must complete the relevant sections (attach sheets if there is not enough space).*

- |   |                                                                                               |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              |
|---|-----------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 1 | +Class of +securities issued or to be issued                                                  | Fully paid ordinary shares ( <b>Shares</b> )                                                                                                                                                                                                                                                                                                                                                                                                                                                                 |
| 2 | Number of +securities issued or to be issued (if known) or maximum number which may be issued | <p>The Company proposes to issue approximately 26,576,280 new Shares pursuant to the terms of the accelerated pro-rata non-renounceable entitlement offer announced by the Company on 26 August 2019 (<b>Entitlement Offer</b>).</p> <p>The final number of Shares issued under the Entitlement Offer, and the split of those Shares between the institutional and retail components of the Entitlement Offer, will be subject to the determination of the Company, holding reconciliation and rounding.</p> |

|    |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |                                                                                                                                                                                                                                                                                                                                                                 |
|----|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 3  | Principal terms of the +securities (e.g. if options, exercise price and expiry date; if partly paid +securities, the amount outstanding and due dates for payment; if +convertible securities, the conversion price and dates for conversion)                                                                                                                                                                                                                                                                                                        | The new Shares to be issued under the Entitlement Offer will be on the same terms as existing Shares on issue.                                                                                                                                                                                                                                                  |
| 4  | Do the +securities rank equally in all respects from the +issue date with an existing +class of quoted +securities?<br><br>If the additional +securities do not rank equally, please state: <ul style="list-style-type: none"> <li>• the date from which they do</li> <li>• the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment</li> <li>• the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment</li> </ul> | <p>The new Shares to be issued under the Entitlement Offer will be on the same terms as existing Shares on issue and will rank equally in all respects with those existing Shares from the issue date.</p> <p>The new Shares to be issued under the Entitlement Offer will not be entitled to the final dividend for the financial year ended 30 June 2019.</p> |
| 5  | Issue price or consideration                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         | \$2.71 per new Share                                                                                                                                                                                                                                                                                                                                            |
| 6  | Purpose of the issue<br>(If issued as consideration for the acquisition of assets, clearly identify those assets)                                                                                                                                                                                                                                                                                                                                                                                                                                    | The proceeds received from the issue of new Shares under the Entitlement Offer will be used for the purposes described in the investor presentation announced by the Company on 26 August 2019.                                                                                                                                                                 |
| 6a | Is the entity an +eligible entity that has obtained security holder approval under rule 7.1A?<br><br>If Yes, complete sections 6b – 6h <i>in relation to the +securities the subject of this Appendix 3B</i> , and comply with section 6i                                                                                                                                                                                                                                                                                                            | N/A                                                                                                                                                                                                                                                                                                                                                             |
| 6b | The date the security holder resolution under rule 7.1A was passed                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   | N/A                                                                                                                                                                                                                                                                                                                                                             |

+ See chapter 19 for defined terms.

|        |                                                                                                                                                                                                                                                                                                 |                                                                                                                                                                                                                                                                                                       |  |        |        |
|--------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--|--------|--------|
| 6c     | Number of +securities issued without security holder approval under rule 7.1                                                                                                                                                                                                                    | N/A                                                                                                                                                                                                                                                                                                   |  |        |        |
| 6d     | Number of +securities issued with security holder approval under rule 7.1A                                                                                                                                                                                                                      | N/A                                                                                                                                                                                                                                                                                                   |  |        |        |
| 6e     | Number of +securities issued with security holder approval under rule 7.3, or another specific security holder approval (specify date of meeting)                                                                                                                                               | N/A                                                                                                                                                                                                                                                                                                   |  |        |        |
| 6f     | Number of +securities issued under an exception in rule 7.2                                                                                                                                                                                                                                     | N/A                                                                                                                                                                                                                                                                                                   |  |        |        |
| 6g     | If +securities issued under rule 7.1A, was issue price at least 75% of 15 day VWAP as calculated under rule 7.1A.3? Include the +issue date and both values. Include the source of the VWAP calculation.                                                                                        | N/A                                                                                                                                                                                                                                                                                                   |  |        |        |
| 6h     | If +securities were issued under rule 7.1A for non-cash consideration, state date on which valuation of consideration was released to ASX Market Announcements                                                                                                                                  | N/A                                                                                                                                                                                                                                                                                                   |  |        |        |
| 6i     | Calculate the entity's remaining issue capacity under rule 7.1 and rule 7.1A – complete Annexure 1 and release to ASX Market Announcements                                                                                                                                                      | N/A                                                                                                                                                                                                                                                                                                   |  |        |        |
| 7      | +Issue dates<br><br>Note: The issue date may be prescribed by ASX (refer to the definition of issue date in rule 19.12). For example, the issue date for a pro rata entitlement issue must comply with the applicable timetable in Appendix 7A.<br><br>Cross reference: item 33 of Appendix 3B. | <div>The proposed issue date for the institutional component of the Entitlement Offer is Wednesday, 4 September 2019.</div> <div>The proposed issue date for the retail component of the Entitlement Offer is Monday, 30 September 2019.</div> <table><tr><td>Number</td><td>+Class</td></tr></table> |  | Number | +Class |
| Number | +Class                                                                                                                                                                                                                                                                                          |                                                                                                                                                                                                                                                                                                       |  |        |        |

|    |                                                                                                                                                   |                                                                                               |                                                                                |
|----|---------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------|
| 8  | Number and <sup>+</sup> class of all <sup>+</sup> securities quoted on ASX (including the <sup>+</sup> securities in section 2 if applicable)     | Up to 183,642,090 Shares after the Entitlement Offer (subject to reconciliation and rounding) | Fully paid ordinary shares                                                     |
| 9  | Number and <sup>+</sup> class of all <sup>+</sup> securities not quoted on ASX (including the <sup>+</sup> securities in section 2 if applicable) | Number<br>974,088                                                                             | <sup>+</sup> Class<br>Rights granted under the Company's Equity Incentive Plan |
| 10 | Dividend policy (in the case of a trust, distribution policy) on the increased capital (interests)                                                | Same as applies to the Company's existing fully paid ordinary shares                          |                                                                                |

## Part 2 - Pro rata issue

|    |                                                                                                    |                                                                                                                        |
|----|----------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------|
| 11 | Is security holder approval required?                                                              | No                                                                                                                     |
| 12 | Is the issue renounceable or non-renounceable?                                                     | Non-renounceable                                                                                                       |
| 13 | Ratio in which the <sup>+</sup> securities will be offered                                         | 1 new Share for every 5.91 Shares held at the Record Date for the Entitlement Offer                                    |
| 14 | <sup>+</sup> Class of <sup>+</sup> securities to which the offer relates                           | Shares                                                                                                                 |
| 15 | <sup>+</sup> Record date to determine entitlements                                                 | 7.00pm (Melbourne time), Wednesday, 28 August 2019                                                                     |
| 16 | Will holdings on different registers (or subregisters) be aggregated for calculating entitlements? | No                                                                                                                     |
| 17 | Policy for deciding entitlements in relation to fractions                                          | Any fractions arising in the calculation of entitlements will be rounded up to the nearest whole number of new Shares. |

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<sup>+</sup> See chapter 19 for defined terms.

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|----|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 18 | Names of countries in which the entity has security holders who will not be sent new offer documents<br><br>Note: Security holders must be told how their entitlements are to be dealt with.<br><br>Cross reference: rule 7.7. | <p>For the institutional tranche of the Entitlement Offer, all countries other than Australia, New Zealand, Singapore, Hong Kong, United Kingdom, Netherlands, Norway, Switzerland, Sweden, United Arab Emirates and any other jurisdiction agreed between Macquarie Capital (Australia) Limited (<b>Macquarie</b>) and the Company.</p> <p>For the retail tranche of the Entitlement Offer, all countries other than Australian and New Zealand.</p>                                                                                    |
| 19 | Closing date for receipt of acceptances or renunciations                                                                                                                                                                       | <p>For the institutional tranche of the Entitlement Offer, Monday, 26 August 2019.</p> <p>For the retail tranche of the Entitlement Offer, Friday, 20 September 2019.</p>                                                                                                                                                                                                                                                                                                                                                                |
| 20 | Names of any underwriters                                                                                                                                                                                                      | Macquarie                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |
| 21 | Amount of any underwriting fee or commission                                                                                                                                                                                   | <p>For the institutional tranche of the Entitlement Offer:</p> <ul style="list-style-type: none"> <li>• an underwriting fee of 2.40% of the institutional offer proceeds; and</li> <li>• a management and selling fee of 0.60% of the institutional offer proceeds.</li> </ul> <p>For the retail tranche of the Entitlement Offer:</p> <ul style="list-style-type: none"> <li>• an underwriting fee of 2.40% of the retail offer proceeds; and</li> <li>• a management and selling fee of 0.60% of the retail offer proceeds.</li> </ul> |
| 22 | Names of any brokers to the issue                                                                                                                                                                                              | N/A                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |
| 23 | Fee or commission payable to the broker to the issue                                                                                                                                                                           | N/A                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |
| 24 | Amount of any handling fee payable to brokers who lodge acceptances or renunciations on behalf of security holders                                                                                                             | N/A                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |
| 25 | If the issue is contingent on security holders' approval, the date of the meeting                                                                                                                                              | N/A                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |

|    |                                                                                                                                                             |                                                                                                                                                                                                                                                                                                                          |
|----|-------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 26 | Date entitlement and acceptance form and offer documents will be sent to persons entitled                                                                   | No prospectus or other disclosure document is being prepared in connection with the Entitlement Offer. A Retail Entitlement Offer Booklet and Entitlement and Acceptance Form will be sent to eligible retail shareholders in connection with the retail component of the Entitlement Offer on Monday, 2 September 2019. |
| 27 | If the entity has issued options, and the terms entitle option holders to participate on exercise, the date on which notices will be sent to option holders | N/A                                                                                                                                                                                                                                                                                                                      |
| 28 | Date rights trading will begin (if applicable)                                                                                                              | N/A                                                                                                                                                                                                                                                                                                                      |
| 29 | Date rights trading will end (if applicable)                                                                                                                | N/A                                                                                                                                                                                                                                                                                                                      |
| 30 | How do security holders sell their entitlements <i>in full</i> through a broker?                                                                            | N/A                                                                                                                                                                                                                                                                                                                      |
| 31 | How do security holders sell <i>part</i> of their entitlements through a broker and accept for the balance?                                                 | N/A                                                                                                                                                                                                                                                                                                                      |
| 32 | How do security holders dispose of their entitlements (except by sale through a broker)?                                                                    | N/A                                                                                                                                                                                                                                                                                                                      |
| 33 | <sup>+</sup> Issue date                                                                                                                                     | N/A                                                                                                                                                                                                                                                                                                                      |

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<sup>+</sup> See chapter 19 for defined terms.

## Part 3 - Quotation of securities

*You need only complete this section if you are applying for quotation of securities*

34 Type of <sup>+</sup>securities  
(tick one)

(a) ☒ <sup>+</sup>Securities described in Part 1

(b) ☐ All other <sup>+</sup>securities

Example: restricted securities at the end of the escrowed period, partly paid securities that become fully paid, employee incentive share securities when restriction ends, securities issued on expiry or conversion of convertible securities

### Entities that have ticked box 34(a)

### Additional securities forming a new class of securities

*Tick to indicate you are providing the information or documents*

35 ☐ If the <sup>+</sup>securities are <sup>+</sup>equity securities, the names of the 20 largest holders of the additional <sup>+</sup>securities, and the number and percentage of additional <sup>+</sup>securities held by those holders

36 ☐ If the <sup>+</sup>securities are <sup>+</sup>equity securities, a distribution schedule of the additional <sup>+</sup>securities setting out the number of holders in the categories

1 - 1,000

1,001 - 5,000

5,001 - 10,000

10,001 - 100,000

100,001 and over

37 ☐ A copy of any trust deed for the additional <sup>+</sup>securities

## Entities that have ticked box 34(b)

|    |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       |        |        |
|----|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------|--------|
| 38 | Number of +securities for which +quotation is sought                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  | N/A    |        |
| 39 | +Class of +securities for which quotation is sought                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   | N/A    |        |
| 40 | <p>Do the +securities rank equally in all respects from the +issue date with an existing +class of quoted +securities?</p> <p>If the additional +securities do not rank equally, please state:</p> <ul style="list-style-type: none"> <li>the date from which they do</li> <li>the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment</li> <li>the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment</li> </ul> | N/A    |        |
| 41 | <p>Reason for request for quotation now</p> <p>Example: In the case of restricted securities, end of restriction period</p> <p>(if issued upon conversion of another +security, clearly identify that other +security)</p>                                                                                                                                                                                                                                                                                                                            | N/A    |        |
| 42 | Number and +class of all +securities quoted on ASX (including the +securities in clause 38)                                                                                                                                                                                                                                                                                                                                                                                                                                                           | Number | +Class |
|    |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       | N/A    | N/A    |

+ See chapter 19 for defined terms.

## Quotation agreement

1 +Quotation of our additional +securities is in ASX's absolute discretion. ASX may quote the +securities on any conditions it decides.

2 We warrant the following to ASX.

- The issue of the +securities to be quoted complies with the law and is not for an illegal purpose.
- There is no reason why those +securities should not be granted +quotation.
- An offer of the +securities for sale within 12 months after their issue will not require disclosure under section 707(3) or section 1012C(6) of the Corporations Act.

Note: An entity may need to obtain appropriate warranties from subscribers for the securities in order to be able to give this warranty

- Section 724 or section 1016E of the Corporations Act does not apply to any applications received by us in relation to any +securities to be quoted and that no-one has any right to return any +securities to be quoted under sections 737, 738 or 1016F of the Corporations Act at the time that we request that the +securities be quoted.
- If we are a trust, we warrant that no person has the right to return the +securities to be quoted under section 1019B of the Corporations Act at the time that we request that the +securities be quoted.

3 We will indemnify ASX to the fullest extent permitted by law in respect of any claim, action or expense arising from or connected with any breach of the warranties in this agreement.

4 We give ASX the information and documents required by this form. If any information or document is not available now, we will give it to ASX before +quotation of the +securities begins. We acknowledge that ASX is relying on the information and documents. We warrant that they are (will be) true and complete.

Sign here: Kirsty Lally  
Company secretary

Date: 26 August 2019

Print name: Kirsty Lally