



26 August 2019

Australian Securities Exchange
ASX Market Announcements
Level 4,
Exchange Centre
20 Bridge Street
Sydney NSW 2000

Tassal Group Limited
ABN 15 106 067 270
Tassal Operations Pty. Ltd.
ABN 38 106 324 127
De Costi Seafoods Pty Ltd
ABN 81 606 307 804
email: tassal@tassal.com.au
website: www.tassal.com.au

Via e-lodgement

Dear Sir,

Notice Under Section 708A(5)(e) of the Corporations Act

Tassal Group Limited (Tassal) gives notice under Section 708A(5)(e) of the Corporations Act 2011 (Cth) (Corporations Act) that:

- (a) Tassal has today issued 24,640,001 fully paid ordinary shares under a placement announced on 20 August 2019 without disclosure to investors under Part 6D.2 of the Corporations Act; and
- (b) as at the date of this notice:
 - i. Tassal has complied with the provisions of Chapter 2M of the Corporations Act as they apply to Tassal;
 - ii. Tassal has complied with Section 674 of the Corporations Act; and
 - iii. there is no "excluded information" within the meaning of Sections 708A (7) and 708A(8) of the Corporations Act that is required to be set out in this notice under Section 708A(6)(e) of the Corporations Act.

Yours sincerely

Monika Maedler
Company Secretary

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