

ASX and Media Release

Tuesday, 27 August 2019



White Rock - ProActive Investors Presentation Podcast

ASX Code: WRM

Issued Securities

Shares: 1,636 million

Options: 565 million

Cash on hand (30 Jun

2019)

\$3.89M

Market Cap (26 August 2019)

\$13M at \$0.008 per share

Directors & Management

Peter Lester
Non-Executive
Chairman

Matthew Gill
Managing Director &
Chief Executive
Officer

Jeremy Gray
Non-Executive
Director

Stephen Gorenstein
Non-Executive
Director

Shane Turner
Company Secretary

Rohan Worland
Exploration Manager

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www.whiterockminerals.com.au

White Rock Minerals (ASX:WRM) (“Company” or “White Rock”) wishes to advise that a podcast of an interview with ProActive Investors by its Managing Director and Chief Executive Officer, Matt Gill is available.

The podcast can be viewed via:

<https://youtu.be/hubQF7DKu1w>

or can be found on the Company’s website.

In this interview, Matt Gill discusses the very strong gold price environment and the positive impacts that has on the Company’s advanced gold and silver project in Australia. Also, he discusses the possible likely event of the silver price following the gold price and that White Rock has exposure to both precious metals. As well, Matt provides and update on the Company’s exploration activities at its high-grade zinc and precious metals project in central Alaska, that is being funded under a joint venture agreement with ASX listed Sandfire Resources.

For more information about White Rock and its Projects, please visit

www.whiterockminerals.com.au

For further information, contact:

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About White Rock Minerals

White Rock Minerals is a diversified explorer and near-stage producer, headquartered in Ballarat, Victoria. The Company’s flagship exploration project is Red Mountain in central Alaska, where it has an earn-in joint venture arrangement with Sandfire Resources NL. At Red Mountain, there are already two high grade deposits, with an Inferred Mineral Resource¹ of **9.1 million tonnes @ 12.9% ZnEq²** for 1.1 million tonnes of contained zinc equivalent. The Mt Carrington project, located near Drake, in Northern NSW, is a near-production precious metals asset with a resource of 341,000 ounces of gold and 23.2 million ounces of silver. White Rock Minerals is listed on the **ASX:WRM**.

¹ Refer ASX Announcement 26th April 2017 “Maiden JORC Mineral Resource, Red Mountain”.

² ZnEq = Zinc equivalent grades are estimated using long-term broker consensus estimates compiled by RFC Ambrian as at 20 March 2017 adjusted for recoveries from historical metallurgical test work and calculated with the formula: $ZnEq = 100 \times [(Zn\% \times 2,206.7 \times 0.9) + (Pb\% \times 1,922 \times 0.75) + (Cu\% \times 6,274 \times 0.70) + (Ag \text{ g/t} \times (19.68/31.1035) \times 0.70) + (Au \text{ g/t} \times (1,227/31.1035) \times 0.80)] / (2,206.7 \times 0.9)$. White Rock is of the opinion that all elements included in the metal equivalent calculation have reasonable potential to be recovered and sold.