

# APPENDIX 4E Listing Rule 4.3A

## Full Year Report for the Period Ended 30 June 2019



### Viva Leisure Limited

ABN: 76 607 079 792

#### Results for Announcement to the Market

Key Information	2019 \$	2018 \$	Increase / (Decrease) %
Revenue from ordinary activities	31,160,220	7,607,498	309.6
Profit after tax from ordinary activities attributable to owners	2,855,103	1,345,023	112.3
Net profit attributable to owners	2,855,103	1,345,023	112.3

A significant restructure of the Group took place during the financial year, as described in the Director's Report and at Note 4 of the Financial Statements. This restructure occurred under common control and in order to provide more a meaningful comparison of the key information, the following information is presented on a like for like basis. The results are consistent with the financial information presented in the Company's prospectus dated 14 May 2019.

- Statutory total revenues from continuing operations were \$33.1 million compared with \$24.1 million in the financial year ended 30 June 2018, an increase of 37.1%;
- Profit before income tax from continuing operations has increased to \$4.3 million, compared with \$3.1 million in the financial year ended 30 June 2018, an increase of 36.1%;
- Net Profit After Tax (NPAT) from continuing operations and attributable to members was \$3.2 million compared with a financial year ended 30 June 2018 result of \$2.9 million, an increase of 8.2%;

These results are consistent with the financial information presented in the Company's prospectus dated 14 May 2019.

A summary comparison of the results between 2019, 2018 and the prospectus forecast appears below:

Key Information	2019	2018	Increase / (Decrease) %	Prospectus	Increase / (Decrease) %
Total revenue and other income	33,081,934	24,127,453	37.1	32,910,000	0.5
<b>EBITDA</b>	<b>7,285,461</b>	<b>5,207,727</b>	<b>39.9</b>	<b>6,812,000</b>	<b>7.0</b>
Depreciation and amortisation	(2,327,020)	(1,536,556)	51.4	(2,399,000)	(3.0)
<b>EBIT</b>	<b>4,958,441</b>	<b>3,671,171</b>	<b>35.1</b>	<b>4,413,000</b>	<b>12.4</b>
Finance costs	(682,983)	(530,597)	28.7	(713,000)	(4.2)
<b>NPBT</b>	<b>4,275,458</b>	<b>3,140,574</b>	<b>36.1</b>	<b>3,700,000</b>	<b>15.6</b>
Tax expense	(1,120,842)	(223,905)	400.6	(1,017,000)	10.2
<b>NPAT</b>	<b>3,154,616</b>	<b>2,916,669</b>	<b>8.2</b>	<b>2,683,000</b>	<b>17.6</b>

The above tables should be read in conjunction with the Director's Report

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Dividends Paid and Proposed	Amount per Security	Franked Amount per Security at 30% of Tax
<b>Ordinary shares:</b>		
2018 final – paid	Nil	Nil
2019 interim – paid	Nil	Nil
2019 final – declared	Nil	Nil
<b>Record date for determining entitlements to the final dividend:</b>		
Ordinary shares	N/A	N/A
<b>Explanation of Key Information and Dividends</b>		
Refer to the accompanying Directors' Report.		

### Statement of Profit or Loss and Other Comprehensive Income with Notes to the Statement

Refer to page 21 of the 30 June 2019 financial report and accompanying notes for Viva Leisure Limited.

### Statement of Financial Position with Notes to the Statement

Refer to page 22 of the 30 June 2019 financial report and accompanying notes for Viva Leisure Limited.

### Statement of Cash Flows with Notes to the Statement

Refer to page 24 of the 30 June 2019 financial report and accompanying notes for Viva Leisure Limited.

### Dividend Reinvestment Plan

There was no dividend reinvestment plan in operation during the financial year.

### Statement of Retained Earnings Showing Movements

Refer to page 23 of the 30 June 2019 financial report and accompanying notes for Viva Leisure Limited.

Net Tangible Assets per Share	2019 \$/share	2018 \$/share
Net tangible assets per share	0.30	N/A

### Commentary on the Results for the Period

Refer to the commentary on the results for the period contained in the "Review of Operations" included within the operating and financial review section of the annual report.

### Status of Audit

The 30 June 2019 financial statements and accompanying notes for Viva Leisure Limited have been audited and are not subject to any disputes or qualifications.

Refer to page 68 of the 30 June 2019 financial report for a copy of the auditor's report.