

30 August 2019

Statement under section 708A(5)(e) of the Corporations Act 2001 (cth)

Jervois Mining Limited gives notice under section 708A(5)(e) of the Corporations Act 2001 (cth) (“Act”) that:

1. Jervois Mining Limited has issued 9,419,127 ordinary shares on 30 August 2019 at \$0.20 each (Shares);
2. The Shares were offered without disclosure under Part 6D.2 of the Act;
3. As at the date of this notice Jervois has complied with:
 - a. The provisions of Chapter 2M of the Act as they apply to Jervois; and
 - b. Section 674 of the Act.
4. As at the date of this notice, there is no information that is “excluded information” of the type referred to in sections 708A(7) and 708A(8) of the Act.