

**3 September 2019: Net Tangible Asset (NTA) Backing – August 2019**

31 August 2019	Board Valuation	
	Current Value	Cents per BTC share
UNLISTED SECURITIES	\$	
Sensear Pty Ltd	-	0.00c
Bio101group Pty Ltd	375,000	0.15c
BioImpact Pty Ltd	100	0.00c
BTC Speciality Health Pty Ltd	6,000,000	2.45c
TOTAL UNLISTED SECURITIES	6,375,100	2.60c
Net Loans to Subsidiaries	1,450,613	0.59c
Net Cash at call	3,454,043	1.41c
Office Bond	14,795	0.01c
Tax Provision	-	0.00c
TOTAL	11,294,551	4.61c

There has been no material change in the valuation of any unlisted securities held by BTC health in the last month.

Valuations

The "Board Valuation" column is based upon the investment policy of the Board and is broadly in line with industry standard practices.

About BTC Health

BTC health Ltd ("BTC") is a Pooled Development Fund which makes active investments in businesses that acquire, develop and distribute innovative medical products in Australia and New Zealand. The company is building a group of high-growth businesses which together are focused on providing access to some of the best specialized therapeutics and medical devices from around the world. Bio101 is a wholly owned investee company offering professional finance and company administration services to healthcare companies. BTC is listed on the Australian Stock Exchange (Code: BTC). Additional information can be found at www.btchealth.com.au

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