

Market Announcement

9 September 2019

Nova Minerals Limited (ASX: NVA) – Suspension from Official Quotation

Description

The securities of Nova Minerals Limited ('NVA') will be suspended from quotation immediately under Listing Rule 17.2, at the request of NVA, pending the release of an announcement regarding the Estelle Gold Project.

Issued by

Todd Lewis

Adviser, Listings Compliance (Melbourne)



ASX AND MEDIA RELEASE

NOVA MINERALS LIMITED

ASX: NVA

FSE: QM3

Nova Minerals Limited (ASX:NVA FSE:QM3) is a minerals explorer and developer focused on gold and lithium projects in North America.

Board of Directors:

Mr Avi Kimelman

Managing Director / CEO

Mr Louie Simens

Executive Director

Mr Avi Geller

Non-Executive Director

Company Secretary:

Mr Adrien Wing

Management:

Mr Christopher Gerteisen

*General Manager
Estelle / North America*

Mr Dale Schultz

*Technical lead / Chief
Geologist*

Mr Brian Youngs

*Head of Exploration and
Logistics*

Contact:

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9 September 2019

Mr Todd Lewis

Principal Adviser, Listings Compliance (Melbourne)

ASX Compliance Pty Limited

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Melbourne VIC 3000

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Dear Todd

REQUEST FOR VOLUNTARY SUSPENSION

In accordance with ASX Listing Rule 17.2, Nova Minerals Limited (ASX:NVA) (the **Company**) requests the voluntary suspension from quotation of the Company's securities with effect from the commencement of trading on Monday 9 September 2019, being the expiration of the current trading halt.

The Company requests the suspension pending the release of a maiden JORC compliant Mineral Resource for the Estelle Gold Project (purpose), which was the basis for the initial Request for Trading Halt of the Company dated 5 September 2019.

The Company requests that the suspension continue until such time as the Company has made an announcement regarding the purpose.

The Company is not aware of any reason why its securities should not be suspended.

Please contact me if you have any queries.

Yours sincerely

AM Wing
Company Secretary

About Nova

Nova Minerals Limited (ASX:NVA FSE:QM3) is a minerals explorer and developer focused on gold and lithium projects in North America.

Nova has a diversified portfolio of projects across the US, Canada, and Australia. Two of the key projects include Nova's Estelle Gold Project in Alaska, which holds some of North America's largest gold deposits, and the company's majority-owned Snow Lakes Resources, a lithium project in Canada. Nova aims to provide shareholders with diversification through exposure to base and precious metals and to capitalise on the growing demand for lithium-based energy storage.

To learn more please visit: <https://novaminerals.com.au/>

Forward-looking Statements and Disclaimer

Certain statements in this document are or may be "forward-looking statements" and represent Nova's intentions, projections, expectations or beliefs concerning among other things, future exploration activities. The projections, estimates and beliefs contained in such forward-looking statements necessarily involve known and unknown risks, uncertainties and other factors, many of which are beyond the control of Nova, and which may cause Nova's actual performance in future periods to differ materially from any express or implied estimates or projections. Nothing in this document is a promise or representation as to the future. Statements or assumptions in this document as to future matters may prove to be incorrect and differences may be material. Nova does not make any representation or warranty as to the accuracy of such statements or assumptions.