

ASX Announcement

Ruralco Holdings Limited (“Ruralco”) (ASX: RHL)

12 September 2019

Federal Court approves Scheme

Ruralco is pleased to announce that the Federal Court of Australia (**Court**) has today made orders approving the proposed scheme of arrangement (**Scheme**) between Ruralco and its shareholders, pursuant to which Agrium Australia Pty Ltd (a wholly-owned subsidiary of Nutrien Ltd and related body corporate of Landmark Operations Limited) will acquire all of the shares on issue in Ruralco.

Ruralco expects to lodge a copy of the Court orders approving the Scheme with the Australian Securities and Investments Commission on Friday, 13 September 2019, at which time the Scheme will become legally effective.

It is expected that trading in Ruralco’s shares on ASX will be suspended from close of trading on Friday, 13 September 2019.

The key dates for implementation of the Scheme are set out below:

Special Dividend Record Date - record date for determining entitlement to receive the Special Dividend	7:00pm (Sydney time) on Tuesday, 17 September 2019
Scheme Record Date – record date for determining entitlement to Scheme Consideration	7:00pm (Sydney time) on Monday, 23 September 2019
Implementation Date – payment of Scheme Consideration and Special Dividend	Monday, 30 September 2019

For further information:

Shareholder Information Line

1300 171 805 (within Australia)
+61 3 9415 4124 (outside Australia)
from 8.30am to 5.00pm (Sydney time)

All media enquiries

Clive Mathieson
Cato & Clegg
M: +61 411 888 425
clive@cateoandclegg.com