

**Form 604**

Corporations Act 2001

Section 671B

**Notice of change of interests of substantial holder**To Company Name/Scheme Genetic Technologies Limited (GTG)ACN/ARSN 009212328**1. Details of substantial holder (1)**Name Mr Jimmy Thomas + Ms Ivy Ruth Penniah <Thomas Super Fund A/C>

ACN/ARSN (if applicable)

There was a change in the interests of the substantial holder on

12/09/2019

The previous notice was given to the company on

04/07/2019

The previous notice was dated

03/07/2019**2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

| Class of securities (4) | Previous notice |                  | Present notice |                  |
|-------------------------|-----------------|------------------|----------------|------------------|
|                         | Person's votes  | Voting power (5) | Person's votes | Voting power (5) |
| Ordinary Fully Paid     | 141,941,607     | 5.2%             | 177,744,013    | 6.05%            |
|                         |                 |                  |                |                  |

**3. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

| Date of change | Person whose relevant interest changed | Nature of change (6) | Consideration given in relation to change (7) | Class and number of securities affected | Person's votes affected |
|----------------|----------------------------------------|----------------------|-----------------------------------------------|-----------------------------------------|-------------------------|
| see attached   |                                        |                      |                                               |                                         |                         |
|                |                                        |                      |                                               |                                         |                         |
|                |                                        |                      |                                               |                                         |                         |

**4. Present relevant interests**

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

| Holder of relevant interest | Registered holder of securities | Person entitled to be registered as holder (8) | Nature of relevant interest (6) | Class and number of securities | Person's votes |
|-----------------------------|---------------------------------|------------------------------------------------|---------------------------------|--------------------------------|----------------|
| see attached                |                                 |                                                |                                 |                                |                |
|                             |                                 |                                                |                                 |                                |                |
|                             |                                 |                                                |                                 |                                |                |

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WILSONS ADVISORY to 611300135638

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Page 3 of 4

604 Page 2 of 2 15 July 2001

**5. Changes in association**

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (3) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

| Name and ACN/ARSN (if applicable) | Nature of association |
|-----------------------------------|-----------------------|
|                                   |                       |
|                                   |                       |

**6. Addresses**

The addresses of persons named in this form are as follows:

| Name            | Address                         |
|-----------------|---------------------------------|
| Mr Jimmy Thomas | c/- WILSONS INVESTMENT PARTNERS |
|                 | GPO BOX 1038 BRISBANE QLD       |

**Signature**

print name Mr Jimmy Thomas

capacity Trustee

sign here

date

17 10 2019

**DIRECTIONS**

- (1) If there are a number of substantial holders with similar or related relevant interests (eg, a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interests" in sections 606 and 607(3)(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.

| Date       | Type | Units      | Security Code | Security Description         | Unit Price | Consideration | Brokerage | GST     | Nett         | Settlement Date |
|------------|------|------------|---------------|------------------------------|------------|---------------|-----------|---------|--------------|-----------------|
| 12/09/2019 | Buy  | 2,440,144  | GTG           | GENETIC TECHNOLOGIES LIMITED | \$ 0.0050  | \$ 12,200.72  | \$ -      | \$ -    | \$ 12,200.72 | 16/09/2019      |
| 10/09/2019 | Buy  | 2,325,932  | GTG           | GENETIC TECHNOLOGIES LIMITED | \$ 0.0050  | \$ 11,634.66  | \$ -      | \$ -    | \$ 11,634.66 | 12/09/2019      |
| 09/09/2019 | Buy  | 1,120,057  | GTG           | GENETIC TECHNOLOGIES LIMITED | \$ 0.0050  | \$ 5,600.29   | \$ -      | \$ -    | \$ 5,600.29  | 11/09/2019      |
| 06/09/2019 | Buy  | 1,992,887  | GTG           | GENETIC TECHNOLOGIES LIMITED | \$ 0.0050  | \$ 9,964.44   | \$ 22.50  | \$ 2.25 | \$ 9,989.19  | 10/09/2019      |
| 23/08/2019 | Buy  | 5,000,000  | GTG           | GENETIC TECHNOLOGIES LIMITED | \$ 0.0060  | \$ 29,988.35  | \$ 22.50  | \$ 2.25 | \$ 30,008.10 | 27/08/2019      |
| 19/08/2019 | Buy  | 3,600,000  | GTG           | GENETIC TECHNOLOGIES LIMITED | \$ 0.0050  | \$ 18,000.00  | \$ 22.50  | \$ 2.25 | \$ 18,024.75 | 21/08/2019      |
| 16/08/2019 | Buy  | 13,000,000 | GTG           | GENETIC TECHNOLOGIES LIMITED | \$ 0.0050  | \$ 65,000.00  | \$ 22.50  | \$ 2.25 | \$ 65,024.75 | 20/08/2019      |
| 09/08/2019 | Buy  | 4,900,000  | GTG           | GENETIC TECHNOLOGIES LIMITED | \$ 0.0058  | \$ 28,285.13  | \$ 22.50  | \$ 2.25 | \$ 28,309.88 | 13/08/2019      |
| 30/07/2019 | Buy  | 1          | GTG           | GENETIC TECHNOLOGIES LIMITED | \$ 0.0100  | \$ 0.01       | \$ -      | \$ -    | \$ 0.01      | 01/08/2019      |
| 29/07/2019 | Buy  | 27,540     | GTG           | GENETIC TECHNOLOGIES LIMITED | \$ 0.0060  | \$ 165.24     | \$ -      | \$ -    | \$ 165.24    | 31/07/2019      |
| 26/07/2019 | Buy  | 1,394,845  | GTG           | GENETIC TECHNOLOGIES LIMITED | \$ 0.0060  | \$ 8,369.07   | \$ 22.50  | \$ 2.25 | \$ 8,393.82  | 30/07/2019      |