

RMA Global Limited
ABN 69 169 102 523
Level 1, 120 Balmain Street
Cremorne VIC 3121

ASX ANNOUNCEMENT

20 September 2019

Successful completion of placement of New Shares

RMA Global Limited ACN 169 102 523 (**Company**) is pleased to announce that it has successfully completed a placement of \$9 million to enable the Company to accelerate its penetration of the US, Australian, New Zealand and other real estate markets as part of its strategy of becoming an essential service provider to real estate agents and agencies.

The placement will result in the issue of 45,000,000 new fully paid ordinary shares in the Company (**New Shares**) to sophisticated and/or institutional investors at an issue price of \$0.20 per New Share (**Placement**). The issue price under the Placement represents a 15.3% discount to the volume-weighted average price of the Company's shares traded on ASX over the 5 trading days up to, and including, 18 September 2019. The New Shares will be issued on the same terms as, and will rank equally in all respects with, the existing fully paid ordinary shares in the Company.

Commenting on the Placement, David Williams (Chairman of the Company) stated '*The Placement received strong support from existing and new institutional investors. This outcome reflects the positive response from our existing shareholders and new institutions who wanted a stake in the Company and, more broadly, to our approach of building a world class online real estate review, ratings and statistics platform that promotes real estate agents.*'

The Placement is within the Company's placement capacity under ASX Listing Rule 7.1. The Placement includes 6,300,000 New Shares to be issued to related parties of the Company (**Related Party New Shares**) for which the Company proposes to seek shareholder approval at its 2019 Annual General Meeting on or around 26 November 2019. Settlement of the New Shares (excluding any Related Party New Shares) is expected to take place on or around 27 September 2019 and those New Shares are expected to commence trading on ASX on or around 30 September 2019. Settlement of Related Party New Shares will be subject to the receipt of shareholder approval for the purposes of ASX Listing Rule 10.11.

In addition to the Placement, the Company is pleased to announce that, under a share purchase plan to be established by the Company (**SPP**), eligible shareholders (as at 7:00 pm on 19 September 2019) will have the opportunity to apply for up to \$30,000 worth of fully paid ordinary shares in the Company at an issue price of \$0.20 per share to raise up to \$1,000,000 (subject to scale back at the discretion of the Company).

Bell Potter Securities Limited is lead manager to the Placement and SPP.

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It is anticipated that further details of the SPP will be released in a separate announcement on or around 1 October 2019 and that an SPP offer booklet will be sent on or shortly after that date to all eligible shareholders.

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IMPORTANT NOTICE

This release does not constitute an offer to sell, or a solicitation of an offer to buy, securities in the United States or to any US Person (as defined in Regulation S under the Securities Act of 1933, as amended (**US Securities Act**)). Securities may not be offered or sold in the United States or to US Persons unless the securities have been registered under the US Securities Act or an exemption from registration is available.