

ASX & MEDIA RELEASE

Successful Completion of Retail Entitlement Offer

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Integral Diagnostics (**IDX**) is pleased to announce the successful completion of its 1 for 5.91 pro rata accelerated non-renounceable entitlement offer (**Entitlement Offer**) first announced on Monday, 26 August 2019.

The retail component of the Entitlement Offer (**Retail Entitlement Offer**) closed on Friday, 20 September 2019, raising approximately \$31 million. This follows the successful completion of the institutional component of the Entitlement Offer on Tuesday, 27 August 2019, which raised approximately \$41 million.

Applications for approximately 6.1 million new IDX shares (**New Shares**) were received from eligible retail shareholders raising approximately \$16.5 million at the offer price of \$2.71 per New Share. This represents a take up rate by eligible retail shareholders of approximately 53%. Approximately 5.3 million New Shares that were not taken up by eligible retail shareholders in the Retail Entitlement Offer will be allocated to the sub-underwriters of the Entitlement Offer.

Commenting on the outcome of the Entitlement Offer, IDX Managing Director and Chief Executive Officer Ian Kadish said, "We are extremely pleased with the strong support received from both our retail and institutional shareholders. We thank our investors for their continued support for IDX."

New Shares under the Retail Entitlement Offer will be issued on Monday, 30 September 2019 and are expected to trade on the ASX on a normal settlement basis on Tuesday, 1 October 2019. Holding statements are expected to be despatched on Wednesday, 2 October 2019.

For further details contact

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About IDX:

Integral Diagnostics (IDX) is a leading provider of medical imaging services across Australia and New Zealand. The company provides state of the art diagnostic services to patients and their referrers at 53 radiology clinics, including 13 hospital sites. IDX employs some of Australasia's leading radiologists and nuclear medicine specialists in a unique medical leadership model that ensures quality patient care, service and access. Good medicine is good business.