

IMAGION BIOSYSTEMS LIMITED

(ASX: IBX)

To: Australian Securities Exchange Limited

Filed by: Imagion Biosystems Limited

Notice Pursuant to Section 708A(5)(e) of the Corporations Act

Imagion Biosystems Limited (the **Company**) gives notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) as follows:

- (a) On 30 September 2019, the Company issued 3,445,310 fully paid ordinary shares in the Company.
- (b) The shares were issued without disclosure to the recipients under Part 6D.2 of the Corporations Act.
- (c) As at the date of this notice the Company has complied with:
 - the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - Section 674 of the Corporations Act.
- (d) As at the date of this notice there is no excluded information required to be disclosed under section 708A(6)(e) of the Corporations Act.

Dated: 30 September 2019

Signed for Imagion Biosystems Limited

Jovanka Naumoska Company Secretary