

RMA Global Limited
ABN 69 169 102 523
Level 1, 120 Balmain Street
Cremorne VIC 3121

1 October 2019

Company Announcements Office
ASX Limited
Exchange Centre
Level 4, 20 Bridge Street
SYDNEY NSW 2000

Dear Sir/Madam

RMA Global Limited – Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)

RMA Global Limited ACN 169 102 523 (**Company**) gives this notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Act**).

The Company states as follows:

- (a) on 30 September 2019, the Company issued 38,700,000 fully paid ordinary shares in the capital of the Company (**Placement Shares**) to institutional and sophisticated investors, who participated in an institutional placement;
- (b) the Placement Shares were issued without disclosure to investors under Part 6D.2 of the Act;
- (c) as at the date of this notice, the Company has complied with:
 - (i) the provisions of Chapter 2M of the Act as they apply to the Company; and
 - (ii) section 674 of the Act; and
- (d) as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Act.

Yours faithfully



Mark Armstrong
Director
RMA Global Limited