

ViaGOLD Capital Limited
(ARBN 070 352 500)

Announcement to
Australian Stock Exchange Limited (“ASX”)
(ACN 008 624 691)

30 September 2019

To: Australian Securities Exchange Limited (“ASX”)
Company Announcements Office
10th Floor, 20 Bond Street
Sydney NSW

Results of 2019 Annual General Meeting

“Announcement pursuant to Listing Rule 3.13.2 and Section 251AA of the Corporation Act”

At the Annual General Meeting of the Company held on 30 September 2019, the following resolutions were passed as ordinary resolutions on a show of hands:

1. It was resolved that the audited financial statements and the reports of directors and auditor for the period ended 31st March 2019 be adopted;
2. It was resolved that Mr. Yang Wang be re-elected as Director of the Company;
3. It was resolved that Mr. Changyuan Liao be re-elected as Director of the Company;
4. It was resolved that KTC Partners CPA Limited be appointed as auditor of the Company to hold office until the conclusion of the next Annual General Meeting and that the Directors be authorized to fix its remuneration; and
5. It was resolved that the name of the Company be change from ViaGold Capital Limited to ViaGold Rare Earth Resources Holdings Limited with effect on and from the date that the change of name is entered in the Register of Companies maintained under the Bermuda Companies Act 1981.

The proxy votes exercisable by all proxies validly appointed were as follows:-

Resolution	For	Against	Abstain	Discretion
1	21,600,500	0	0	0
2	21,600,500	0	0	0
3	21,600,500	0	0	0
4	21,600,500	0	0	0
5	21,600,500	0	0	0

Peter Leung
Company Secretary