

Market Announcement

2 October 2019

AMA Group Limited (ASX: AMA) – Suspension from Official Quotation

Description

The securities of AMA Group Limited ('AMA') will be suspended from quotation immediately under Listing Rule 17.2, at the request of AMA, pending the release of an announcement regarding a proposed acquisition and associated capital raising.

Issued by

Todd Lewis

Adviser, Listings Compliance (Melbourne)



2 October 2019

Todd Lewis Advisor Australian Securities Exchange Limited Level 4, North Tower, Rialto Towers 525 Collins Street Melbourne VIC 3000

Dear Mr Lewis

By Email: tradinghaltsmelbourne@asx.com.au

REQUEST FOR VOLUNTARY SUSPENSION

AMA Group Limited (ASX: AMA) (the Company) hereby requests a voluntary suspension from quotation of the Company's listed securities.

In accordance with Listing Rule 17.2, the Company provides the following information in relation to this request.

- 1. A trading halt in the Company's securities was granted on 30 September 2019 pending the announcement of a proposed acquisition and associated capital raising;
- 2. The Company announced to the market on 1 October 2019 an acquisition and associated capital raising.
- 3. The Company now seeks a voluntary suspension of its listed securities until the commencement of trading on 3 October 2019 to enable the Company to complete its capital raising activities; and
- 4. The Company is not aware of any reason why the voluntary suspension should not be granted or of any other information available at this stage that is relevant to the suspension.

Terri Bakos Company Secretary

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