

**KIUT Investments
Pty Ltd
ACN 009 487 674**

PO Box 2022
Camberwell West
VIC 3124

7 October 2019

Company Announcements
ASX
Exchange Centre
20 Bridge St
SYDNEY NSW 2000

By Facsimile: 1300 135 638 & 1800 265 374


Dear Sirs,

Form 603: Notice of Initial substantial holder

Please find attached a Form 603: Notice of substantial holder in relation to Prime Financial Group Limited (PFG).

We ask that you release this notice as soon as possible.

Yours sincerely

A handwritten signature in black ink, appearing to read 'Brett Gorman', written in a cursive style.

Brett Gorman

Director/Secretary

Form 603

Corporations Act 2001

Section 671B

Notice of initial substantial holderTo Company Name/Scheme **Prime Financial Group Limited (PFG)**ACN/ARSN **009 487 674****1. Details of substantial holder (1)**Name **KIUT Investments Pty Ltd <Keppel Investment Unit A/C>**ACN/ARSN (If applicable) **621 163 102**The holder became a substantial holder on **7/10/2019****2. Details of voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of Securities ⁴	Number of Securities	Person's votes	Voting Power
Ordinary Shares	11,221,673	11,221,673	5.88%

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial

Holder of relevant interest	Nature of relevant interest	Class and number of securities
KIUT Investments Pty Ltd <Keppel Investments Unit A/C>	By virtue of Corporations Act	Ordinary Shares 4,494,810
Gogorm Super Pty Ltd <Gogorm Super Fund A/C>	By virtue of Corporations Act	Ordinary Shares 6,726,863

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder	Class and number of securities
KIUT Investments Pty Ltd <Keppel Investments Unit A/C>	KIUT Investments Pty Ltd <Keppel Investments Unit A/C>	KIUT Investments Pty Ltd <Keppel Investments Unit A/C>	Ordinary Shares 4,494,810
Gogorm Super Pty Ltd <Gogorm Super Fund A/C>	Gogorm Super Pty Ltd <Gogorm Super Fund A/C>	Gogorm Super Pty Ltd <Gogorm Super Fund A/C>	Ordinary Shares 6,726,863

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration Cash/ Non Cash	Class and number of securities
KIUT Investments Pty Ltd <Keppel Investments Unit A/C>	Refer Annexure "A"	Refer Annexure "A"	Ordinary Shares 4,494,810
Gogorm Super Pty Ltd <Gogorm Super Fund A/C>	Refer Annexure "A"	Refer Annexure "A"	Ordinary Shares 6,726,863

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN	Nature of Association
Gogorm Super Pty Ltd <Gogorm Super Fund A/C>	Related Body Corporate

7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
KIUT Investments Pty Ltd <Keppel Invesments Unit A/C>	PO Box 2022, Camberwell West, Vic 3124
Gogorm Super Pty Ltd <Gogorm Super Fund A/C>	PO Box 2022, Camberwell West, Vic 3124

Signature

print name **BRETT GORMAN**

capacity **DIRECTOR**

sign here



date **7 / 10 / 2019**

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.
- (6) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (7) Include details of:
 - (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (8) If the substantial holder is unable to determine the identity of the person (eg. If the relevant interest arises because of an option) write "unknown".
- (9) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.

Annexure A

Annexure "A" of 1 page referred to in Form 603- Notification of Initial Substantial Holder

Signed



Brett Gorman- Director

7/10/2019

3. Changes in relevant interest

Holder	Date of Acquisition	Consideration Cash	Consideration Other	No of Shares
KIUT Investments Pty Ltd < Keppel Investments Unit A/C>	23/01/2018	\$ 16,529.95		110,000
	23/03/2018	\$ 56,067.20		400,000
	5/04/2018	\$ 1,639.95		12,000
	4/06/2018	\$ 25,029.95		200,000
	16/10/2018	\$ 9,219.95		80,000
	21/11/2018	\$ 11,789.95		120,000
	27/03/2019	\$ 18,683.35		250,000
	3/05/2019		\$2,343.95 (DRP)	33,485
	30/08/2019	\$ 2,158.95		31,000
	6/09/2019	\$ 35,059.90		500,000
	10/09/2019	\$ 98,559.90		550,000
	13/09/2019	\$ 2,619.95		30,000
	17/09/2019	\$ 40,048.00		500,000
	7/10/2019	\$ 117,482.00		1,678,325

Holder	Date of Acquisition	Consideration Cash	Consideration Other	No of Shares
Gogorm Super Pty Ltd <Gogorm Super Fund A/C>	11/05/2015	\$ 36,200.22		348,653
	19/05/2015	\$ 21,029.95		200,000
	26/05/2015	\$ 32,550.00		310,000
	27/05/2015	\$ 17,850.00		170,000
	5/06/2015	\$ 6,719.95		67,000
	10/06/2015	\$ 1,460.82		15,060
	11/06/2015	\$ 26,214.13		269,940
	24/06/2015	\$ 911.04		9,490
	30/06/2015	\$ 23,501.58		247,385
	2/07/2015	\$ 248.43		2,615
	17/07/2015	\$ 5,919.95		59,000
	17/11/2015	\$ 6,949.95		70,000
	13/04/2016	\$ 4,969.95		50,000
	20/04/2016	\$ 1,182.45		12,500
	3/05/2016	\$ 18,499.95		200,000
	11/05/2016	\$ 1,123.95		12,000
	12/05/2017	\$ 325,200.00		2,828,892
	11/09/2017	\$ 36,043.20		180,000
	30/11/2017	\$ 32,673.12		205,000
	22/12/2017	\$ 7,519.95		50,000
	12/01/2018	\$ 5,018.70		32,250
	2/02/2018	\$ 12,429.95		80,000
	23/03/2018	\$ 5,711.28		42,158
	26/03/2018	\$ 1,058.67		7,842
	12/04/2018	\$ 5,219.95		40,000
	18/04/2018	\$ 21,475.78		160,000
	24/04/2018	\$ 6,519.95		50,000
	13/09/2018	\$ 23,779.95		190,000
	23/04/2019	\$ 2,644.95		35,000
	3/05/2019		\$11,781.56 (DRP)	168,308
	7/05/2019	\$ 3,324.90		45,000
	27/05/2019	\$ 39,760.00		560,000
	30/08/2019	\$ 1,823.70		27,750