

NOTICE OF SHARE SALE FACILITY FOR HOLDERS OF UNMARKETABLE PARCELS TO ELIGIBLE SHAREHOLDERS

SYDNEY, Australia, 9 October 2019: Imugene Limited (ASX:IMU) (IMU or the **Company**), wishes to advise that further to the Company's announcement of 4 October 2019 on the establishment of an Unmarketable Parcel Sale Facility (**UMP Facility**), the reference to unmarketable parcel in the prior announcement does not mean that the holding is not capable of being sold. The Company confirms that each UMP shareholder are able to dispose of their shares at anytime notwithstanding the cost-effective UMP Facility that is in place.

The UMP Facility is established for holders with parcels of fully paid ordinary shares in IMU valued at less than \$500 priced at \$0.022 per share being the closing price of IMU shares on the ASX on the Record Date.

A summary of the key dates in relation to the facility are as follows:

Event	Date
Less than marketable parcels Record Date	7.00pm (AEDT) 1 October 2019
Less than marketable parcels Announcement to ASX	4 October 2019
Letter to shareholders holding Less than marketable parcels of IMU shares	4 October 2019
Closing Date for receipt of Share Sale Election Form	5:00pm (AEDT) 27 November 2019

There are no changes to the terms and conditions of the UMP Facility as previously announced on 4 October 2019.

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