



Murray Goulburn Co-operative Co. Limited  
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ASX Announcement

14 October 2019

## Cash, bank deposits and interest accrued as at 30 September 2019

Murray Goulburn Co-operative Co. Limited (MG) reports cash, bank deposits and interest accrued as at 30 September 2019 for the MG consolidated group.

| Cash, bank deposits and interest accrued as at 30 September 2019 |                    |
|--|--------------------|
| Restricted cash at bank \$'000                                   | 5,000              |
| Cash at bank and term deposits with banks \$'000                 | 257,626            |
| Interest accrued \$'000  | 412                |
| <b>Total \$'000</b>  | <b>263,038</b>     |
| <b>Shares &amp; units on issue</b>                               | <b>554,665,638</b> |
| <b>Amount per share/unit</b>                                     | <b>\$ 0.47</b>     |

Notes:

1. The total cash balance of the MG consolidated group reported in the table above comprises cash at bank, bank term deposits, and interest accrued on both of those items. It does not include other sundry assets and liabilities such as prepayments or creditors.
2. The restricted cash is the base level funding (net tangible assets) required to be maintained by MG Responsible Entity Limited in accordance with its Australian Financial Services Licence.
3. The amount per share/unit is net of the initial distribution of \$0.80 already paid on 15 May 2018.
4. The closing balances at 30 September 2019 reflected the payment of \$8.2million, in August 2019, representing the MG funded portion of the Endeavour River settlement. The settlement, which is without admission of liability, is subject to Federal Court approval.

The next quarterly report for cash balances as at 31 December 2019 will be released on or about 15 January 2020.

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**About the MG Unit Trust**

The MG Unit Trust (ASX:MGC) is a special purpose funding vehicle which provides its Unitholders with an economic exposure to the business of Murray Goulburn Co-operative Co. Limited (Murray Goulburn). The Responsible Entity of the MG Unit Trust is MG Responsible Entity Limited, a wholly-owned subsidiary of Murray Goulburn.