Market Announcement



22 October 2019

Orion Minerals Ltd (ASX: ORN) – Trading Halt

Description

The securities of Orion Minerals Ltd ('ORN') will be placed in trading halt at the request of ORN, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Thursday, 24 October 2019 or when the announcement is released to the market.

Issued by

Jon Chow Adviser, Listings Compliance (Melbourne)



ASX/JSE RELEASE: 22 October 2019

Request for Trading Halt

Mr Jon Son Chow Adviser, Listings Compliance (Melbourne) ASX Compliance Pty Limited Level 4, North Tower, 525 Collins Street Melbourne VIC 3000

In accordance with Listing Rule 17.1, Orion Minerals Ltd (Orion) (ASX/JSE: ORN) requests an immediate trading halt be placed on its securities.

Set out below is the information required by Listing Rule 17.1:

- 1. The reason for the trading halt is that Orion anticipates making a material announcement in relation to a proposed capital raising.
- 2. The trading halt is requested until the commencement of trade on Thursday 24 October 2019, or such earlier time as Orion makes an announcement to update the market in relation to a capital raising.
- 3. Orion expects to make an announcement to the market concerning these matters before the commencement of trade on Thursday 24 October 2019.
- 4. Orion is not aware of any reason why the trading halt should not be granted.
- 5. Orion is not aware of any other information necessary to inform the market about the trading halt.

Thank you for your assistance.

Martin Bouwmeester Company Secretary

Melbourne, VIC, 3000

ENQUIRIES

Investors	Media		JSE Sponsor
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Orion Minerals Limited Incorporated in the Commonwealth of Australia ACN: 098 939 274 Ordinary shares on issue: 2,473m I Options on issue: 312m