

RMA Global Limited
ABN 69 169 102 523
Level 1, 120 Balmain Street
Cremorne VIC 3121

ASX ANNOUNCEMENT

23 October 2019

Successful completion of Share Purchase Plan

RMA Global Limited ACN 169 102 523 (**Company**) is pleased to announce that it has successfully completed the share purchase plan (**SPP**) announced on 1 October 2019 to raise up to \$1,000,000 through the issue of up to 5,000,000 fully paid ordinary shares at an issue price of \$0.20 per Share (**SPP Shares**). The SPP follows a placement of \$9 million at the same issue price to institutional and sophisticated investors (**Placement**), which was completed on 27 September 2019. The SPP Shares will be issued on the same terms as the shares issued under the Placement, and will rank equally in all respects with the existing fully paid ordinary shares in the Company.

The SPP was oversubscribed by approximately 90%. The Company will issue shareholders who applied for \$10,000 or less their full allocation. Shareholders who applied for greater than \$10,000 will receive \$10,000 of SPP Shares plus a pro rata allocation of the remaining amount available under the SPP. Therefore, applicants who applied for greater than \$10,000 under the SPP will receive a refund of part of their application monies.

The funds raised under the SPP will be applied towards enabling the Company to accelerate its penetration of the US, Australia, New Zealand and other real estate markets as part of its strategy of becoming an essential service provider to real estate agents and agencies.

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IMPORTANT NOTICE

This release does not constitute an offer to sell, or a solicitation of an offer to buy, securities in the United States or to any US Person (as defined in Regulation S under the Securities Act of 1933, as amended (**US Securities Act**)). Securities may not be offered or sold in the United States or to US Persons unless the securities have been registered under the US Securities Act or an exemption from registration is available.

About RMA Global Limited

RMA is an online digital marketing business providing extensive data on for-sale and sold residential property, sale results for individual residential real estate agents and agencies, as well as reviews of agent performance from vendors and buyers of residential real estate. This data can be used by agents to build their profile to market themselves, or by vendors to compare agents and find an agent or agency to sell their property. The product offering has recently expanded to leased properties.

RMA currently operates in Australia, the US and New Zealand.