

The Manager
Company Announcements Office
ASX Limited
Level 4
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535 Collins Street
Melbourne, VIC 3000

INFORMATION REQUIRED UNDER ASX LISTING RULE 3.10.5A

Melbourne, 24 October 2019: Fluence Corporation Limited (**FLC** or **Company**) (ASX: FLC) provides the following information required under ASX Listing Rule 3.10.5A.

On 18 October 2019 the Company announced a placement of 81,818,181 fully paid ordinary shares (**Placement**).

a. The dilution to existing shareholders as a result of the Placement is as follows:

Share Details	Issued Shares	Dilution
Number of shares on issue prior to the placement	537,444,400	
Placement Shares issued under Listing Rule 7.1A	53,744,440	10.0%
Placement Shares issued under Listing Rule 7.1	28,073,741	5.2%
Number of shares on issue following the placement of shares issued	619,262,621	

- b. The Company has resolved to utilise the capacity available to it under ASX Listing Rule 7.1A. The Company considers this to be the most effective and expedient method for raising funds to meet its stated objectives. Existing shareholders are also being offered the opportunity to acquire ordinary shares at the same placement price under a Share Purchase Plan. The Share Purchase Plan offer document will be despatched to shareholders on or around Monday 28 October 2019.
- c. The Placement was underwritten by Evans Dixon Corporate Advisory Pty Limited (**Evans Dixon**) and Petra Capital Pty Limited (**Petra Capital**).

- d. Underwriting fees and other fees and costs that may be incurred in connection with the Placement may be up to A\$2.0 million.

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