

ASX and Media Release

Thursday, 24 October 2019



Entitlement Offer - Extension of Closing Date

ASX Code: WRM

Issued Securities

Shares: 1,636 million

Options: 565 million

Cash on hand (30 June 2019)

\$3.89M

Market Cap (23 Oct 2019)

\$6.5M at \$0.004 per share

Directors & Management

Peter Lester

Non-Executive Chairman

Matthew Gill

Managing Director &
Chief Executive Officer

Jeremy Gray

Non-Executive Director

Stephen Gorenstein

Non-Executive Director

Shane Turner

Company Secretary

Rohan Worland

Exploration Manager

For further information, contact:

Matthew Gill or Shane Turner

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www.whiterockminerals.com.au

White Rock Minerals Limited (ASX:WRM) refers to its ASX announcement dated 30 September 2019 regarding a 2 for 3 pro-rata non-renounceable entitlement offer (**Entitlement Offer**) of fully paid ordinary shares (**New Shares**) together with 1 option (**New Option**) for every 3 New Shares, to existing eligible shareholders to raise up to \$5.4 million and advises that the White Rock board has determined to extend the closing date of the Entitlement Offer by two weeks.

Applications will now be accepted until **5.00 pm (Melbourne time) on Wednesday, 13 November 2019.**

The revised key dates for the Entitlement Offer are set out below:

Event	Date
Announcement of Entitlement Offer	30 September 2019
Shares traded on an "ex" entitlement basis	7 October 2019
Record Date for eligibility to participate in the Entitlement Offer	7.00 pm (Melbourne time) 8 October 2019
Despatch of Entitlement Offer Booklet and Entitlement and Acceptance Form to Eligible Shareholders	10 October 2019
Entitlement Offer opens	10 October 2019
Entitlement Offer closes	5.00 pm (Melbourne time) Wednesday, 13 November 2019
New Shares quoted on deferred settlement	14 November 2019
Shortfall (if any) announced to ASX	18 November 2019
Issue of New Shares and despatch of Holding Statements	19 November 2019
New Shares commence trading on a normal settlement basis	20 November 2019

Yours faithfully

A handwritten signature in black ink that reads 'Shane Turner'.

Shane Turner

Company Secretary

For more information about White Rock and its Projects, please visit www.whiterockminerals.com.au

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For Media and Broker queries

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About White Rock Minerals

White Rock Minerals is a diversified explorer and near-stage producer, headquartered in Ballarat, Victoria. The company's flagship exploration project is Red Mountain in central Alaska, where it has an earn-in joint venture arrangement with Sandfire Resources. At Red Mountain, there are already two high grade deposits, with an Inferred Mineral Resource¹ of **9.1 million tonnes @ 12.9% ZnEq²** for 1.1 million tonnes of contained zinc equivalent.

The Mt Carrington project, located near Drake, in Northern NSW, is a near-production precious metals asset with a resource of 341,000 ounces of gold and 23.2 million ounces of silver.

White Rock Minerals is listed on the **ASX:WRM**.