PS+C

ASX Announcement

PS&C LIMITED (ACN 164 718 361)

24 October 2019

There has been a correction to the timetable on Shares traded on an "ex" entitlement basis, correct date is 28 Oct 2019. Please see below for full details.

KEY DATES

Event	Date
Announcement of the Offer	24 October 2019
Shareholder notice despatched	25 October 2019
Shares traded on an "ex" entitlement basis	28 October 2019
Record Date for eligibility to participate in the Offer	8:00 p.m. on 29 October 2019
Despatch of Offer documents and Entitlement and Acceptance Form to eligible shareholders	31 October 2019
Offer opens	31 October 2019
Offer closes	14 November 2019
New Shares quoted on deferred settlement basis	15 November 2019
Shortfall (if any) announced to ASX	18 November 2019
Allotment, Issue and Trading of New Shares under the Offer	19 November 2019
Despatch of Holding Statements	20 November 2019

All dates are indicative only and subject to change. All times and dates refer to times and dates in Melbourne, Australia. Subject to the requirements of the Corporations Act 2001 (Cth), the ASX Listing Rules and any other applicable laws, PS&C reserves the right to withdraw or vary the timetable without notice.

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