Form 605

Corporations Act 2001 Section 671B

Notice of ceasing to be a substantial holder

To Company Name/Scheme BELLAMY'S AUSTRALIA LIMITED

ACN/ARSN <u>ACN 124 272 108</u>

1. Details of substantial holder (1)

Name <u>Credit Suisse</u> <u>Holdings (Australia) Limited (on behalf of Credit Suisse Group AG and its affiliates)</u>

ACN/ARSN (if applicable) 008 496 713

The holder ceased to be a substantial holder on 22-Oct-2019
The previous notice was given to the company on 23-Oct-2019

The previous notice was dated 23-Oct-2019

2. Changes in relevant interests

Particulars of each change in , or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3)in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change (5)	Class (6) and number of securities affected	Person's votes affected	
21-Oct-19	Credit Suisse Equities (Australia) Limited	Disposed on market	190,310.78 AUD	-14,769 Common Stock	-14,769	
21-Oct-19	Credit Suisse Equities (Australia) Limited	Disposed on market	137,790.87 AUD	-10,671 Common Stock	-10,671	
21-Oct-19	Credit Suisse Equities (Australia) Limited	Disposed on market	301,580.15 AUD	-23,346 Common Stock	-23,346	
21-Oct-19	Credit Suisse Equities (Australia) Limited	Acquired on market	110,962.74 AUD	8,621 Common Stock	8,621	
21-Oct-19	Credit Suisse Equities (Australia) Limited	Acquired on market	158,066.98 AUD	12,296 Common Stock	12,296	
21-Oct-19	Credit Suisse Equities (Australia) Limited	Acquired on market	609,965.74 AUD	47,195 Common Stock	47,195	
21-Oct-19	Credit Suisse Equities (Australia) Limited	Acquired on market	5,545.61 AUD	431 Common Stock	431	
21-Oct-19	Credit Suisse Equities (Australia) Limited	Acquired on market	12,178.06 AUD	945 Common Stock	945	
21-Oct-19	Credit Suisse Equities (Australia) Limited	Acquired on market	10,735.26 AUD	835 Common Stock	835	
21-Oct-19	Credit Suisse Equities (Australia) Limited	Acquired on market	14,940.69 AUD	1,160 Common Stock	1,160	
21-Oct-19	Credit Suisse Equities (Australia) Limited	Acquired on market	95,982.44 AUD	7,444 Common Stock	7,444	
22-Oct-19	Credit Suisse Equities (Australia) Limited	Disposed on market	137,238.97 AUD	-10,645 Common Stock	-10,645	

22-Oct-19	Credit Suisse Equities (Australia) Limited	Disposed on market	198,348.69 AUD	-15,389 Common Stock	-15,389
22-Oct-19	Credit Suisse Equities (Australia) Limited	Disposed on market	295,247.50 AUD	-22,901 Common Stock	-22,901
22-Oct-19	Credit Suisse Equities (Australia) Limited	Disposed on market	21,849.90 AUD	-1,690 Common Stock	-1,690
22-Oct-19	Credit Suisse Equities (Australia) Limited	Disposed on market	212,768.71 AUD	-16,558 Common Stock	-16,558
22-Oct-19	Credit Suisse Equities (Australia) Limited	Disposed on market	147,969.48 AUD	-11,479 Common Stock	-11,479
22-Oct-19	Credit Suisse Equities (Australia) Limited	Acquired on market	15,784.77 AUD	1,226 Common Stock	1,226
22-Oct-19	Credit Suisse Equities (Australia) Limited	Acquired on market	119,339.25 AUD	9,259 Common Stock	9,259
22-Oct-19	Credit Suisse Equities (Australia) Limited	Acquired on market	3,364.10 AUD	261 Common Stock	261
22-Oct-19	Credit Suisse Equities (Australia) Limited	Acquired on market	14,928.75 AUD	1,159 Common Stock	1,159
22-Oct-19	Credit Suisse Equities (Australia) Limited	Acquired on market	84,584.18 AUD	6,562 Common Stock	6,562
22-Oct-19	Credit Suisse Equities (Australia) Limited	Acquired on market	371,453.55 AUD	28,741 Common Stock	28,741
22-Oct-19	Credit Suisse Equities (Australia) Limited	Acquired on market	32,996.24 AUD	2,560 Common Stock	2,560
22-Oct-19	Credit Suisse Equities (Australia) Limited	Acquired on market	49,929.95 AUD	3,878 Common Stock	3,878
22-Oct-19	Credit Suisse Equities (Australia) Limited	Acquired on market	11,006.94 AUD	855 Common Stock	855
22-Oct-19	Credit Suisse Equities (Australia) Limited	Acquired on market	25,827.37 AUD	2,006 Common Stock	2,006
22-Oct-19	Credit Suisse Equities (Australia) Limited	Acquired on market	144,259.53 AUD	11,189 Common Stock	11,189
22-Oct-19	Credit Suisse Securities (USA) LLC	Stock returned under OSLA	Refer to Annexure A of Notice	-20,364 Common Stock	-20,364
22-Oct-19	Credit Suisse Securities (USA) LLC	Stock returned under OSLA	Refer to Annexure A of Notice	-27,245 Common Stock	-27,245
21-Oct-19	Credit Suisse Securities (Europe) Limited	Stock returned under OSLA	Refer to Annexure A of Notice	-400,000 Common Stock	-400,000
21-Oct-19	Credit Suisse Securities (Europe) Limited	Stock borrowed under OSLA			500,000
22-Oct-19	Credit Suisse Securities (Europe) Limited	Stock returned under OSLA	Refer to Annexure A of Notice	-450,000 Common Stock	-450,000

3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	

4. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Credit Suisse Holdings (Australia) Limited (ACN 008 496 713)	Level 31, Gateway, 1 Macquarie Place, Sydney NSW 2000, Australia
CS Third Nominees Pty Limited (ACN 007 053 849)	Level 31, Gateway, 1 Macquarie Place, Sydney NSW 2000, Australia
Credit Suisse Equities (Australia) Limited (ACN 068 232 708)	Level 31, Gateway, 1 Macquarie Place, Sydney NSW 2000, Australia
Credit Suisse Fourth Nominees Pty Limited (ACN 069 126 432)	Level 31, Gateway, 1 Macquarie Place, Sydney NSW 2000, Australia
Credit Suisse Securities (Europe) Limited (ARBN 099554131)	One Cabot Square,London,E14 4QJ
Credit Suisse Funds AG	Uetlibergstrasse 231,Zurich,8070 Switzerland
Credit Suisse Securities (USA) LLC	11 Madison Avenue, New York, NY 10010

Signature

print name	Winston Loke	capacity	Authorised Signatory
sign here		date	24-Oct-2019
	IAA		

Annexure "A"

This is Annexure "A" referred to in the Form 605 "Notice of ceasing to be a substantial holder"

Signature		Credit Suisse Holdings (Australia) Limited (ACN 008 496 713)			
	print name	Winston Loke	capacity	Authorised Signatory	
	sign here		date	24-Oct-2019	
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Prescribed information Schedule Type of agreement Overseas Securities Lending Agreement Parties to agreement Credit Suisse Securities (USA) LLC and Brown Brothers Harriman and Co. Transfer date 22-Oct-2019 Holder of voting rights Borrower Are there any restrictions on voting rights? No If yes, detail N/A Scheduled return date (if any) N/A Does the borrower have the right to return early? Yes If yes, detail With 4 business days prior notice, unless Borrower and Lender agree to the contrary. Does the lender have the right to recall early? Yes With 4 business days prior notice or earlier If yes, detail upon agreement Will the securities be returned on settlement? Yes If yes, detail any exceptions If an event of default occurs in respect of either the lender or the borrower, the obligation of the borrower to deliver the securities to the lender will be netted off against the obligation of the lender to return securities or cash held by the lender as collateral.

Prescribed information Schedule Type of agreement Overseas Securities Lending Agreement Credit Suisse Securities (Europe) Limited and Parties to agreement Chase Manhattan Bank (London Branch) Transfer date 22-Oct -2019 Borrower Holder of voting rights Are there any restrictions on voting rights? Yes Voting rights to be exercised in accordance If yes, detail with lender's instructions provided such instructions are received 7 days prior. Scheduled return date (if any) N/A Does the borrower have the right to return early? Yes At Will If yes, detail Does the lender have the right to recall early? Yes If yes, detail With 4 business days prior notice or earlier upon agreement Will the securities be returned on settlement? Yes If yes, detail any exceptions If an event of default occurs in respect of either the lender or the borrower, the obligation of the borrower to deliver the securities to the lender will be netted off against the obligation of the lender to return securities or cash held by the lender as collateral.

Prescribed information

Schedule

Type of agreement Overseas Securities Lending Agreement

Parties to agreement Credit Suisse Securities (Europe) Limited and

Citibank N.A.

Transfer date 21-Oct-2019

Holder of voting rights Borrower

Are there any restrictions on voting rights? Yes

If yes, detail Voting rights to be exercised in accordance

with lender's instructions provided such instructions are received 7 days prior.

Scheduled return date (if any) N/A

Does the borrower have the right to return early? Yes

If yes, detail At Will

Does the lender have the right to recall early? Yes

If yes, detail With 4 business days prior notice or earlier

upon agreement

Will the securities be returned on settlement? Yes

> the lender or the borrower, the obligation of the borrower to deliver the securities to the lender will be netted off against the obligation of the lender to return securities or cash held by the

lender as collateral.