



PALLA PHARMA

## ASX ANNOUNCEMENT

Friday 25<sup>th</sup> October 2019

### By E-mail

Market Announcements Office  
ASX Limited  
Level 4, North Tower, Rialto  
525 Collins Street  
Melbourne VIC 3000

Dear Sir/Madam

### Section 708A notice - issue of Palla Pharma Limited shares without a prospectus

We attach the Placement Cleansing Notice in relation to the issue of new ordinary shares in Palla Pharma Limited (ACN 107 872 453) (ASX:PAL) (**PAL**) which occurred today pursuant to the institutional placement announced on Thursday, 17 October 2019.

Yours sincerely,

**Jaime Pinto**  
Company Secretary  
**Palla Pharma Limited**



P A L L A P H A R M A

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ASX Limited  
Level 4, North Tower, Rialto  
525 Collins Street  
Melbourne VIC 3000

Dear Sir/Madam

**Section 708A notice - issue of Palla Pharma Limited shares without a prospectus**

Palla Pharma Limited (ACN 107 872 453) (ASX:PAL) (**PAL**) has today issued 12million new ordinary shares in PAL (**New Shares**) pursuant to the institutional placement announced on Thursday, 17 October 2019 (**Placement**).

PAL gives notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Act**) that:

- (a) PAL issued the New Shares without disclosure to investors under Part 6D.2 of the Act;
- (b) as at the date of this notice, PAL has complied with:
  - (i) the provisions of Chapter 2M of the Act as they apply to PAL; and
  - (ii) section 674 of the Act; and
- (c) as at the date of this notice, there is no “excluded information” of the type referred to in sections 708A(7) and 708A(8) of the Act that is required to be set out in this notice under section 708A(6)(e) of the Act.

Yours sincerely,

**Jaime Pinto**  
Company Secretary  
**Palla Pharma Limited**