HUMIE PARTINIERS

Level 31 367 Collins Street Melbourne, 3000, Victoria, Australia

FACSIMILE

Telephone: (03) 8614 3499 Facsimile: (03) 9629 5226

Date:

25/10/2019

Fax #:

1300 135 638

To:

ASX Company Announcements

Company:

Australian Unity Office Fund (AOF)

From:

Hume Partners Pty Ltd

Pages:

7 (including this page)

Subject:

Form 604

Please find the following Form 604 Notice of change of interests of a substantial holder.

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Form 604

Corporations Act 2001 Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme

AUSTRALIAN UNITY OFFICE FUND (ASX Code: AOF)

ACN/ARSN

113 369 627

Details of substantial holder (1)

Name

Hume Partners Pty Ltd and each of the parties listed in Annexure A

ACN/ARSN (if applicable)

167 864 511

There was a change in the interests of the

substantial holder on

23/10/2019

The previous notice was given to the company on

20/06/2016

The previous notice was dated

20/06/2016

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

| | Class of securities (4) | Previous notice | | Present notice | | l |
|---|-------------------------|--------------------|------------------|----------------|------------------|---|
| F | | Person's votes | Voting power (5) | Person's votes | Voting power (5) | |
| Ĺ | Ordinary securities | 9 <u>,334</u> ,103 | 6.65% | 12,823,765 | 7.88% | |

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

| Date of change | Person whose relevant interest changed | Nature of change (6) | Consideration given in relation to change (7) | Class and number of securities | Person's votes affected |
|-------------------|--|-------------------------|---|--------------------------------|----------------------------|
| Refer to Annexure | : В | | | affected | |

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

| | Holder of relevant interest | Registered holder of securities | Person entitled to be registered as holder (8) | Nature of relevant interest (6) | Class and number of securities | Person's votes |
|---|--------------------------------|---------------------------------|--|---------------------------------|--------------------------------------|----------------|
| ı | Refer to Annexure | С | | | | |

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

| - | Name and ACN/ARSN (if applicable) | Nature of association | ٦ |
|---|-----------------------------------|--------------------------------|---|
| ļ | N/A | 111111 11111 11111 11111 11111 | 7 |
| ١ | 17775 | | |

6. Addresses

The addresses of persons named in this form are as follows:

| Name | Address |
|---|--|
| Hume Partners Pty Ltd ACN 167 864 511 | Level 31, 367 Collins Street, Melbourne VIC 3000 |
| Taverners N Pty Ltd ACN 140 170 190 | Level 31, 367 Collins Street, Melbourne VIC 3000 |
| Taverners J Pty Ltd ACN 133 104 819 | Level 31, 367 Collins Street, Melbourne VIC 3000 |
| Taverners No. 11 Pty Ltd ACN 097 971 572 | Level 31, 367 Collins Street, Melbourne VIC 3000 |
| Taverners Holdings (Aust) Pty Ltd ACN 050 995 965 | Level 31, 367 Collins Street, Melbourne VIC 3000 |
| Taverners (Aust) Pty Ltd ACN 005 578 969 | Level 31, 367 Collins Street, Melbourne VIC 3000 |

Signature

AMANDA KATE WILKIE CAPACITY SECRETARY

date 25/10/2019

sign here

Annexure "A" to Form 604

This is Annexure "A" of one page referred to in Form 604 - Notice of change of interests of substantial holder signed by me and dated 25 October 2019.

Signed

AMANDA KATE WILKIE

Name

<u>SECRETARY</u>

Capacity

| Name | Address |
|---|---|
| Taverners N Pty Ltd ACN 140 170 190 Taverners J Pty Ltd ACN 133 104 819 Taverners No. 11 Pty Ltd ACN 097 971 572 Taverners Holdings (Aust) Pty Ltd ACN 050 995 965 Taverners (Aust) Pty Ltd ACN 005 578 969 | Level 31, 367 Collins Street, Melbourne VIC 3000 |

Annexure "B" to Form 604

This is Annexure "B" of 1 page referred to in Form 604 - Notice of change of interests of substantial holder signed by me and dated 25 October 2019.

Signed

AMANDA KATE WILKIE

Name

SECRETARY

Capacity

| Date of change | Person whose relevant interest changed | Nuture of change | Consideration given in relation to change | Class and number of securities affected | Person's votes affected |
|----------------|---|--|---|--|-------------------------------|
| 23/10/2019 | Taverners N Pty Ltd (Taverners N), Hume Partners Pty Ltd (Hume Partners), Taverners | On-market purchase | \$1,017,084. | +335,000 ordinary securities (Securities) | +335,000 |
| 23/10/2019 | Holdings (Aust) Pty Ltd (T Holdings), Taverners (Aust) Pty Ltd (T Aust) | On-market purchase by Taverners N | \$151,787.80 | +50,000 Securities | +50,000 |
| 19/07/2019 | Hume Partners, T Holdings, T Aust | On market purchase by Bertalli Family Foundation Pty Ltd | \$299,747.59 | +100,000 Securities | +100,000 |
| 16/10/2019 | | On-market sale by Ross Burney and Skye Julia Holt Burney | \$398,777.80 | -132,371 Securities | -132,371 |
| 16/10/2019 | | On-market sale by Infinity Reign Pty Ltd | \$198,659.52 | -65,944 Securities | -65,944 |
| 16/10/2019 | | On-market sale by Sacred Wolf Pty Ltd | \$113,693.59 | -37,740 Securities | -37,740 |
| 17/10/2019 | | On-market sale by Sacred Wolf Pty Ltd | \$71,274.55 | -23,660 Securities | -23,660 |
| 8/10/2019 | | On-market sale by Infinity Reign Pty Ltd | \$124,534.64 | -41,340 Securities | -41,340 |
| 1/10/2019 | | On-market sale by Infinity Reign Pty Ltd | \$106,755.17 | -35,438 Securities | -35,438 |
| 1/10/2019 | | On-market sale by Sacred Wolf Pty Ltd | \$61,092.47 | -20,280 Securities | -20,280 |
| 5/10/2019 | 1 | Off-market purchase by S.I.J. Nominees Pty | \$700,640 | +232,000 Securities | +232,000 |

Annexure "C" to Form 604

This is Annexure "C" of 2 pages referred to in Form 604 - Notice of change of interests of substantial holder signed by me and dated 25 October 2019.

Signed

AMANDA KATE WILKIE

Name

<u>SECRETA</u>RY

| Holder of relevant interest | Registered holder of securities | Person entitled to be registered as holder (8) | Nature of relevant interest (6) | Class and number of securities | Person's votes |
|-----------------------------------|--|---|---|--------------------------------|----------------|
| Hume Partners | Taverners No.11 Pty Ltd (T No.11) | 'T No.11 | Relevant interest pursuant to section 608(1) as investment manager of T No.11 | 1,562,360 | 1,562,360 |
| | Taverners N Pty Ltd (Taverners N) | Taverners N | Relevant interest pursuant to section 608(1) as investment manager of Taverners N | 3,656,930 | 3,656,930 |
| | Taverners J Pty Ltd (Taverners J) | Taverners J | Relevant interest pursuant to section 608(1) as investment manager of Tayerners J | 2,935.686 | 2,935,686 |
| | Tilana Investments I Pty Ltd | Tilana Investments Pty Ltd | Relevant interest pursuant to section 608(1) as investment manager of Tilana Investments 1 Pty Ltd | 244,742 | 244,742 |
| | Stoneyville Pty Ltd | Stoneyville Pty Ltd | Relevant interest pursuant to section 608(1) as investment manager of Stoneyville Pty Ltd | 817,954 | 817,954 |
| | Bertalli Family Foundation Pty Ltd | Bertalli Family Foundation Pty Ltd | Relevant interest pursuant to section 608(1) as investment manager of Bertalli Family Foundation Pty Ltd | 517,505 | 517,505 |
| | Grantully Investments Pty Ltd | Grantully Investments Pty Ltd | Relevant interest pursuant to section 608(1) as investment manager of Grantully Investments Pty Ltd | 230,988 | 230,988 |
| | Beddison Corporation Pty Ltd | Beddison Corporation Pty Ltd | Relevant interest pursuant to section 608(1) as investment manager of Beddison Corporation Pty Ltd | 364,137 | 364,137 |
| | S.I.J. Nominces Pty Ltd | S.I.J. Nominces Pty Ltd | Relevant interest pursuant to section 608(1) as investment manager of S.I.J Nominees Pty Ltd | \$40,782 | 540,782 |
| | Ross Burney and Skye Julia Holt Burney | Ross Burney and Skye Julia Holt Burney | Relevant interest pursuant to section 608(1) as investment manager of Ross Burney and Skye Julia Holt Burney | 154,120 | 154,120 |
| | Scanlon Family Pty Ltd | Ltd | Relevant interest pursuant to section 608(1) as investment manager of Scanlon Family Pty Ltd | 1,798,561 | 1,798,561 |
| No.11 | T No.11 | T No.11 | Registered holder | 1,562,360 | 1,562,360 |
| verners ! | Taverners J | Taverners J | Registered holder | 2,935,686 | 2,935,686 |

| Holder of relevant interest | Registered holder of securities | registered as holder (8) | Nature of relevant interest (6) | Class and number of securities | Person's vote |
|---|--|--|---|--------------------------------------|---------------|
| Taverners N | Taverners N | Taverners N | Registered holder | 3,656,930 | 3,656,930 |
| Taverners Holdings (Aust) Pty Ltd | Tavemers N | Taverners N | Relevant interest pursuant to section 608(3)(b) as sole shareholder of Taverners N | 3,656,930 | 3,656,930 |
| | Tavemers J | Taverners J | Relevant interest pursuant to section 608(3)(b) as sole shareholder of Taverners J | 2,935,686 | 2,935,686 |
| | T No.11 | T No.11 | Relevant interest pursuant to section 608(3)(b) as sole sharcholder of T No.11 | 1,562,360 | 1,562,360 |
| | Tilana Investments Pty Ltd | Tilana Investments Pty Ltd | | 311 717 | - |
| | Stoneyville Pty Ltd | Stoneyville Pty Ltd | - | 244,742 | 244,742 |
| | Bertalli Family | Bertalli Family | Relevant interest pursuant to section 608(3)(a) pursuant to having voting power of above 20% in Hume Partners | 817,954 | 817,954 |
| | Foundation Pty Ltd Grantully | Foundation Pty Ltd | | 517,505 | 517,505 |
| | Investments Pty Ltd Beddison | Grantully Investments Pty Ltd | | 230,988 | 230,988 |
| | Corporation Pty Ltd S.I.J. Nominees Pty | Beddison Corporation Pty Ltd S.I.J. Nominces Pty | | 364,137 | 364,137 |
| | Ltd Ross Burney and | Ltd | | 540,782 | 540,782 |
| <u> </u> | Skyc Julia Holt Burncy | Ross Burney and Skye Julia Holt Burney | | 154,120 | 154,120 |
| | Scanlon Family Pty Ltd Taverners N | Scanlon Family Pty Ltd Taverners N | | 1,798,561 | 1,798,561 |
| avemers | Taverners J | Taverners J | | 3,656,930 | 3,656,930 |
| ust Pty Ltd | T No.11 | T No.11 | | 2,935,686 | 2,935.686 |
| i | Tilana Investments | Tilana Investments Pty | | 1,562,360 | 1,562,360 |
| <u> </u> | Pty Ltd | Ltd | | 244,742 | 244,742 |
| - | Stoncyville Pty Ltd Bertalli Family | Stoneyville Pty Ltd | j | 817,954 | 817,954 |
| _ | Foundation Pty Ltd | Bertalli Family Foundation Pty Ltd | Relevant interest pursuant to | 5 1 7,505 | 517,505 |
| _ | Investments Pty Ltd | | section 608(3)(b) as sole shareholder of T Holdings | 230,988 | 230,988 |
| <u>L</u> | Corporation Pty Ltd | Pty Ltd | Some stander of 1 Holdings | 364,137 | 364,137 |
| | | S.I.J. Nominces Pty Ltd | | 540,782 | 540,782 |
| 1 | Skye Julia Holi Burney | Ross Burney and Skye Julia Holt Burney | | 154,120 | 154,120 |
| | | Scanlon Family Pty Ltd | | 1,798,561 | 1,798,561 |